UNOFFICIAL TRANSLATION The official press release is in Japanese.

Company Name:	FinTech Global Incorporated
Representative:	Nobumitsu Tamai, President and CEO
Stock Listing:	Tokyo Stock Exchange Standard Market
Stock Code:	8789
Inquiries:	Takashi Senda, Executive Vice President,
	Senior Executive Officer
Tel:	03-6456-4600

Notice regarding changes to fiscal 2024 consolidated performance forecast

Tokyo, May 10, 2024— The Board of Directors at FinTech Global Incorporated has revised the consolidated performance forecast for fiscal 2024 announced on November 11, 2023 (forecast for net income per share announced on February 9, 2024), as described below.

Particulars

Changes to consolidated performance forecast for fiscal 2024 (October 1, 2023–September 30, 2024)

(Millions of yen, 9						
	Revenue	Operating income	Ordinary income	Profit attributable to owners of the parent	Net income per share (yen)	
Previous forecast (A)	10,000	1,800	1,600	1,200	6.00	
Current forecast (B)	11,400	2,200	2,000	1,400	7.01	
Change (B-A)	1,400	400	400	200		
Increase/(Decrease) (%)	14.0	22.2	25.0	16.7		
Reference: Previous fiscal year (ended September 30, 2023)	9,302	1,343	1,277	1,603	7.97	

Reasons for changes

As described in the press release "Notice regarding booking of revenue and income related to business succession solution services," dated today, FGI has marked great progress on private equity investment associated with business succession solution services, substantiated by actual results for the second quarter and great promise for the third and fourth quarters. Other investment banking services are also showing favorable movement, leading management to upwardly revise from earlier estimates the full-year forecasts for revenue and each profit category from operating income down.

Note: Forward-looking statements in this press release, including performance forecasts, are based on information currently available to management and certain reasonable assumptions. Actual results may differ considerably from these estimates due to various factors.