

## Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2024-05-09
Company name	RINNAI CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	true
Nagoya Premire	true
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	59470
URL	<a href="https://www.rinnai.co.jp/">https://www.rinnai.co.jp/</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-03-31
Representative	
Title	代表取締役社長
Name	内藤 弘康
Inquiries	
Title	常務執行役員 経営管理本部長
Name	小川 拓也
Tel	052-361-8211
Other	
Date of general shareholders' meeting (as planned)	2024-06-27
Dividend payable date (as planned)	2024-06-28
Annual securities report filing date (as planned)	2024-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	（アナリスト・機関投資家向け）

## Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	430,186	425,229
% change	1.2	16.1
Operating profit		
Operating profit	39,362	41,418
% change	-5.0	15.5
Ordinary profit		
Ordinary profit	46,071	44,565
% change	3.4	14.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	26,667	26,096
% change	2.2	9.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	51,643	46,633
Change in comprehensive income	10.7	36.2
Other consolidated operating results		
Basic earnings per share (Yen)	184.75	176.92
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.1	7.4
Ordinary profit to total assets ratio (%)	8.2	8.4
Operating profit to net sales ratio (%)	9.2	9.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	注) 当社は、2023年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。「1株当たり当期純利益」は、当該株式分割後の数値を記載しております。	

## Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	577,088	547,114
Net assets	437,438	407,199
Capital adequacy ratio (%)	67.2	66.6
Net assets per share (Yen)	2,707.86	2,487.60
Note to consolidated financial positions		
Owner's equity	387,774	364,151

(注) 当社は、2023年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。「1株当たり純資産」は、当該株式分割後の数値を記載しております。

## Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	43,347	19,387
Cash flows from investing activities	-19,968	-30,087
Cash flows from financing activities	-23,664	-21,313
Cash and equivalents, end of period	123,829	120,213
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	75.00
Forecast	40.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		30.00	85.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		60.00	160.00

Forecast	80.00	
Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result	8,592	7,807
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	32.5	30.1
Forecast	40.0	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	2.3	2.2
Note to dividends		
Note to dividends		

Annual

(注) 当社は、2023年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。2023年3月期については、当該株式分割前の実際の配当金の額を記載しています。2024年3月期および2025年3月期(予想)については、当該株式分割後の数値を記載しております。

## Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2025年3月期の連結業績予想(2024年4月1日~2025年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	450,000	212,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.6	10.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	45,000	17,300
Upper	-	-
Lower	-	-
% change		
Forecast	14.3	70.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	48,000	18,900

Upper	-	-
Lower	-	-
% change		
Forecast	4.2	26.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	28,300	11,500
Upper	-	-
Lower	-	-
% change		
Forecast	6.1	45.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	199.88	80.55
Upper	-	-
Lower	-	-

Note to consolidated forecasts

Note to forecasts

(注)当社は、本日(2024年5月9日)開催の取締役会において、総額100億円を上限とする自己株式の取得を決議しました。上記1株当たり当期純利益につきましては、当該自己株式取得の影響を考慮して算出しています。自己株式取得の詳細につきましては、本日公表の「自己株式取得に係る事項の決定及び自己株式消却に係る事項の決定に関するお知らせ」をご参照ください。なお、「2. 配当の状況」の2025年3月期(予想)における配当性向につきましても、当該自己株式の取得による影響を考慮しています。

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2024

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2024	Mar 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	146,677,171	150,063,171
Number of treasury stock at the end of fiscal year	3,473,623	3,676,692
Average number of shares	144,340,347	147,508,523
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 当社は2023年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して「期末発行済株式数」、「期末自己株式数」および「期中平均株式数」を算定しております。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	210,525	242,442
% change	-13.2	18.3
Operating profit		
Operating profit	15,107	19,871
% change	-24.0	39.2
Ordinary profit		
Ordinary profit	25,516	24,796
% change	2.9	24.1

Profit		
Profit	19,828	18,530
% change	7.0	20.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	137.37	125.62
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注) 当社は、2023年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。「1株当たり当期純利益」は、当該株式分割後の数値を記載しております。	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	287,873	286,227
Net assets	213,055	226,544
Capital adequacy ratio (%)	80.3	79.1
Net assets per share (Yen)	1,613.47	1,547.58
Note to non-consolidated financial positions		
Owner's equity	231,055	226,544
Note to financial positions	(注) 当社は、2023年4月1日付で普通株式1株につき3株の割合で株式分割を行っております。「1株当たり純資産」は、当該株式分割後の数値を記載しております。	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.