

**Translation**

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## Summary of Consolidated Financial Results for the Year Ended February 29, 2024 (Based on Japanese GAAP)

April 11, 2024

Company name: NOMURA Co., Ltd.  
 Stock exchange listing: Tokyo  
 Stock code: 9716 URL <https://www.nomurakougei.co.jp/ir/>  
 Representative: Representative Director Kiyotaka Okumoto  
 President and CEO  
 Senior Executive Officer  
 Inquiries: General Manager of Corporate Operations Takayuki Maejima TEL 03(5962)1119  
 Headquarters  
 Scheduled date of ordinary general meeting of shareholders: May 23, 2024  
 Scheduled date to file Securities Report: May 23, 2024  
 Scheduled date to commence dividend payments: May 24, 2024  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results meeting: Yes

(Amounts less than one million yen are rounded down)

### 1. Consolidated financial results for the year ended February 29, 2024 (from March 1, 2023 to February 29, 2024)

#### (1) Consolidated operating results

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year ended February 29, 2024	134,138	20.9	5,213	67.4	5,373	65.5	3,862	73.2
Year ended February 28, 2023	110,928	(0.1)	3,113	(42.7)	3,246	(42.0)	2,229	(44.0)

Note: Comprehensive income Year ended February 29, 2024 ¥4,029 million [39.6%]  
 Year ended February 28, 2023 ¥2,886 million [(26.1)%]

	Earnings per share	Diluted earnings per share	Profit attributable to owners of parent/equity	Ordinary profit/total assets	Operating profit/net sales
	Yen	Yen	%	%	%
Year ended February 29, 2024	34.67	34.66	7.8	6.5	3.9
Year ended February 28, 2023	20.02	—	4.6	4.1	2.8

Reference: Share of profit (loss) of entities accounted for using equity method Year ended February 29, 2024 ¥— million  
 Year ended February 28, 2023 ¥— million

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of February 29, 2024	86,697	50,306	58.0	451.51
As of February 28, 2023	79,138	49,018	61.9	440.12

Reference: Equity As of February 29, 2024 ¥50,306 million  
 As of February 28, 2023 ¥49,018 million

#### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Year ended February 29, 2024	6,124	(241)	(2,863)	32,613
Year ended February 28, 2023	(3,507)	(821)	(3,175)	29,527

## 2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Dividend payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Year ended February 28, 2023	–	0.00	–	25.00	25.00	2,784	124.9	5.7
Year ended February 29, 2024	–	0.00	–	27.00	27.00	3,008	77.9	6.1
Year ending February 28, 2025 (Forecast)	–	0.00	–	27.00	27.00		73.4	

## 3. Forecast of consolidated financial results for the year ending February 28, 2025 (from March 1, 2024 to February 28, 2025)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	137,000	2.1	5,700	9.3	5,750	7.0	4,100	6.2	36.80

## 4. Notes

(1) Changes in significant subsidiaries during the year ended February 29, 2024

(changes in specified subsidiaries resulting in the change in scope of consolidation):

No

(2) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations:

No

Changes in accounting policies due to other reasons:

No

Changes in accounting estimates:

No

Restatement of prior period financial statements:

No

(3) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of February 29, 2024	119,896,588 shares	As of February 28, 2023	119,896,588 shares
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Number of treasury shares at the end of the period

As of February 29, 2024	8,477,762 shares	As of February 28, 2023	8,523,208 shares
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Average number of shares during the period

Year ended February 29, 2024	111,404,843 shares	Year ended February 28, 2023	111,358,766 shares
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Reference: Summary of non-consolidated financial results

1. Non-consolidated financial results for the year ended February 29, 2024 (from March 1, 2023 to February 29, 2024)

(1) Non-consolidated financial results

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year ended February 29, 2024	101,618	23.8	3,623	114.8	4,298	137.7	3,333	186.8
Year ended February 28, 2023	82,082	(4.1)	1,686	(61.2)	1,808	(61.6)	1,162	(66.8)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Year ended February 29, 2024	29.92	29.91
Year ended February 28, 2023	10.44	—

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of February 29, 2024	78,314	41,549	53.1	372.91
As of February 28, 2023	70,225	40,978	58.4	367.94

Reference: Equity As of February 29, 2024 ¥41,549 million

As of February 28, 2023 ¥40,978 million

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

\* Proper use of financial results forecasts, and other special matters

The forward-looking statements, including earnings forecasts, contained in this document are based on information currently available to the Company and on certain assumptions deemed to be reasonable. These statements do not purport that the Company pledges to achieve the stated performance. Actual business and other results may differ substantially due to various factors.