

Document and entity information

Mar 2024

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|--|--|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 決算短信〔日本基準〕(連結) |
| Filing date | | 2024-05-13 |
| Company name | | Kyosan Electric Manufacturing Co.,Ltd. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo Prime | | true |
| Tokyo Standard | | - |
| Tokyo Growth | | - |
| Tokyo 1st section | | - |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya Premire | | - |
| Nagoya Main | | - |
| Nagoya Next | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Phoenix | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 67420 |
| URL | | https://www.kyosan.co.jp |
| Business category | | |
| General Business | | true |
| Specific Business | | - |
| Fiscal Year End | | 2024-03-31 |
| Representative | | |
| Title | | 代表取締役 社長執行役員 |
| Name | | 國澤 良治 |
| Inquiries | | |
| Title | | 財務・経理部長 |
| Name | | 佐藤 亜紀 |
| Tel | | 045-503-8106 |
| Other | | |
| Date of general shareholders' meeting (as planned) | | 2024-06-21 |
| Dividend payable date (as planned) | | 2024-06-24 |
| Annual securities report filing date (as planned) | | 2024-06-21 |
| Supplemental material of annual results | | true |
| Way of getting | | - |
| Convening briefing of annual results | | true |
| Target audience | | - |

Business Results-Operating results

(in millions of yens)

| | Mar 2024 | Mar 2023 |
|--|----------|----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 70,525 | 72,327 |
| % change | -2.5 | -0.8 |
| Operating profit | | |
| Operating profit | 2,491 | 2,207 |
| % change | 12.9 | -25.7 |
| Ordinary profit | | |
| Ordinary profit | 3,259 | 2,683 |
| % change | 21.5 | -21.7 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 3,434 | 2,070 |
| % change | 65.8 | -82.5 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 4,531 | 2,418 |
| Change in comprehensive income | 87.4 | -76.7 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 54.76 | 33.02 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 7.2 | 4.5 |
| Ordinary profit to total assets ratio (%) | 2.7 | 2.4 |
| Operating profit to net sales ratio (%) | 3.5 | 3.1 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | 348 | 226 |
| Note to operating results | - | |

Business Results-Financial positions

(in millions of yens)

| | Mar 2024 | Mar 2023 |
|--|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 129,563 | 114,360 |
| Net assets | 49,647 | 46,245 |
| Capital adequacy ratio (%) | 38.3 | 40.4 |
| Net assets per share (Yen) | 791.61 | 737.36 |
| Note to consolidated financial positions | | |
| Owner's equity | 49,647 | 46,245 |
| Note to financial positions | - | |

Business Results-Cash flows

(in millions of yens)

| | Mar 2024 | Mar 2023 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | -5,905 | -2,913 |
| Cash flows from investing activities | 1,717 | -1,446 |
| Cash flows from financing activities | 7,407 | 800 |

| | | |
|-------------------------------------|-------|-------|
| Cash and equivalents, end of period | 9,183 | 5,693 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

| | |
|--|----------|
| | Mar 2024 |
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | Mar 2025 | Mar 2024 | Mar 2023 |
|---|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 5.00 | 5.00 |
| Forecast | 5.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 15.00 | 13.00 |
| Forecast | 15.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 20.00 | 18.00 |
| Forecast | 20.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 1,254 | 1,129 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 36.5 | 54.5 |
| Forecast | 28.5 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 2.6 | 2.5 |
| Note to dividends | | | |
| Note to dividends | | | |

Forecasts

(in millions of yens)

| | Mar 2025 | Sep 2024 |
|---|---|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3 . 2025年3月期の 連結業績予想（2024 年4月1日～2025年 3月31日） | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 84,000 | 29,000 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 19.1 | 21.3 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 5,700 | -800 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 128.8 | - |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 6,000 | -600 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 84.1 | - |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 4,400 | -300 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 28.1 | - |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 70.16 | -4.78 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2024

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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-

-

-

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2024

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

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Notes-Number of issued and outstanding shares common stock

Mar 2024

Mar 2023

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

62,844,251

62,844,251

Number of treasury stock at the end of fiscal year

126,963

126,912

Average number of shares

62,717,326

62,717,339

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2024

Mar 2023

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

61,924

64,580

| | | |
|--|-------|-------|
| % change | -4.1 | -2.2 |
| Operating profit | | |
| Operating profit | 1,771 | 1,775 |
| % change | -0.2 | -26.7 |
| Ordinary profit | | |
| Ordinary profit | 2,653 | 3,689 |
| % change | -28.1 | 33.3 |
| Profit | | |
| Profit | 3,179 | 3,418 |
| % change | -7.0 | -70.8 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 50.67 | 54.49 |
| Diluted earnings per share (Yen) | - | - |
| Note to non-consolidated operating results | | |
| Note to operating results | - | |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Mar 2024 | Mar 2023 |
|--|----------|----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 120,934 | 105,933 |
| Net assets | 42,290 | 39,933 |
| Capital adequacy ratio (%) | 35.0 | 37.7 |
| Net assets per share (Yen) | 674.02 | 636.45 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 42,290 | 39,933 |
| Note to financial positions | - | |

Business Results-Note to overview of nonconsolidated business results

| | Mar 2024 |
|--|----------|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

Overview of nonconsolidated Forecasts

(in millions of yens)

| | Mar 2025 | Sep 2024 |
|--|--|----------|
| Non-consolidated forecasts | | |
| Non-consolidated forecasts | | |
| Title for forecasts | 2. 2025年3月期の個別業績予想(2024年4月1日~2025年3月31日) | |
| Preamble to non-consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of non-consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 74,700 | 24,600 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 20.6 | 24.0 |
| Upper | - | - |
| Lower | - | - |

| | | | |
|------------------------------------|--|-------|-------|
| Ordinary profit | | | |
| Ordinary profit | | | |
| Forecast | | 4,700 | -900 |
| Upper | | - | - |
| Lower | | - | - |
| % change | | | |
| Forecast | | 77.2 | - |
| Upper | | - | - |
| Lower | | - | - |
| Profit | | | |
| Profit | | | |
| Forecast | | 3,500 | -500 |
| Upper | | - | - |
| Lower | | - | - |
| % change | | | |
| Forecast | | 10.1 | - |
| Upper | | - | - |
| Lower | | - | - |
| Basic earnings per share (Yen) | | | |
| Basic earnings per share (Yen) | | | |
| Forecast | | 55.78 | -7.97 |
| Upper | | - | - |
| Lower | | - | - |
| Note to non-consolidated forecasts | | | |
| Note to forecasts | | - | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.