

Document and entity information

Mar 2024

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2024-05-01
Company name	ICHINEN HOLDINGS CO.,LTD.
Securities code	9619
URL	https://www.ichinenhd.co.jp
Representative	
Title	代表取締役社長
Name	黒田 雅史
Inquiries	
Title	取締役 常務執行役員 総合企画部長
Name	井本 久子
Tel	06-6309-7890
Other	
Date of general shareholders' meeting (as planned)	2024-06-18
Dividend payable date (as planned)	2024-06-19
Annual securities report filing date (as planned)	2024-06-18
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け決算説明会、並びにWEB会議の開催を予定)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true

Business Results-Operating results

(in millions of yens)

	Mar 2024	Mar 2023
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	138,253	127,822
% change	8.2	5.9
Operating profit		
Operating profit	9,045	8,861
% change	2.1	2.8
Ordinary profit		
Ordinary profit	9,460	9,102
% change	3.9	4.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	12,253	5,923
% change	106.9	4.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	13,380	5,808
Change in comprehensive income	130.4	8.2
Other consolidated operating results		
Basic earnings per share (Yen)	509.46	246.63
Diluted earnings per share (Yen)	507.57	246.18
Rate of return on equity (%)	22.5	12.9
Ordinary profit to total assets ratio (%)	5.1	5.3
Operating profit to net sales ratio (%)	6.5	6.9
Note to consolidated operating results		
Investment profit (loss) on equity method	18	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	202,606	171,888
Net assets	61,007	48,375
Capital adequacy ratio (%)	29.8	28.1
Net assets per share (Yen)	2,510.23	2,009.64
Note to consolidated financial positions		
Owner's equity	60,377	48,337
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2024	Mar 2023
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,266	2,716
Cash flows from investing activities	-16,541	-1,860

Cash flows from financing activities	9,636	-1,778
Cash and equivalents, end of period	8,374	9,984
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2024
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2025	Mar 2024	Mar 2023
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	25.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		30.00	25.00
Forecast	30.00		
Upper	-		
Lower	-		
Annual			
Result		60.00	50.00
Forecast	60.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,443	1,202
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		11.8	20.3
Forecast	25.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.7	2.6
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2025	Sep 2024
Forecasts		
Forecasts		
Title for forecasts	3 . 2025年3月期の 連結業績予想（2024 年4月1日～2025年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	160,000	80,000
Upper	-	-
Lower	-	-
% change		
Forecast	15.7	25.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	9,200	4,567
Upper	-	-
Lower	-	-
% change		
Forecast	1.7	7.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	9,000	4,511
Upper	-	-
Lower	-	-
% change		
Forecast	-4.9	-0.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	5,700	2,834
Upper	-	-
Lower	-	-
% change		
Forecast	-53.5	-9.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	236.98	117.83
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2024

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

true

Number of subsidiaries newly consolidated

5

Name of subsidiaries newly consolidated

MARUI SUM
(THAILAND)
CO.,LTD., MARUI
INDUSTRY
(THAILAND)
CO.,LTD., 日東エフ
シー株式会社, 協同肥
料株式会社, 北海道肥
料株式会社

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2024

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

Mar 2024

Mar 2023

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

24,262,227

24,262,227

Number of treasury stock at the end of fiscal year

209,641

209,456

Average number of shares

24,052,689

24,017,742

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注) 1株当たり当期純利益(連結)の算定の基礎となる株式数については、添付資料P.22「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(1株当たり情報)」をご覧ください。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	5,627	5,178
% change	8.7	21.7
Operating profit		
Operating profit	3,276	2,911
% change	12.5	42.4
Ordinary profit		
Ordinary profit	2,905	2,733
% change	6.3	43.7
Profit		
Profit	2,756	2,586
% change	6.6	68.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	114.62	107.68
Diluted earnings per share (Yen)	114.20	107.48
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2024	Mar 2023
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	130,440	112,575
Net assets	24,462	22,470
Capital adequacy ratio (%)	18.7	19.9
Net assets per share (Yen)	1,013.42	932.65
Note to non-consolidated financial positions		
Owner's equity	24,375	22,432
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2024

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2025

Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.