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May 13, 2024

To All Parties Concerned

Company name	Hulic Co., Ltd.
Head Office	7-3, Nihonbashi Odenmachi, Chuoku, Tokyo, Japan
Representative	Takaya Maeda President, Representative Director Prime Market (Securities code: 3003)
Contact	Mayumi Naruse Managing Officer, Head of IR
Phone	+81 (3) 5623-8102

(Amendment) Notice Concerning Amendments to “Announcement of the Commencement of a Tender Offer for Shares in Riso Kyoiku Co., Ltd. (Securities code: 4714), the Conclusion of an Amendment to Capital and Business Alliance Agreement with the Company and the Subscription of Shares to be Issued through a Third-party Allotment” and “Terms and Conditions of the Tender Offer, etc.” in Connection with Filing of Amendment Statement to the Tender Offer Registration Statement

Hulic Co., Ltd. (the “**Tender Offeror**”) has filed the Amendment Statement to the Tender Offer Registration Statement regarding the Tender Offer for the common stock of Riso Kyoiku Co., Ltd. (the “**Target Company**,” listed on the Prime Market of Tokyo Stock Exchange, Inc. (the “TSE”) under the securities code 4714) to the Director of the Kanto Local Finance Bureau on May 13, 2024, in accordance with Article 27-8, Paragraph 2 of the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended, the “Act”).

Accordingly, the contents of the announcement of the Tender Offer commencement have been amended as follows.

I. Reason for Amendment

Due to the fact that the Tender Offeror submitted an amendment report to the Director of the Kanto Local Finance Bureau on May 10, 2024 regarding the Annual Securities Report for the 94th fiscal year (from January 1, 2023 to December 31, 2023), as certain segment information, etc. in the notes to the consolidated financial statements needed to be corrected, which resulted in the need to amend certain items in the Statement. The amendment includes an extension of the Tender Offer Period to a total of 32 business days from May 22, 2024, the last day of the Tender Offer Period as originally filed, to May 27, 2024, the day on which 10 business days have elapsed since May 13, 2024, the date of the filing of this Amendment Statement.

II. Outline of Amendment

Underlines indicate the amended portions.

(Before Amendment)

(4) Schedule, etc.

(ii) Tender Offer period as of filing date

From April 9, 2024 (Tuesday) to May 22, 2024 (Wednesday) (29 business days)

(iii) Possibility of extending the above period upon request of the Target Company

Pursuant to the provision of Article 27-10, Paragraph 3 of the Act, if the Target Company files its position statement to the effect that it requested the extension of the Tender Offer period, the period shall be extended to 30 business days i.e., until May 23, 2024 (Thursday)

(iv) Contact information for confirmation of extension of the Tender Offer period

<u>Contact</u>	<u>Hulic Co., Ltd.</u>
<u>Information</u>	<u>7-3 Nihonbashi Odenmacho, Chuo-ku, Tokyo</u> <u>Phone +81-3-5623-8100 (the main switchboard number)</u> <u>Hajime Kobayashi (Director, Deputy President)</u>
<u>Confirmation</u> <u>reception hours</u>	<u>Weekdays from 9:00 to 17:00</u>

(After Amendment)

(4) Schedule, etc.

(ii) Tender Offer period as of filing date

From April 9, 2024 (Tuesday) to May 27, 2024 (Monday) (32 business days)

(iii) Possibility of extending the above period upon request of the Target Company

Not applicable.

(iv) Contact information for confirmation of extension of the Tender Offer period

Not applicable.

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