

SAKATA INX CORP.

Supplemental Information for the Consolidated Financial Results for the 1st Quarter ended March 31, 2024 (FY2024 1st Quarter)

May 14, 2024

The forecasts, etc. set out in this presentation are based on the assumptions and beliefs in light of the information currently available and determined to be reasonable. Actual results, etc. may differ materially due to change in a wide range of factors. All amounts are rounded down to nearest full unit.

FY2024 1st Quarter (Accumulated)

Consolidated Financial Results Highlights

※The only earnings per share in the FY2024 (Forecast) have been changed from those announced on February 14, 2024.

※Because the royalty income which was previously recorded as non-operating income has been included in net sales from the beginning of the FY2024, the figures for FY2024 1Q and FY2023 1Q have been prepared after this change.

(Unit : million yen)

	FY2023 1Q	FY2024 1Q				FY2024 (Forecast)
	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %	Amount
Net sales	54,227	59,152	4,924	9.1	0.8	239,000
Operating income	2,441	3,926	1,484	60.8	45.3	11,000
Ordinary income	3,094	3,999	905	29.2	18.1	12,300
Net income attributable to owners of parent	2,015	2,730	715	35.5	21.6	8,200
Average rate (USD/YEN)	¥132.34	¥148.61				¥140.00

	FY2023 1Q	FY2024 1Q	FY2024 (Forecast)
Operating income margin	4.5 %	6.6 %	4.6 %
Ordinary income margin	5.7 %	6.8 %	5.1 %
Net income attributable to owners of parent margin	3.7 %	4.6 %	3.4 %
Earnings per share	¥40.28	¥54.57	¥164.60

FY2024 1st Quarter (Accumulated)

Net sales & Operating income by Reportable Segment

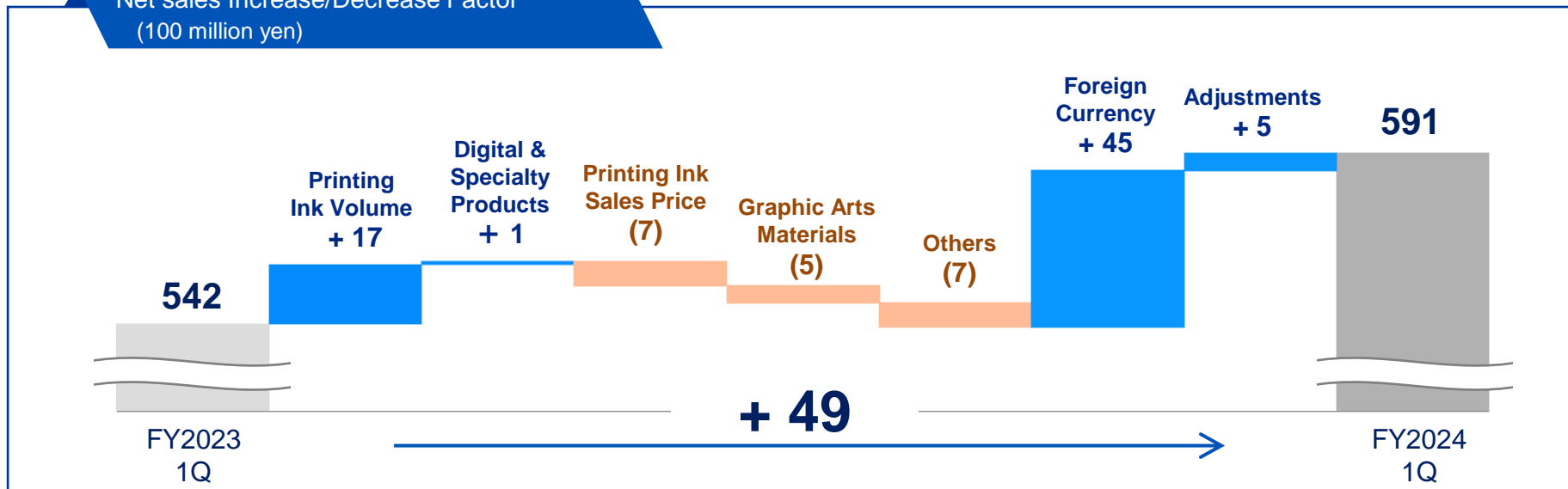
※Because the royalty income which was previously recorded as non-operating income has been included in net sales from the beginning of the FY2024, the figures for FY2024 1Q and FY2023 1Q have been prepared after this change.

