

Summary of Consolidated Financial Results for the Third Quarter of the Year Ending March 31, 2024

Company name:	SRA Holdings, Inc. (URL: https://www.sra-hd.co.jp/)
Stock listing:	Tokyo Stock Exchange
Code number:	3817
President:	Katsumi Ohkuma
For inquiries, please contact:	Toshiaki Kobayashi, Executive Officer, Group Finance & Accounting
Tel:	+81-3-5979-2666
Scheduled date of submission of quarterly securities report:	February 9, 2024
Scheduled commencement of dividend payment:	-
Quarterly Results Supplemental Materials	Yes
Quarterly Results Presentation Meeting	No

1. Consolidated results for the Third quarter of the fiscal year ending March 2024 (from April 1, 2023 to December 31, 2023)

(1) Consolidated Operating Results (cumulative total)

(All amounts rounded down, % change YoY)

	Net Sales		Operating Profit		Ordinary Profit		Profit (loss) attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Third quarter of fiscal 2024	33,530	7.1	5,046	17.1	5,876	6.1	3,606	33.0
Third quarter of fiscal 2023	31,315	9.0	4,310	18.0	5,539	31.4	2,711	19.6

Note : Comprehensive Income

Third quarter of fiscal 2024 ¥3,999million(3.0%)

Third quarter of fiscal 2023 ¥3,883million(4.9%)

	Net Profit	Net Profit
	per Share	per Share after Dilution
	Yen	Yen
Third quarter of fiscal 2024	289.80	288.84
Third quarter of fiscal 2023	219.59	219.01

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	Millions of yen	Millions of yen	%
Third quarter of fiscal 2024	43,811	28,457	64.8
Fiscal2023	42,387	26,016	61.2

Reference: Shareholders' equity

Third quarter of fiscal 2024 : ¥28,382million

Fiscal 2023 : ¥25,922million

2. Dividends

	Dividend per Share				
	End of First Quarter	End of Second Quarter	End of Third Quarter	Year-end	For the Year
	Yen	Yen	Yen	Yen	Yen
Fiscal 2023	—	40.00	—	100.00	140.00
Fiscal 2024	—	40.00			
Fiscal 2024(forecast)			—	110.00	150.00

Note: Revision of dividend forecast in this quarter: Yes

Please refer to the "Notice of Revision (Upward Revision) of Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2024, Recording of Non-operating Income (Foreign Exchange Gains) and Revision (Increase) of Dividend Forecast" released today.

3. Consolidated Earnings Forecast for Fiscal 2024(from April 1, 2023 to March 31, 2024)

(% of change from FY 2023)

	Net Sales		Operating Profit		Ordinary Profit		Profit (loss) attributable to owners of parent		Net Profit per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
FY2024	45,500	6.1	6,500	8.3	7,300	1.4	4,000	354.9	321.45

Note: Revision of consolidated results forecast in this quarter: Yes

Please refer to the "Notice of Revision (Upward Revision) of Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2024, Recording of Non-operating Income (Foreign Exchange Gains) and Revision (Increase) of Dividend Forecasts" released today for the revision of consolidated earnings forecasts.

4. Others

- (1) Changes to significant subsidiaries during the current period : No
- (2) Application of simplified accounting and application of special accounting : No
- (3) Changes in accounting principles and procedures, presentation, etc.
1. Changes caused by revision of accounting standards, etc. : No
 2. Changes other than 1. above: No
- (4) Number of shares outstanding (common stock)
1. Number of shares outstanding (including treasury stock)

Third quarter of fiscal 2024:	15,240,000 shares
Fiscal 2023:	15,240,000 shares
 2. Number of treasury stock

Third quarter of fiscal 2024:	2,755,031 shares
Fiscal 2023:	2,823,231 shares
 3. Average number of shares over period (consolidated total for quarter)

Third quarter of fiscal 2024:	12,443,504 shares
Third quarter of fiscal 2023:	12,348,803 shares

*Indication of quarterly review procedure implementation status

This earnings release is not subject to the quarterly review process as required by the Financial Instruments and Exchange Act of Japan. As of the date when this earning release was issued, the review process on quarterly financial statements as required by the Financial Instruments and Exchange Act had been finished.

*Explanation relating to the appropriate use of results forecasts, and other noteworthy items

Forward-looking statements in this earnings release, such as forecasts of results of operations, are based on the information currently available and the certain assumptions that we regard as reasonable and therefore actual results may differ materially from those contained in or suggested by any forward-looking statements.