

Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-05-08
Company name	Sakai Moving Service Co.,Ltd.
Securities code	9039
URL	https://www.hikkoshi-sakai.co.jp/
Representative	
Title	代表取締役社長
Name	田島 哲康
Inquiries	
Title	専務取締役
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Other	
Date of general shareholders' meeting (as planned)	2024-06-15
Dividend payable date (as planned)	2024-06-17
Annual securities report filing date (as planned)	2024-06-17
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2024-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	116,861	109,556
% change	6.7	5.5
Operating profit		
Operating profit	12,744	11,845
% change	7.6	9.8
Ordinary profit		
Ordinary profit	12,904	12,080
% change	6.8	7.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	8,359	8,210
% change	1.8	22.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	8,652	8,245
Change in comprehensive income	4.9	23.9
Other consolidated operating results		
Basic earnings per share (Yen)	205.60	201.93
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.7	10.4
Ordinary profit to total assets ratio (%)	11.2	11.3
Operating profit to net sales ratio (%)	10.9	10.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-82	-16
Note to operating results	<p>(注)当社は、2023年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」を算定しております。</p>	

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	120,811	109,634
Net assets	89,312	82,364
Capital adequacy ratio (%)	73.9	75.1
Net assets per share (Yen)	2,196.57	2,025.71
Note to consolidated financial positions		
Owner's equity	89,312	82,364

(注) 当社は、2023年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	9,840	10,179
Cash flows from investing activities	-7,850	-4,624
Cash flows from financing activities	-569	-2,787
Cash and equivalents, end of period	27,732	25,573
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Mar 2024

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	30.00
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		38.00	65.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			

Result		68.00	95.00
Forecast	55.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,154	1,931
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		25.8	23.5
Forecast	26.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.5	2.4
Note to dividends			
Note to dividends			

Annual

(注) 当社は、2023年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。2023年3月期及び2024年3月期第2四半期末については、当該株式分割前の実際の配当金の額を記載しております。

Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3. 2025年3月期の連結業績予想(2024年4月1日~2025年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	120,396	58,747
Upper	-	-
Lower	-	-
% change		
Forecast	3.0	2.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	12,943	6,640
Upper	-	-
Lower	-	-
% change		
Forecast	1.6	-6.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	13,122	6,750
Upper	-	-

Lower	-	-
% change		
Forecast	1.7	-6.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	8,501	4,516
Upper	-	-
Lower	-	-
% change		
Forecast	1.7	-6.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	209.08	111.08
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2024
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2024
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2024	Mar 2023
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	42,324,000	42,324,000
Number of treasury stock at the end of fiscal year	1,664,272	1,664,272
Average number of shares	40,659,728	40,659,728
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>(注)当社は、2023年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。</p>	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	101,380	95,760
% change	5.9	3.9
Operating profit		
Operating profit	11,180	10,411
% change	7.4	6.5
Ordinary profit		
Ordinary profit	11,412	10,734
% change	6.3	1.9
Profit		
Profit	7,499	7,169
% change	4.6	9.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	184.44	176.34
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	<p>(注)当社は、2023年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」を算定しております。</p>	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		

Total assets	113,934	103,685
Net assets	84,212	78,372
Capital adequacy ratio (%)	73.9	75.6
Net assets per share (Yen)	2,071.16	1,927.52
Note to non-consolidated financial positions		
Owner's equity	84,212	78,372
Note to financial positions		
(注) 当社は、2023年10月1日付で普通株式1株につき2株の割合で株式分割を行っております。前事業会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり純資産」を算定しております。		

Business Results-Note to overview of nonconsolidated business results

	Mar 2024
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2025年3月期の個別業績予想(2024年4月1日~2025年3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	103,029	50,025
Upper	-	-
Lower	-	-
% change		
Forecast	1.6	2.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	11,480	5,873
Upper	-	-
Lower	-	-
% change		
Forecast	0.6	-6.0
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	7,565	3,870
Upper	-	-
Lower	-	-
% change		
Forecast	0.9	-8.2
Upper	-	-
Lower	-	-

Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	186.07	95.20
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.