(Unit : million yen)

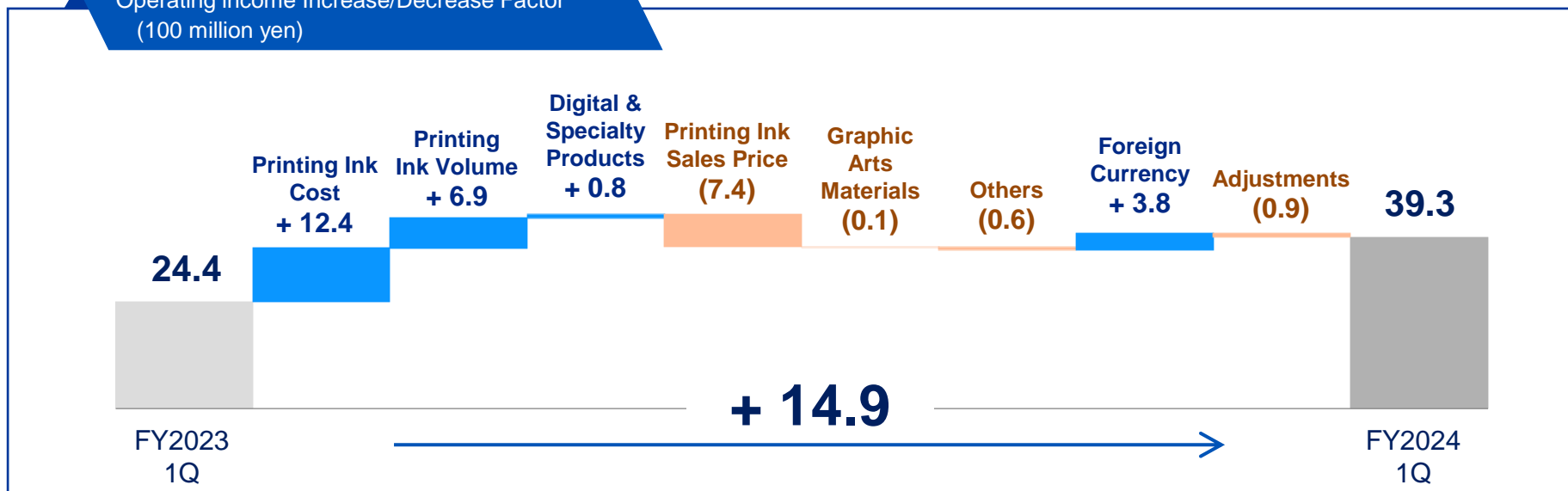
		FY2023 1Q	FY2024 1Q		
		Amount	Amount	Increase/ Decrease Rate %	Increase/ Decrease Rate excluding effects of Foreign Currency Fluctuations %
NET SALES	Printing inks and graphic arts materials (Japan)	12,976	12,229	(5.8)	(5.8)
	Printing inks (Asia)	11,799	14,868	26.0	14.4
	Printing inks (Americas)	18,719	20,371	8.8	(3.4)
	Printing inks (Europe)	4,674	5,518	18.1	3.6
	Digital & Specialty products	4,126	4,428	7.3	2.2
	Reportable Segment Total	52,295	57,417	9.8	1.1
	Other businesses	3,864	3,203	(17.1)	(17.1)
	Adjustments	(1,932)	(1,467)	-	-
	Total	54,227	59,152	9.1	0.8
OPERATING INCOME	Printing inks and graphic arts materials (Japan)	221	353	59.8	59.8
	Printing inks (Asia)	763	1,591	108.5	87.2
	Printing inks (Americas)	1,111	1,322	18.9	4.8
	Printing inks (Europe)	(143)	207	-	-
	Digital & Specialty products	534	645	20.7	14.9
	Reportable Segment Total	2,486	4,119	65.7	50.4
	Other businesses	122	67	(45.0)	(45.0)
	Adjustments	(167)	(260)	-	-
	Total	2,441	3,926	60.8	45.3

