

Supplemental data of FY2024 First Quarter Financial Results

artience Co.,Ltd.
TSE Code: 4634

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FY2024 First Quarter Business Performance

(unit : 1 billion yen)

	FY2023 1st Quarter	FY2024 1st Quarter	Increase/ decrease(%)	FY2024 Forecast
Net sales	74.8	81.7	9.2	340.0
Operating profit	1.9	4.4	128.0	14.5
Ordinary profit	1.6	5.0	212.5	13.5
Profit attributable to owners of parent	0.5	4.1	739.7	10.0

Operating margin	2.6%	5.3%	+2.7 (point)	4.3%
Overseas sales ratio	52.3%	55.9%	+3.6 (point)	

	As at Dec.31,2023	As at Mar.31, 2024
Interest-bearing debt(1billion yen)	89.9	86.2
New worth ratio(%)	54.9	55.3
D/E ratio	0.43	0.41

FY2024	First Half (forecast)	Year End (forecast)
Dividend (yen/1share)	45	45

(unit : 1 billion yen)

	As at Dec. 31, 2023	As at Mar. 31, 2024	Increase/ decrease(%)
Current assets	230.9	233.4	1.1
Fixed assets	216.9	224.5	3.5
Total assets	447.8	457.9	2.3

Current liabilities	124.0	116.7	-5.8
Long-term liabilities	68.2	77.3	13.4
Total liabilities	192.1	194.1	1.0

Total net assets	255.7	263.8	3.2
Total of liabilities and net assets	447.8	457.9	2.3

	As at Dec. 31, 2023	As at Mar.31, 2024
Consolidated subsidiaries	56	56
Equity method companies	6	6

Performance by Segment

		1st Quarter, FY2024 (1 billion yen)		Increase/decrease(%) Year on Year		Increase/decrease(%) Quarter on Quarter		Total Results, FY 2024 (1 billion yen)		Increase/decrease(%) Year on Year	
		Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Colorants and Functional Materials	Japan	9.6	0.3	11.7	258.7	-10.2	37.6	9.6	0.3	11.7	258.7
	Overseas	14.9	0.3	2.4	34.5	0.8	-9.7	14.9	0.3	2.4	34.5
	Total	20.1	0.8	7.6	45.1	-1.9	36.2	20.1	0.8	7.6	45.1
Polymers and Coatings	Japan	12.7	0.4	9.6	3.0	-9.6	-45.7	12.7	0.4	9.6	3.0
	Overseas	10.4	1.0	29.8	95.6	4.6	9.6	10.4	1.0	29.8	95.6
	Total	19.9	1.3	14.8	64.9	-3.2	-13.4	19.9	1.3	14.8	64.9
Packaging	Japan	10.8	0.4	-1.9	-19.3	-5.9	-9.3	10.8	0.4	-1.9	-19.3
	Overseas	10.9	0.7	16.2	390.7	2.5	21.7	10.9	0.7	16.2	390.7
	Total	21.4	1.2	5.7	69.2	-2.2	8.0	21.4	1.2	5.7	69.2
Printing and Information	Japan	9.3	0.3	1.8	-	-14.1	-54.2	9.3	0.3	1.8	-
	Overseas	11.7	0.8	19.6	340.1	1.9	-9.2	11.7	0.8	19.6	340.1
	Total	19.9	1.1	11.2	-	-4.4	-25.3	19.9	1.1	11.2	-
Others		1.4	0.0	-6.9	-77.3	-10.1	-	1.4	0.0	-6.9	-77.3
Adjustment		-0.9	-0.0	-	-	-	-	-0.9	-0.0	-	-
Total consolidated		81.7	4.4	9.2	128.0	-2.6	2.7	81.7	4.4	9.2	128.0

Performance by Region

FY 2024	1st Quarter, FY2024 (1 billion yen)		Increase/decrease(%) Year on Year		Increase/decrease(%) Quarter on Quarter		FY2024 Total Results (1 billion yen)		Increase/decrease(%) Year on Year	
	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Japan	43.8	1.4	5.1	74.2	-9.1	-9.2	43.8	1.4	5.1	74.2
Asia	33.5	1.9	15.9	106.9	-0.7	4.9	33.5	1.9	15.9	106.9
Europe	7.4	0.3	6.9	-	7.1	-44.0	7.4	0.3	6.9	-
The Americas	6.7	0.6	16.1	333.6	14.5	82.8	6.7	0.6	16.1	333.6
Adjustment	-9.7	0.2	-	-	-	-	-9.7	0.2	-	-
Total consolidated	81.7	4.4	9.2	128.0	-2.6	2.7	81.7	4.4	9.2	128.0

(Note) FY2023 (1 billion yen)	1st Quarter		2nd Quarter		3rd Quarter		4th Quarter		Total	
	Net sales	Operating profit	Net sales	Operating income	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Japan	41.7	0.8	43.6	0.7	44.7	1.1	48.2	1.5	178.1	4.2
Asia	28.9	0.9	31.7	1.5	34.4	2.1	33.8	1.8	128.8	6.3
Europe	6.9	0.0	6.4	0.6	8.6	0.8	6.9	0.6	28.9	2.0
The Americas	5.8	0.1	6.4	0.2	6.8	0.5	5.9	0.3	24.8	1.1
Adjustment	-8.5	0.1	-9.3	-0.2	-9.9	-0.1	-10.8	-0.0	-38.5	-0.3
Total consolidated	74.8	1.9	78.8	2.8	84.6	4.4	83.9	4.2	322.1	13.4

Caution:

The information disclosed by the Company or its Group may contain information on business forecasts or future projections. This information is based on information available at the time of disclosure and certain assumptions that the Company deems reasonable. It may differ from actual results due to various risk factors and other uncertain factors.

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All amounts are rounded to the nearest 100 million yen.