

Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-05-13
Company name	TAISEI CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya Premire	true
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	18010
URL	https://www.aisei.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-03-31
Representative	
Title	代表取締役社長
Name	相川 善郎
Inquiries	
Title	経理部長
Name	中野 雄一
Tel	03-3348-1111
Other	
Date of general shareholders' meeting (as planned)	2024-06-20
Dividend payable date (as planned)	2024-06-21
Annual securities report filing date (as planned)	2024-06-21
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	アナリスト・機関投資家向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	1,765,023	1,642,712
% change	7.4	6.4
Operating profit		
Operating profit	26,480	54,740
% change	-51.6	-43.0
Ordinary profit		
Ordinary profit	38,910	63,125
% change	-38.4	-38.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	40,272	47,124
% change	-14.5	-34.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	146,396	36,600
Change in comprehensive income	300.0	-51.0
Other consolidated operating results		
Basic earnings per share (Yen)	215.75	241.24
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.6	5.6
Ordinary profit to total assets ratio (%)	1.7	3.2
Operating profit to net sales ratio (%)	1.5	3.3
Note to consolidated operating results		
Investment profit (loss) on equity method	4,195	2,054
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	2,583,641	2,016,717
Net assets	961,000	833,944
Capital adequacy ratio (%)	36.0	41.1
Net assets per share (Yen)	5,039.98	4,402.01
Note to consolidated financial positions		
Owner's equity	929,334	829,187
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	40,611	30,101
Cash flows from investing activities	-138,747	-14,058
Cash flows from financing activities	109,392	-98,668
Cash and equivalents, end of period	430,754	415,863

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		65.00	65.00
Forecast	65.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		65.00	65.00
Forecast	65.00		
Upper	-		
Lower	-		
Annual			
Result		130.00	130.00
Forecast	130.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		24,126	24,940
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		60.3	53.9
Forecast	36.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.8	3.0
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2025
Forecasts	
Forecasts	

Title for forecasts	3 . 2025年3月期の 連結業績予想（2024 年4月1日～2025年 3月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	1,990,000
Upper	-
Lower	-
% change	
Forecast	12.7
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	87,000
Upper	-
Lower	-
% change	
Forecast	228.5
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	90,000
Upper	-
Lower	-
% change	
Forecast	131.3
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	65,000
Upper	-
Lower	-
% change	
Forecast	61.4
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	355.08
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2024

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2024	Mar 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	184,795,472	188,771,572
Number of treasury stock at the end of fiscal year	403,160	405,934
Average number of shares	186,667,182	195,346,624
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 期末自己株式及び期中平均株式数の算出上控除する自己株式数には、株式給付信託 (B B T) が保有する株式 (2024年3月期 99,400株、2023年3月期 104,300株) が含まれております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,393,667	1,325,598
% change	5.1	8.7
Operating profit		
Operating profit	5,522	41,655
% change	-86.7	-44.7
Ordinary profit		
Ordinary profit	13,784	49,691
% change	-72.3	-39.3
Profit		
Profit	22,643	36,951
% change	-38.7	-36.0

Other non-consolidated operating results		
Basic earnings per share (Yen)	121.30	189.16
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	2,057,710	1,756,258
Net assets	669,646	635,831
Capital adequacy ratio (%)	32.5	36.2
Net assets per share (Yen)	3,631.64	3,375.52
Note to non-consolidated financial positions		
Owner's equity	669,646	635,831
Note to financial positions	-	

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2025
Non-consolidated forecasts	
Non-consolidated forecasts	
Title for forecasts	2 . 2025年3月期の個別業績予想（2024年4月1日～2025年3月31日）
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Main table of non-consolidated forecasts	
Net sales	
Net sales	
Forecast	1,500,000
Upper	-
Lower	-
% change	
Forecast	7.6
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	64,000
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	67,000
Upper	-
Lower	-
% change	
Forecast	386.1
Upper	-
Lower	-
Profit	

Profit	
Forecast	53,000
Upper	-
Lower	-
% change	
Forecast	134.1
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	289.53
Upper	-
Lower	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.