FY2024 1st Quarter (Accumulated) Net sales & Operating income Increase/Decrease Factor

Net sales Increase/Decrease Factor
(100 million yen)



Operating income Increase/Decrease Factor
(100 million yen)



FY2024 1st Quarter Consolidated Financial Results Highlights

(Unit : 100 million yen)

	As of December 31, 2023	As of March 31, 2024	Increase/ Decrease
Current assets	1,105	1,148	42
Non-current assets	835	888	52
Total assets	1,940	2,036	95
Current liabilities	618	621	3
Non-current liabilities	266	290	23
Total liabilities	884	911	27
Equity ※	987	1,052	64
Non-controlling interests	68	72	4
Total net assets	1,056	1,124	68
Total liabilities and net assets	1,940	2,036	95

Closing rate (USD/YEN) ¥141.83 **¥151.41**

※ Equity = Total shareholders' equity +
Total accumulated other comprehensive income

	As of December 31, 2023	As of March 31, 2024	Increase/ Decrease
Net assets per share	¥1,974.19	¥2,102.28	¥128.09

Interest-bearing liabilities

(Unit : 100 million yen)

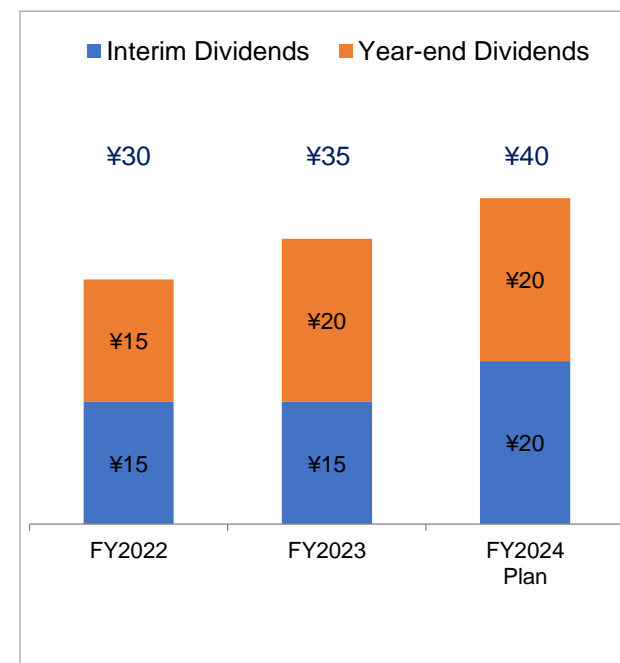
End of December 2023 264

End of March 2024 293

Equity Ratio

End of December 2023 50.9 %

End of March 2024 51.7 %



FY2024 Financial Forecast

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(Unit : million yen)

	FY2022	FY2023	FY2024 (Forecast)		
	Amount	Amount	Amount	Increase/ Decrease Amount	Increase/ Decrease Rate %
Net sales	215,531	228,362	239,000	10,637	4.7
Operating income	4,125	11,448	11,000	(448)	(3.9)
Ordinary income	4,961	13,634	12,300	(1,334)	(9.8)
Net income attributable to owners of parent	4,555	7,466	8,200	733	9.8
Average rate (USD/YEN)	¥131.43	¥140.56	¥140.00		

	FY2022	FY2023	FY2024 (Forecast)
Operating income margin	1.9 %	5.0 %	4.6 %
Ordinary income margin	2.3 %	6.0 %	5.1 %
Net income attributable to owners of parent margin	2.1 %	3.3 %	3.4 %
Earnings per share	¥85.52	¥149.22	¥164.60

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Visual Communication Technology



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