

Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-05-09
Company name	ARATA CORPORATION
Securities code	2733
URL	https://www.arata-gr.jp/
Representative	
Title	代表取締役 社長執行役員
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Inquiries	
Title	上席執行役員 コーポレートガバナンス統括本部長
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Other	
Date of general shareholders' meeting (as planned)	2024-06-25
Dividend payable date (as planned)	2024-06-07
Annual securities report filing date (as planned)	2024-06-25
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(決算説明動画配信予定)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	944,149	891,600
% change	5.9	4.0
Operating profit		
Operating profit	14,508	12,812
% change	13.2	0.5
Ordinary profit		
Ordinary profit	15,341	13,680
% change	12.1	-0.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	10,322	8,223
% change	25.5	-8.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	11,664	8,197
Change in comprehensive income	42.3	13.5
Other consolidated operating results		
Basic earnings per share (Yen)	303.02	240.78
Diluted earnings per share (Yen)	298.19	228.49
Rate of return on equity (%)	9.7	8.3
Ordinary profit to total assets ratio (%)	5.0	4.9
Operating profit to net sales ratio (%)	1.5	1.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-112	-17
Note to operating results	(注) 当社は、2024年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	316,976	290,857
Net assets	109,719	102,066
Capital adequacy ratio (%)	34.6	35.1
Net assets per share (Yen)	3,252.26	2,988.51
Note to consolidated financial positions		
Owner's equity	109,703	102,066

(注) 当社は、2024年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	14,059	10,969
Cash flows from investing activities	-5,305	-4,281
Cash flows from financing activities	-4,556	-3,311
Cash and equivalents, end of period	27,016	22,771
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Mar 2024

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		83.00	68.00
Forecast	51.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		51.00	68.00
Forecast	51.00		
Upper	-		
Lower	-		
Annual			

Result	-	136.00
Forecast	102.00	
Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result	3,200	2,369
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	30.5	28.2
Forecast	31.6	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	3.0	2.3
Note to dividends		
Note to dividends		

Annual

(注1) 配当金総額には、「株式給付信託 (BBT)」制度の導入にともない株式会社日本カストディ銀行 (信託E口) が保有する当社株式に対する配当金 (2023年3月期 46百万円、2024年3月期 61百万円) が含まれております。(注2) 当社は、2024年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。2024年3月期の第2四半期以前の配当金については当該株式分割前の実際の配当金の額を記載しております。株式分割を考慮しない場合の2024年3月期期末配当金は102円、年間配当金は185円です。

Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3 . 2025年3月期の連結業績予想 (2024年4月1日 ~ 2025年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	969,000	488,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.6	3.5
Upper	-	-
Lower	-	-
Operating profit		

Operating profit		
Forecast	16,300	8,650
Upper	-	-
Lower	-	-
% change		
Forecast	12.3	8.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	16,600	8,750
Upper	-	-
Lower	-	-
% change		
Forecast	8.2	3.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	11,000	5,800
Upper	-	-
Lower	-	-
% change		
Forecast	6.6	2.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	322.91	170.26
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		
	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2024
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	

Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2024	Mar 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	36,057,424	36,055,280
Number of treasury stock at the end of fiscal year	2,325,948	1,902,334
Average number of shares	34,065,288	34,153,092
Note to number of issued and outstanding shares (common stock)	<p>(注1) 当社は、2024年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。(注2) 1株当たり情報の算定の基礎となる株式については、15ページ「1株当たり情報」をご参照ください。</p>	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	763,475	727,927
% change	4.9	3.1
Operating profit		
Operating profit	10,303	9,355
% change	10.1	-8.2
Ordinary profit		
Ordinary profit	11,624	10,631
% change	9.3	-5.0
Profit		
Profit	8,019	6,604
% change	21.4	-15.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	235.42	193.38

Diluted earnings per share (Yen)	231.67	183.51
Note to non-consolidated operating results		
Note to operating results	<p>(注) 当社は、2024年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。</p>	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	245,150	224,609
Net assets	96,471	91,784
Capital adequacy ratio (%)	39.4	40.9
Net assets per share (Yen)	2,859.98	2,687.45
Note to non-consolidated financial positions		
Owner's equity	96,471	91,784
Note to financial positions	<p>(注) 当社は、2024年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。</p>	

Business Results-Note to overview of nonconsolidated business results

	Mar 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2025
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.