

Translation

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Summary of Consolidated Financial Results for the Nine Months of the Fiscal Year Ending March 31, 2024 < Under Japanese GAAP >

January 30, 2024

Company name: DKK-TOA Corporation
 Listing: Tokyo Stock Exchange
 Stock code: 6848 URL: <https://www.toadkk.co.jp/>
 Representative: TAKAHASHI Toshio, Representative director and president
 Inquiries: ABIKO Masami, Executive officer, Manager of Corporate Strategy Dept. TEL: +81-3-3202-0211
 Scheduled date to file quarterly securities report: February 14, 2024
 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results briefing: No

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Financial results for the nine months of the Fiscal Year 2023 (from April 1, 2023 to December 31, 2023)

(1) Operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Current profit		Net profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2023	12,363	9.7	1,237	40.5	1,281	39.1	896	26.4
December 31, 2022	11,269	(4.4)	880	(36.1)	921	(35.1)	709	(26.3)

(Note) Comprehensive income: Nine months ended December 31, 2023 ¥1,393 million [142.2%]
 Nine months ended December 31, 2022 ¥575 million [(40.6%)]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2023	45.49	—
December 31, 2022	35.79	—

(2) Financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
December 31, 2023	27,283	21,156	77.5
March 31, 2023	26,717	20,085	75.2

(Reference) Equity: As of December 31, 2023 ¥21,156 million As of March 31, 2023 ¥20,085 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year 2022	—	—	—	18.00	18.00
Fiscal Year 2023	—	—	—		
Fiscal Year 2023 (Forecast)				20.00	20.00

(Note) Revisions to the forecast of cash dividends most recently announced: None

3. Financial forecasts for the Fiscal Year 2023 (from April 1, 2023 to March 31, 2024)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Current profit		Net profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	17,700	7.0	1,700	3.1	1,780	2.7	1,300	6.7	65.62

(Note) Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Changes in significant subsidiaries during the period
(changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Application of specific accounting for preparing the quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 Changes in accounting policies due to revisions to accounting standards and other regulations: None
 Changes in accounting policies due to other reasons: None
 Changes in accounting estimates: None
 Restatement: None

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2023	19,880,620 shares	As of March 31, 2023	19,880,620 shares
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Number of treasury shares at the end of the period

As of December 31, 2023	143,503 shares	As of March 31, 2023	181,906 shares
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Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2023	19,717,920 shares	Nine months ended December 31, 2022	19,832,514 shares
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* Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.