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May 10, 2024

Company name: GEO HOLDINGS CORPORATION
Name of representative: Yuzo Endo, President
(Securities code: 2681, Prime Market of
the Tokyo Stock Exchange)
Contact: Yoshiaki Kajita, General Manager,
Accounting and Finance Dept.
(Telephone: +81-52-350-5711)

Offeror: Shirokuraya Co., Ltd
Representative: Yuzo Endo
Representative Director

**Notice Regarding Acquisition of Shares of GEO HOLDINGS CORPORATION
(Securities Code 2681) by Shirokuraya Co., Ltd**

Shirokuraya Co., Ltd announced that it has decided to acquire shares of GEO HOLDINGS CORPORATION from May 22, 2024 to May 8, 2026 as described in the attached document.

The purpose of this document is to, in accordance with Article 30, Paragraph 1, Item 4 of the Order for Enforcement of the Financial Instruments and Exchange Act, make an announcement based on a request that Shirokuraya Co., Ltd (the offeror) made to GEO HOLDINGS CORPORATION (the target company).

May 10, 2024

Company Name: Shirokuraya Co., Ltd.
Representative: Yuzo Endo
Representative Director

Notice Concerning Decision on Acquisition of Shares

Shirokuraya Co., Ltd. (the “Company”) hereby announces that it has decided to acquire the shares stated as below. This acquisition qualifies as an act specified by Cabinet Order as being equivalent to a tender offer, as prescribed in Article 167, Paragraph 1, of the Financial Instruments and Exchange Act and Article 31 of the Order for Enforcement of the Financial Instruments and Exchange Act.

1. Type of shares to be acquired:

Common stock of GEO HOLDINGS CORPORATION (Securities Code 2681)

2. Number of shares to be acquired:

4,000,000 shares

(The ratio to the number of voting rights of all shareholders (Note) approx. 10.1%)

*Note: The ratio to the number of voting rights of all shareholders is based on the total number of voting rights of 396,281 as of September 30, 2023.

3. Period of acquisition:

From May 22, 2024 to May 8, 2026

The period of acquisition written above is set based on the assumption that the above number of shares will be acquired over the next one to two years, and it is possible that acquisition may complete before May 8, 2026. Please note that depending on market trends and other factors, there is a possibility that a portion of the acquisition or entire acquisition may be cancelled.