



March 12, 2024

To whom it may concern,

Company name: Atrae, Inc.  
Representative: Yoshihide Arai, President and CEO  
(Stock Code: 6194 TSE Prime Market)  
Contact: Hidekazu Suzuki, Director CFO

## Notification Regarding the Borrowing of Funds

Atrae, Inc. (the "Company") hereby announces that, as of March 12, 2024, the Board of Directors has resolved to borrow funds as described below.

### 1. Reason for the borrowing

The Company will borrow funds from a correspondent financial institution to provide working capital for future business expansion, etc. The Company will pursue optimal capital structure while securing funds for growth through the effective use of debt.

### 2. Details for the borrowing

(1) Lender	Financial institution
(2) Borrowing amount	500 million yen
(3) Borrowing rate	Around 0.53-0.55% per annum (*1)
(4) Borrowing execution date	Late March 2024
(5) Final repayment date (Contract deadline)	February 28, 2025 (*2)
(6) Status of security and guarantee	Unsecured and unguaranteed

(\*1) The borrowing rate consists of the base rate plus spread and is the interest rate level as of March 12, 2024.

(\*2) Borrowing is based on the overdraft agreement with the correspondent financial institution. In addition to the above, the Company has commitment line and overdraft agreements totaling 1.3 billion yen with several financial institutions.

### 3. Impact on financial results

The Company expects this borrowing of funds to have minimal impact on the consolidated financial results forecast for the fiscal year ending September 30, 2024.

Notes: This is an English translation of the captioned release. This translation is prepared and provided for the purpose of the reader's convenience. All readers are recommended to refer to the original version in Japanese of the release for complete information.