

Document and entity information

Mar 2024

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| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕（非連結） |
| Filing date | 2024-05-13 |
| Company name | Systems Engineering Consultants Co.,LTD. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo Prime | true |
| Tokyo Standard | - |
| Tokyo Growth | - |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya Premire | - |
| Nagoya Main | - |
| Nagoya Next | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Phoenix | - |
| Japan Securities Dealers Association | - |
| Securities code | 37410 |
| URL | https://www.sec.co.jp |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2024-03-31 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 櫻井 伸太郎 |
| Inquiries | |
| Title | 取締役管理本部長 |
| Name | 杉山 寿顕 |
| Tel | 03-5491-4770 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2024-06-26 |
| Dividend payable date (as planned) | 2024-06-27 |
| Annual securities report filing date (as planned) | 2024-06-27 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | （機関投資家・アナリスト向け） |

Business Results-Operating results

(in millions of yens)

| | Mar 2024 | Mar 2023 |
|---|----------|----------|
| Operating results | | |
| Operating results | | |
| Operating results | | |
| Income statements information | | |
| Net sales | | |
| Net sales | 8,534 | 7,488 |
| % change | 14.0 | 14.2 |
| Operating profit | | |
| Operating profit | 1,467 | 1,215 |
| % change | 20.7 | 14.4 |
| Ordinary profit | | |
| Ordinary profit | 1,547 | 1,278 |
| % change | 21.1 | 15.5 |
| Profit | | |
| Profit | 1,105 | 878 |
| % change | 25.8 | 12.6 |
| Other operating results | | |
| Basic earnings per share (Yen) | 216.90 | 172.49 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 13.8 | 12.0 |
| Ordinary profit to total assets ratio (%) | 16.0 | 14.5 |
| Operating profit to net sales ratio (%) | 17.2 | 16.2 |
| Note to operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | - | - |

Business Results-Financial positions

(in millions of yens)

| | Mar 2024 | Mar 2023 |
|-----------------------------|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Financial positions | | |
| Total assets | 10,108 | 9,185 |
| Net assets | 8,398 | 7,602 |
| Capital adequacy ratio (%) | 83.1 | 82.8 |
| Net assets per share (Yen) | 1,647.72 | 1,492.76 |
| Note to financial positions | | |
| Owner's equity | 8,398 | 7,602 |
| Note to financial positions | - | - |

Business Results-Cash flows

(in millions of yens)

| | Mar 2024 | Mar 2023 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Cash flows | | |
| Cash flows from operating activities | 384 | 526 |
| Cash flows from investing activities | -139 | -303 |
| Cash flows from financing activities | -352 | -381 |
| Cash and equivalents, end of period | 2,968 | 3,076 |
| Note to cash flows | | |

Business Results-Note to business results

Mar 2024

Note to business results

Note to business results

Note to financial results

Note to financial results

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Dividends

(in millions of yens)

| | Mar 2025 | Mar 2024 | Mar 2023 |
|--|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 87.00 | 69.00 |
| Forecast | 90.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 87.00 | 69.00 |
| Forecast | 90.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 443 | 351 |
| Payout ratio | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 40.1 | 40.0 |
| Forecast | 40.1 | | |
| Ratio of total amount of dividends to net assets | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 5.5 | 4.8 |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | - | |

Forecasts

(in millions of yens)

| | Mar 2025 | Sep 2024 |
|--------------------------------|--|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 2025年3月期の業績予想（2024年4月1日～2025年3月31日） | |
| Preamble to forecasts | | |
| Preamble to forecasts | - | |
| Main table of forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 9,200 | 4,150 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 7.8 | 6.0 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 1,570 | 650 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 7.0 | 2.6 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 1,650 | 690 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 6.6 | 3.8 |
| Upper | - | - |
| Lower | - | - |
| Profit | | |
| Profit | | |
| Forecast | 1,145 | 480 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 3.6 | 3.5 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 224.64 | 94.17 |
| Upper | - | - |
| Lower | - | - |
| Note to forecasts | | |
| Note to forecasts | - | |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

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|--|---|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | Mar 2024 | Mar 2023 |
|--|-----------|-----------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 5,120,000 | 5,120,000 |
| Number of treasury stock at the end of fiscal year | 22,957 | 26,867 |
| Average number of shares | 5,095,898 | 5,094,969 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.