

## Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2024-05-10
Company name	TAKANO Co.,Ltd.
Securities code	7885
URL	https://www.takano-net.co.jp
Representative	
Title	代表取締役社長
Name	鷹野 準
Inquiries	
Title	常務取締役
Name	大原 明夫
Tel	0265-85-3150
Other	
Date of general shareholders' meeting (as planned)	2024-06-26
Dividend payable date (as planned)	2024-06-06
Annual securities report filing date (as planned)	2024-06-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（証券アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-03-31

## Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	25,173	23,037
% change	9.3	1.3
Operating profit		
Operating profit	880	999
% change	-11.9	-12.6
Ordinary profit		
Ordinary profit	1,023	1,103
% change	-7.2	-10.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	601	828
% change	-27.5	-7.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,120	1,029
Change in comprehensive income	8.9	4.3
Other consolidated operating results		
Basic earnings per share (Yen)	39.50	54.46
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	1.9	2.7
Ordinary profit to total assets ratio (%)	2.6	2.9
Operating profit to net sales ratio (%)	3.5	4.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	39,679	39,432
Net assets	31,533	30,686
Capital adequacy ratio (%)	79.5	77.8
Net assets per share (Yen)	2,071.60	2,016.00
Note to consolidated financial positions		
Owner's equity	31,533	30,686
Note to financial positions		

(注) 2024年3月期において、企業結合に係る暫定的な会計処理の確定を行っており、2023年3月期に係る各数値については、暫定的な会計処理の確定の内容を反映させております。

## Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
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Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,678	733
Cash flows from investing activities	-507	-400
Cash flows from financing activities	-405	-223
Cash and equivalents, end of period	8,469	7,641
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	18.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		20.00	18.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		304	273
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		50.6	33.1
Forecast	55.4		
Ratio of total amount of dividends to net assets (consolidated)			

Ratio of total amount of dividends to net assets (%)		
Annual		
Result	1.0	0.9
Note to dividends		
Note to dividends		
Annual	-	

## Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3 . 2025年3月期の 連結業績予想（2024 年4月1日～2025年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	24,000	10,200
Upper	-	-
Lower	-	-
% change		
Forecast	-4.7	-11.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	420	-480
Upper	-	-
Lower	-	-
% change		
Forecast	-52.3	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	550	-400
Upper	-	-
Lower	-	-
% change		
Forecast	-46.3	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	550	-250
Upper	-	-
Lower	-	-
% change		
Forecast	-8.5	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	36.13	-16.42
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2024
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2024	Mar 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	15,721,000	15,721,000
Number of treasury stock at the end of fiscal year	499,420	499,420
Average number of shares	15,221,580	15,221,580
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	22,092	20,047
% change	10.2	-1.2
Operating profit		
Operating profit	740	742
% change	-0.3	-18.7
Ordinary profit		
Ordinary profit	939	903
% change	4.0	-16.1
Profit		
Profit	643	699
% change	-8.1	-10.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	42.25	45.98
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	37,069	36,368
Net assets	29,247	28,440
Capital adequacy ratio (%)	78.9	78.2
Net assets per share (Yen)	1,921.48	1,868.40
Note to non-consolidated financial positions		
Owner's equity	29,247	28,440
Note to financial positions	-	-

## Business Results-Note to overview of nonconsolidated business results

	Mar 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2025年3月期の 個別業績予想 (2024 年4月1日 ~ 2025年 3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	-
Main table of non-consolidated forecasts		
Net sales		

Net sales			
	Forecast	20,500	8,400
	Upper	-	-
	Lower	-	-
% change			
	Forecast	-7.2	-17.0
	Upper	-	-
	Lower	-	-
Operating profit			
Operating profit			
	Forecast	300	-550
	Upper	-	-
	Lower	-	-
% change			
	Forecast	-59.5	-
	Upper	-	-
	Lower	-	-
Ordinary profit			
Ordinary profit			
	Forecast	400	-500
	Upper	-	-
	Lower	-	-
% change			
	Forecast	-57.4	-
	Upper	-	-
	Lower	-	-
Profit			
Profit			
	Forecast	400	-300
	Upper	-	-
	Lower	-	-
% change			
	Forecast	-37.8	-
	Upper	-	-
	Lower	-	-
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
	Forecast	26.28	-19.71
	Upper	-	-
	Lower	-	-
Note to non-consolidated forecasts			
	Note to forecasts	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.