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FOR IMMEDIATE RELEASE

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**Notice Regarding Adjustment of Conversion Price for
 Zero Coupon Convertible Bonds due 2028 and Zero Coupon Convertible Bonds due 2030**

Daifuku Co., Ltd. (the "Company") hereby announces the adjustment of the conversion price for its Zero Coupon Convertible Bonds due 2028 and Zero Coupon Convertible Bonds due 2030 (collectively, the "Bonds").

1. Adjustment of Conversion Price

Name of issue	Conversion price prior to the adjustment	Conversion price after the adjustment
Zero Coupon Convertible Bonds due 2028	¥3,538	¥3,534.7
Zero Coupon Convertible Bonds due 2030	¥3,471	¥3,467.8

2. Effective date

As of April 1, 2024

3. Reason for the Adjustment

Adjustment of Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the relevant Bonds due to a dividend payment of ¥26 per Share (amounting to a total dividend payment for the fiscal year ended 31 March 2024 of ¥40 per Share), which amounts to an Extraordinary Dividend (as defined in such Condition 5.2.4 in respect of the relevant Bonds). The payment of such dividend was approved at the board of directors of the Company on 10 May 2024.

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