

Company Name: Oji Holdings Corporation  
Representative: Hiroyuki Isono,  
President & Chief Executive Officer  
Code No: (3861, Tokyo Stock Exchange Prime Market)  
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Notice Regarding Results of Acquisition of Own Shares Through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3) and Completion of Acquisition of Own Shares

Oji Holdings Corporation (hereinafter the “Company”) hereby announces that it has completed the repurchase of its own shares, pursuant to the announcement made on February 26, 2024.

The Company further announces that this concludes the repurchase of its own shares based on the resolution passed at the Board of Directors meeting held on February 26, 2024.

1. Reasons for acquisition of treasury shares

Enhancing shareholder returns and improving capital efficiency.

2. Details of acquisition

(1) Class of shares acquired	Common stock of the Company
(2) Total Number of Shares Repurchased	8,697,800 shares
(3) Total amount of share acquisition costs	JPY 4,797,706,480 (JPY 551.6 per share)
(4) Date of acquisition	February 27, 2024
(5) Method of acquisition	Purchase through off-auction own share repurchase trading system (ToSTNeT-3) of the Tokyo Stock Exchange

(Reference) Details of resolution concerning acquisition of own shares (released on February 26, 2024)

(1) Class of shares to be acquired	Common stock of the Company
(2) Total Number of Shares to be Repurchased:	11,000,000 shares (maximum limit) (Ratio to the number of shares issued and outstanding, excluding treasury shares: 1.1%)
(3) Total amount of share acquisition costs	JPY 7,400 million (maximum limit)
(4) Method of acquisition	Purchase through off-auction own share repurchase trading system (ToSTNeT-3) of the Tokyo Stock Exchange
(5) Announcement of results of acquisition	The results of the acquisition will be announced after completion of the transaction at 8:45 a.m. on February 27, 2024

END