

Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-05-08
Company name	Net One Systems Co.,Ltd.
Securities code	7518
URL	https://www.netone.co.jp/
Representative	
Title	代表取締役 社長執行役員
Name	竹下 隆史
Inquiries	
Title	財務経理部長
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Other	
Date of general shareholders' meeting (as planned)	2024-06-26
Dividend payable date (as planned)	2024-06-27
Annual securities report filing date (as planned)	2024-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	205,127	209,680
% change	-2.2	11.2
Operating profit		
Operating profit	19,533	20,635
% change	-5.3	22.9
Ordinary profit		
Ordinary profit	19,151	20,660
% change	-7.3	22.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	13,720	14,458
% change	-5.1	28.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	14,397	13,164
Change in comprehensive income	9.4	12.7
Other consolidated operating results		
Basic earnings per share (Yen)	169.82	175.95
Diluted earnings per share (Yen)	169.65	175.76
Rate of return on equity (%)	18.0	20.1
Ordinary profit to total assets ratio (%)	11.1	12.1
Operating profit to net sales ratio (%)	9.5	9.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	164,909	178,651
Net assets	76,814	75,764
Capital adequacy ratio (%)	46.5	42.3
Net assets per share (Yen)	967.03	920.08
Note to consolidated financial positions		
Owner's equity	76,683	75,620
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	23,872	34,183
Cash flows from investing activities	-4,542	-1,654
Cash flows from financing activities	-22,803	-17,332

Cash and equivalents, end of period	32,035	35,509
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		37.00	37.00
Forecast	43.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		40.00	37.00
Forecast	43.00		
Upper	-		
Lower	-		
Annual			
Result		77.00	74.00
Forecast	86.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		6,172	6,082
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		45.3	42.1
Forecast	47.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		8.2	8.4
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3 . 2025年3月期の 連結業績予想（2024 年4月1日～2025年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	220,000	91,200
Upper	-	-
Lower	-	-
% change		
Forecast	7.3	-2.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	21,000	5,800
Upper	-	-
Lower	-	-
% change		
Forecast	7.5	-8.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	20,800	5,800
Upper	-	-
Lower	-	-
% change		
Forecast	8.6	-6.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	14,400	4,100
Upper	-	-
Lower	-	-
% change		
Forecast	5.0	-2.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	181.59	51.70
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2024

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2024

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

Mar 2024

Mar 2023

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

80,308,700

83,267,300

Number of treasury stock at the end of fiscal year

1,010,607

1,077,321

Average number of shares

80,791,903

82,173,581

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2024

Mar 2023

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

162,606

160,530

% change

1.3

9.5

Operating profit

Operating profit

13,372

13,966

% change

-4.3

17.7

Ordinary profit		
Ordinary profit	14,899	14,013
% change	6.3	6.1
Profit		
Profit	11,259	9,885
% change	13.9	12.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	139.37	120.30
Diluted earnings per share (Yen)	139.22	120.17
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	136,942	153,088
Net assets	57,316	59,261
Capital adequacy ratio (%)	41.8	38.6
Net assets per share (Yen)	721.15	719.28
Note to non-consolidated financial positions		
Owner's equity	57,185	59,117
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2025
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.