

May 1, 2024

For Immediate Release
To whom it may concern

Mitsui & Co., Ltd.

Notice Regarding Share Split and Ensuing Partial Amendment to the Articles of Incorporation

Mitsui & Co., Ltd. (“Mitsui”, Head Office: Tokyo, President and CEO: Kenichi Hori), at a meeting of the Board of Directors on May 1, 2024, resolved to conduct a share split and make a partial amendment to the articles of incorporation in conjunction with this split.

1. Overview of the Share Split

(1) Purpose of the share split

By lowering the stock price per investment unit of common stock, Mitsui will allow for investing to become more accessible for our shareholders, as well as enable greater liquidity in our stock and further expansion of our investor base.

(2) Method of the share split

Each share of common stock owned by shareholders listed or recorded in the register of shareholders on the record date of June 30, 2024 will be split into two shares.

Since this date falls on a non-business day of the administrator of the register of shareholders, the actual record date will be June 28, 2024.

(3) Number of shares to be increased by the share split.

Total number of issued shares prior to the share split	1,513,693,486
Number of shares to be increased by the share split	1,513,693,486
Total number of issued shares after the share split	3,027,386,972
Total number of issuable shares after the share split	5,000,000,000

(4) Schedule for the share split

Public notice of record date (scheduled)	June 11, 2024
Record date	June 30, 2024
Effective date	July 1, 2024

(5) Other

The share split will not result in any change in Mitsui’s capital.

2. Partial Amendment to the Articles of Incorporation

(1) Purpose of the amendment

In accordance with this share split, by resolution of the Board of Directors pursuant to Article 184 (2) of the Companies Act of Japan, Mitsui will make the following partial amendment to the Articles of Incorporation, effective from July 1, 2024.

(2) Details of the amendment

(Changes have been underlined)

Before the amendment	After the amendment
(Total Number of Issuable Shares) Article 6. The total number of shares that can be issued by the Company shall be <u>2,500,000,000</u> .	(Total Number of Issuable Shares) Article 6. The total number of shares that can be issued by the Company shall be <u>5,000,000,000</u> .

(3) Schedule of the amendment

Date of Board of Directors' resolution	May 1, 2024
Effective Date	July 1, 2024

For further information, please contact:

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Notice:

This announcement contains forward-looking statements. These forward-looking statements are based on Mitsui's current assumptions, expectations and beliefs in light of the information currently possessed by it and involve known and unknown risks, uncertainties and other factors. Such risks, uncertainties and other factors may cause Mitsui's actual results, financial position or cash flows to be materially different from any future results, financial position or cash flows expressed or implied by these forward-looking statements. These risks, uncertainties and other factors referred to above include, but are not limited to, those contained in Mitsui's latest Annual Securities Report and Quarterly Securities Report, and Mitsui undertakes no obligation to publicly update or revise any forward-looking statements. This announcement is published in order to publicly announce specific facts stated above and does not constitute a solicitation of investments or any similar act inside or outside of Japan, regarding the shares, bonds or other securities issued by us.