

Company Name: Oji Holdings Corporation
Representative: Hiroyuki Isono,
President & Chief Executive Officer
Code No: (3861, Tokyo Stock Exchange Prime Market)
Contact: Ichiro Hatano,
General Manager, General Affairs Department
Telephone: +81-3-3563-1111

Notice Regarding Acquisition of Own Shares and Repurchase of Own Shares Through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)
(Acquisition of Own Shares Under the Provisions of the Articles of Incorporation Pursuant to the Provisions of Article 459, Paragraph (1) of the Companies Act)

Oji Holdings Corporation (hereinafter the “Company”) hereby announces that the Board of Directors on February 26, 2024 resolved the acquisition of treasury stock pursuant to the provisions of Article 459, Paragraph (1) of the Companies Act and Article 37 of our Articles of Incorporation.

1. Reasons for acquisition of treasury shares

Enhancing shareholder returns and improving capital efficiency.

2. Method of acquisition

At 8:45 a.m. on February 27, 2024, a consigned purchase order will be placed with the Tokyo Stock Exchange off-auction own share repurchase trading system (ToSTNeT-3) at the closing price of ¥551.6 (including final special quote) for today, February 26, 2024. The purchase order will apply only to the specified transaction time, and no changes to other transaction systems or transaction times will be made.

3. Details of acquisition

(1) Class of shares to be acquired	Common stock of the Company
(2) Total Number of Shares to be Repurchased	11,000,000 shares (maximum limit) (Ratio to the number of shares issued and outstanding, excluding treasury shares: 1.1%)
(3) Total amount of share acquisition costs	JPY 7,400 million (maximum limit)
(4) Announcement of results of acquisition	The results of the acquisition will be announced after completion of the transaction at 8:45 a.m. on February 27, 2024

Note 1: No change will be made to the number of shares specified above. Note, however, that part or all of the acquisition may not be carried out depending on market trends and other factors.

Note 2: The purchase will be made on the basis of sell orders corresponding to the number of shares scheduled to be acquired.

Note 3: Shareholder informed for intention to sell its holdings of common stock.

(Reference)

Treasury shares held as of December 31, 2023

(1) Total number of issued shares (excluding treasury shares)	991,268,562 shares
(2) Number of treasury shares	23,113,255 shares

END