

May 13, 2024



Koki Ando

President and Representative Director, CEO

Notice Regarding Acquisition of the Company's Own Shares
(Acquisition of Company's own share according to the articles of incorporation
pursuant to Article 165, Paragraph 2 of the Companies Act of Japan)

NISSIN FOODS HOLDINGS CO., LTD. (hereinafter "the Company") hereby announces that pursuant to Article 156 of the Companies Act of Japan as modified by the provision of Article 165, Paragraph 3 of the same Act, the Company resolved the acquisition of the Company's own shares at the meeting of the Board of Directors held on May 13, 2024, as follows.

1. Reason for Acquisition of treasury shares

In Mid-to Long-Term Growth Strategy 2030, we have set four Economic Value Targets for Creating Shared Value (CSV) management: "Sustainable profit growth" "Efficient use of capital" "Safe use of debt" and "Stable shareholder returns". We have determined that maintaining financial discipline while enhancing shareholder returns and improving capital efficiency will contribute to improvement in our corporate values. Consequently, we have decided to purchase our shares as treasury stock.

2. Details of the Acquisition

- (1) Type of shares to be acquired: Shares of Common stock of the Company
- (2) Total number of shares to be acquired: 6,200,000 shares (Maximum)
(2.03% of the total number of shares outstanding (excluding treasury shares))
- (3) Total amount of acquisition price: 20,000,000,000 yen (Maximum)
- (4) Period: From May 14, 2024 to November 29, 2024
- (5) Method of acquisition: Market transactions on the Tokyo Stock Exchange

Reference: Status of the Company's own shares as of March 31, 2024

Total number of shares outstanding (excluding treasury shares): 304,310,378 shares

Number of treasury shares: 4,274,122 shares