

UNOFFICIAL TRANSLATION
The official press release is in Japanese.

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Stock Listing: Tokyo Stock Exchange Standard Market
Stock Code: 8789
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**Notice regarding booking of revenue and income
related to business succession solution services**

Tokyo, May 10, 2024—The FGI Group promotes private equity investment associated with business succession solution services, through which FGI initially buys a client business that faces succession issues and then finds another company or individual to sell that company to.

FGI recently exited acquisition funds into which the Company contributed capital for business succession solution services and booked investment revenue. The Company hereby gives notice that this revenue, combined with performance fees generated by the subsidiary involved in fund formation and investment recovery, resulted in ¥900 million in revenue, operating income and ordinary income (hereafter, collectively, “net revenues, etc.”), as of the second quarter of fiscal 2024, ending September 30, 2024, and should result in a total of ¥1.3 billion over the third and fourth quarters of fiscal 2024.

Note that the estimate of ¥1.2 billion in net revenue, etc., for the second to fourth quarters of fiscal 2024, as announced in the press release “Notice regarding booking of revenue and income related to business succession solution services” dated February 9, 2024, included the actual amount for the second quarter and estimates for the third and fourth quarters, but net revenues, etc., for fiscal 2024 from this business will increase by ¥900 million.

	Three quarters from second to fourth quarters of fiscal 2024 (estimates) (announced on February 9, 2024) (A)	Second quarter of fiscal 2024 (actual) (B)	Two quarters from third to fourth quarters of fiscal 2024 (estimates) (C)	Change from previous announcement (B)+(C)-(A)
Net revenues, etc.	¥1.2 billion	¥0.9 billion	¥1.3 billion	¥0.9 billion

The impact on consolidated results for fiscal 2024 is detailed in the press release “Notice regarding changes to fiscal 2024 consolidated performance forecast,” also dated today.

END