



## Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2024 (Under Japanese GAAP)

May 9, 2024

Company name: SHIBAURA MECHATRONICS CORPORATION  
 Listing: Tokyo Stock Exchange  
 Securities code: 6590  
 URL: <https://www.shibaura.co.jp>  
 Representative: (Name) Keigo Imamura, (Title) Representative Director,  
 President and Chief Executive Officer  
 Inquiries: (Name) Kenichi Ikeda, (Title) Director and Executive Vice President,  
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 Scheduled date of annual general meeting of shareholders: June 19, 2024  
 Scheduled date to commence dividend payments: June 5, 2024  
 Scheduled date to file annual securities report: June 19, 2024  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for institutional investors, analysts and media)

(Figures are rounded down to the nearest million yen)

### 1. Consolidated financial results for the fiscal year ended March 31, 2024 (from April 1, 2023 to March 31, 2024)

#### (1) Consolidated operating results

(Percentages indicate year-on-year change.)

Fiscal year ended	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2024	67,556	10.7	11,687	7.2	11,611	10.4	8,793	(4.4)
March 31, 2023	61,001	23.8	10,906	115.9	10,514	115.6	9,198	208.3

Note: Comprehensive income For the fiscal year ended March 31, 2024: ¥9,334 million [0.0%]  
 For the fiscal year ended March 31, 2023: ¥9,333 million [188.1%]

Fiscal year ended	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
March 31, 2024	666.27	—	24.5	13.4	17.3
March 31, 2023	693.77	—	31.9	14.0	17.9

Reference: Share of income (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2024: ¥ — million

For the fiscal year ended March 31, 2023: ¥ — million

Note: The Company conducted a 3-for-1 stock split of common stock on October 1, 2023. Basic earnings per share is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2024	91,254	38,735	42.4	2,955.88
March 31, 2023	81,887	33,007	40.3	2,488.89

Reference: Equity

As of March 31, 2024: ¥38,735 million

As of March 31, 2023: ¥33,007 million

Note: The Company conducted a 3-for-1 stock split of common stock on October 1, 2023. Net assets per share is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2024	5,987	(2,308)	(3,748)	27,199
March 31, 2023	4,572	(1,375)	(2,436)	27,160

### 2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2023	—	0.00	—	560.00	560.00	2,477	26.9	8.6
Fiscal year ended March 31, 2024	—	0.00	—	200.00	—	2,629	30.0	7.3
Fiscal year ending March 31, 2025 (Forecast)	—	0.00	—	193.00	193.00		35.1	

Note:

The Company conducted a 3-for-1 stock split on October 1, 2023. The year-end dividend per share for the fiscal year ending March 31, 2024 takes into account the effect of the stock split, and the total annual dividend is shown as "-". The year-end dividend for the fiscal year ending March 31, 2024 without the stock split is 600.00 yen, for a total annual dividend of 600.00 yen. The year-end dividend for the fiscal year ending March 31, 2025 (forecast) without the stock split is 579.00 yen, for a total annual dividend of 579.00 yen.

### 3. Consolidated Financial Results Forecast for the Fiscal year ended March 31, 2024 (from April 1, 2023 to March 31, 2024)

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	70,000	3.6	10,000	(14.4)	9,600	(17.3)	7,200	(18.1)	549.43

### Notes

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None
- (3) Number of issued shares (common stock)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2024	13,971,900 shares
As of March 31, 2023	15,577,857 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2024	867,367 shares
As of March 31, 2023	2,316,042 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2024	13,197,936 shares
Fiscal year ended March 31, 2023	13,258,904 shares

Note: The Company conducted a 3-for-1 stock split of common shares on October 1, 2023. The "number of shares outstanding at the end of the period," "number of shares of treasury stock at the end of the period," and "average number of shares during the period" are calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

**[Reference] Overview of non-consolidated financial results****1. Non-consolidated financial results for the fiscal year ended March 31, 2024 (from April 1, 2023 to March 31, 2024)****(1) Non-consolidated operating results**

(Percentages indicate year-on-year change.)

Fiscal year ended	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2024	51,036	12.5	8,415	5.4	9,987	19.0	7,993	3.1
March 31, 2023	45,371	23.8	7,987	146.0	8,393	106.0	7,749	204.3

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2024	605.66	—
March 31, 2023	584.48	—

**(2) Non-consolidated financial position**

As of	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2024	76,855	33,054	43.0	2,522.34
March 31, 2023	70,356	28,666	40.7	2,161.58

Reference: Equity

As of March 31, 2024: ¥33,054 million

As of March 31, 2023: ¥28,666 million

Financial results reports are exempt from audits conducted by certified public accountants or an audit corporation.

Explanation of the appropriate use of financial forecasts and other special matters

- The financial forecasts and estimates in this summary of Consolidated Financial Results are based on the information available to the Company at the time of the report's publication and certain assumptions determined to be reasonable by the Company, and therefore are not guarantees of future performance. Consequently, actual results may differ substantially from those described in this Summary of Consolidated Financial Results.