

[Translation]



April 30, 2024

To whom it may concern:

Company name	Wacoal Holdings Corp.
Representative Name	Masaaki Yajima Representative Director, President and CEO
	(Code No. 3591 TSE Prime Market)
Contact	Katsuya Hirooka Corporate Officer, Head of Corporate Planning Dept.
	(Tel +81-75-682-1010)

Notice Regarding Decisions on Matters Pertaining to Purchase of Shares Held
by Untraceable Shareholders
(Purchase of Shares of Untraceable Shareholders Pursuant to Paragraphs 3 and 4,
Article 197 of the Companies Act of Japan)

We (the “Company”) hereby announces that, with respect to the sale of shares held by untraceable shareholders as disclosed on October 30, 2023, the Company, at the meeting of its Board of Directors held on April 30, 2024, resolved to acquire the shares held by untraceable shareholders as treasury stock pursuant to the provisions of Paragraphs 3 and 4, Article 197 of the Companies Act, as follows:

1. Total number of shares to be purchased: 17,146 shares of the common stock of the Company
2. Date of purchase: April 30, 2024
3. Unit purchase price: Closing price of the Company’s common stock on the Tokyo Stock Exchange, Inc. on the date of purchase (April 30, 2024), or if there is no trade on the said date, then the price of the first trade executed thereafter on the Tokyo Stock Exchange, Inc.
4. Aggregate purchase price of the shares: Amount equal to the product obtained by multiplying “3. Unit purchase price” times “1. Total number of shares to be purchased”.

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