

## Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔 I F R S 〕（連結）
Filing date	2024-05-13
Company name	SAWAI GROUP HOLDINGS Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	48870
URL	https://www.sawaigroup.holdings
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-03-31
Representative	
Title	代表取締役社長
Name	澤井 光郎
Inquiries	
Title	グループ財務部長
Name	辻井 潤
Tel	06-6105-5818
Other	
Date of general shareholders' meeting (as planned)	2024-06-25
Dividend payable date (as planned)	2024-06-26
Annual securities report filing date (as planned)	2024-06-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)

## Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	176,862	163,702
% change	8.0	-
Operating profit		
Operating profit	18,620	16,054
% change	16.0	-
Profit before tax		
Profit before tax	18,262	15,850
% change	15.2	-
Profit		
Profit	9,156	12,836
% change	-28.7	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	13,695	12,667
% change	8.1	-
Other consolidated operating results		
Basic earnings per share (Yen)	312.67	289.25
Diluted earnings per share (Yen)	311.79	288.60
Profit to equity attributable to owners of parent ratio (%)	6.6	6.5
Profit before tax to total assets ratio (%)	4.9	4.4
Operating profit to sales ratio (%)	10.5	9.8
Note to consolidated operating results		
Investments accounted for using equity method	-	-

Note to operating results

(注) 当期包括利益合計額 2024年3月期 13,286百万円 (27.0%) 2023年3月期 18,203百万円 (-%) (参考) コア営業利益 2024年3月期 23,931百万円 (11.7%) 2023年3月期 21,428百万円 (-%) コア営業利益は、営業利益から非経常的な要因等による損益を除いて算出しております。(注) 当連結会計年度より、米国事業を非継続事業に分類しております。これにより、売上収益、営業利益、税引前当期利益及びコア営業利益は非継続事業を除いた継続事業の金額を表示し、当期利益及び親会社の所有者に帰属する当期利益は、継続事業及び非継続事業の合算を表示しております。なお、前連結会計年度についても同様に組み替えて表示しているため、これらの対前期増減率は記載しておりません。

## Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	382,024	364,165
Total equity	218,030	212,738
Equity attributable to owners of parent	212,662	201,643
Equity attributable to owners of parent to total assets ratio (%)	55.7	55.4
Equity attributable to owners of parent per share (Yen)	4,854.96	4,604.67
Note to consolidated financial positions		
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	23,149	13,026
Cash flows from investing activities	-23,112	-27,134
Cash flows from financing activities	2,363	-1,267
Cash and cash equivalents at end of period	26,368	33,076
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		65.00	65.00
Forecast	78.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		65.00	65.00

Forecast	27.00	
Upper	-	
Lower	-	
Annual		
Result	130.00	130.00
Forecast	-	
Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result	5,694	5,693
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	41.6	44.9
Forecast	23.2	
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)		
Annual		
Result	2.7	2.9
Note to dividends		
Note to dividends		

Annual

(注) 2024年5月13日開催の取締役会において、2024年10月1日付で普通株式1株につき3株の割合で株式分割を行うことを決議いたしました。2023年3月期、2024年3月期及び2025年3月期(予想)の中間配当金につきましては、当該株式分割前の配当金の額を記載しております。2025年3月期(予想)の年間配当金については、株式分割の実施により単純計算ができないため、表示しておりません。なお、株式分割を考慮しない場合の年間配当金は159円、株式分割を考慮する場合の年間配当金は53円です。

## Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2025年3月期の連結業績予想(2024年4月1日~2025年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	202,000	99,000
Upper	-	-
Lower	-	-

% change		
Forecast	14.2	13.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	26,000	13,600
Upper	-	-
Lower	-	-
% change		
Forecast	39.6	24.9
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	27,200	15,100
Upper	-	-
Lower	-	-
% change		
Forecast	48.9	41.1
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	30,000	22,000
Upper	-	-
Lower	-	-
% change		
Forecast	119.1	160.5
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	228.30	167.42
Upper	-	-
Lower	-	-

Note to consolidated forecasts

Note to forecasts

(注) 2024年5月13日開催の取締役会において、2024年10月1日付で普通株式1株につき3株の割合で株式分割を行うことを決議いたしました。基本的1株当たり当期利益は、2025年3月期の期首に当該株式分割が行われたと仮定して算定しております。なお、当該株式分割を考慮しない場合の2025年3月期の基本的1株当たり当期純利益は、第2四半期(累計)で502.25円、通期で684.89円となります。

## Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2024

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes IFRS-Changes in accounting policies and accounting estimates

Mar 2024

Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	-
Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

## Notes-Number of issued and outstanding shares common stock

Mar 2024

Mar 2023

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	43,803,339	43,791,339
Number of treasury stock at the end of fiscal year	366	336
Average number of shares	43,799,489	43,791,003
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.