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Summary of Consolidated Financial Results for the Six Months Ended March 31, 2024〔Under Japanese GAAP〕

May 14, 2024

Company name: Atrac, Inc.
 Listing: Tokyo Stock Exchange
 Securities code: 6194
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 Scheduled date to file quarterly securities report: May 14, 2024
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended March 31, 2024 (from October 1, 2023 to March 31, 2024)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net-Sales		Operating profit		Ordinary profit		Profit attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2024	4,071	15.0	548	72.3	534	77.5	353	292.2
March 31, 2023	3,541	14.1	318	(52.2)	301	(54.5)	90	(72.0)

Note: Comprehensive income:

For the six months ended March 31, 2024: 351 million yen: (up 310.1%)

For the six months ended March 31, 2023: 85 million yen: (down 73.3%)

	Basic earnings per share	Diluted earnings per share
Six months ended	yen	yen
March 31, 2024	13.79	—
March 31, 2023	3.34	3.34

Note: Diluted earnings per share for the six months ended March 31, 2024 are not presented because there are no dilutive potential shares.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
March 31, 2024	7,697	5,635	66.1
September 30, 2023	7,149	5,551	71.3

Reference: Equity

As of March 31, 2024: 5,086 million yen

As of September 30, 2023: 5,094 million yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year ended September 30, 2023	-	0.00	-	0.00	0.00
Fiscal Year ending September 30, 2024	-	0.00			
Fiscal Year ending September 30, 2024 (forecast)			-	15.00	15.00

Note 1: Revisions to the forecast of cash dividends most recently announced: Yes

Note 2: Regarding the revision to the cash dividends forecast, please refer to the "Notice Regarding the Revision of Dividend Forecast (First Dividend) for the Fiscal Year Ending September 30, 2024" disclosed on May 14, 2024.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending September 30, 2024

(from October 1, 2023 to September 30, 2024)

(Percentages indicate year-on-year changes.)

	Net-Sales		Operating profit		Ordinary profit		Profit attributable to owners of the parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	9,700	25.0	1,400	47.0	1,376	49.1	902	169.6	35.01

Note: Revisions to recently announced consolidated results forecast: None

*Notes:

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation) : None

Newly included - (company name : -)

Excluded - (company name : -)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2024	25,947,189 shares
As of September 30, 2023	27,021,200 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2024	900,000 shares
As of September 30, 2023	1,254,011 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended March 31, 2024	25,608,144 shares
Six months ended March 31, 2023	26,962,091 shares

- ※ Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.
- ※ Explanation about the appropriate use of the forecast of financial results, and other noteworthy matters
The projections and other statements with respect to the future included in this material are based on currently available information and certain assumptions that are judged reasonable by the Company. Please be advised that the Company does not guarantee in any way the achievement of the projections and other goals in this material and that cases may occur where the actual results and other situations differ materially from the projections due to various factors.
- ※ On May 14, 2024 (JST), the Company will hold a quarterly financial result briefing for institutional investors and analysts. Quarterly financial results explanatory material will also be posted on the website (URL: <https://atrae.co.jp>).