

Document and entity information

Sep 2023

| Company information | |
|--|---|
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕(連結) |
| Filing date | 2023-11-13 |
| Company name | TOHOKU CHEMICAL Co.,LTD. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo Prime | - |
| Tokyo Standard | true |
| Tokyo Growth | - |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya Premire | - |
| Nagoya Main | - |
| Nagoya Next | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Phoenix | - |
| Japan Securities Dealers Association | - |
| Securities code | 74460 |
| URL | https://www.t-kagaku.co.jp |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2023-09-30 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 東 康之 |
| Inquiries | |
| Title | 上席執行役員管理グループ長 |
| Name | 磯辺 譲 |
| Tel | 0172-33-8131 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2023-12-20 |
| Dividend payable date (as planned) | 2023-12-21 |
| Annual securities report filing date (as planned) | 2023-12-21 |
| Supplemental material of annual results | - |
| Way of getting | - |
| Convening briefing of annual results | - |
| Target audience | - |

Business Results-Operating results

(in millions of yens)

| | Sep 2023 | Sep 2022 |
|--|----------|----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 35,094 | 37,333 |
| % change | -6.0 | 3.1 |
| Operating profit | | |
| Operating profit | 750 | 944 |
| % change | -20.4 | 32.4 |
| Ordinary profit | | |
| Ordinary profit | 808 | 1,003 |
| % change | -19.4 | 32.2 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 556 | 657 |
| % change | -15.4 | 27.3 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 691 | 492 |
| Change in comprehensive income | 40.3 | -36.9 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 617.29 | 728.76 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 8.1 | 10.2 |
| Ordinary profit to total assets ratio (%) | 4.4 | 6.0 |
| Operating profit to net sales ratio (%) | 2.1 | 2.5 |
| Note to consolidated operating results | | |
| Note to operating results | - | |

Business Results-Financial positions

(in millions of yens)

| | Sep 2023 | Sep 2022 |
|--|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 18,920 | 17,519 |
| Net assets | 7,269 | 6,681 |
| Capital adequacy ratio (%) | 38.0 | 37.7 |
| Net assets per share (Yen) | 7,971.19 | 7,330.63 |
| Note to consolidated financial positions | | |
| Owner's equity | 7,182 | 6,605 |
| Note to financial positions | - | |

Business Results-Cash flows

(in millions of yens)

| | Sep 2023 | Sep 2022 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 1,268 | 886 |
| Cash flows from investing activities | -335 | -92 |
| Cash flows from financing activities | -95 | -185 |
| Cash and equivalents, end of period | 2,106 | 1,268 |

Dividends

(in millions of yens)

| | Sep 2024 | Sep 2023 | Sep 2022 |
|---|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 105.00 | 115.00 |
| Forecast | 95.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 105.00 | 115.00 |
| Forecast | 95.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 94 | 103 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 17.0 | 15.8 |
| Forecast | 26.7 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 1.4 | 1.6 |
| Note to dividends | | | |
| Note to dividends | | | |
| Annual | | - | |

Forecasts

(in millions of yens)

| | Sep 2024 | Mar 2024 |
|-----------|----------|----------|
| Forecasts | | |
| Forecasts | | |

3. 2024年9月期の
連結業績予想（2023
年10月1日～2024年
9月30日）

| | | |
|---|--------|--------|
| Title for forecasts | | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | | - |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 32,300 | 17,500 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -8.0 | -5.1 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 440 | 260 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -41.4 | -51.2 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 490 | 285 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -39.4 | -48.4 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 320 | 183 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -42.5 | -50.1 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 355.15 | 203.10 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | | - |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Sep 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

-

| | |
|---|---|
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Sep 2023 |
|--|----------|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | Sep 2023 | Sep 2022 |
|--|----------|----------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 960,000 | 960,000 |
| Number of treasury stock at the end of fiscal year | 58,977 | 58,977 |
| Average number of shares | 901,023 | 902,379 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Sep 2023 | Sep 2022 |
|--|----------|----------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 27,384 | 28,359 |
| % change | -3.4 | 2.1 |
| Operating profit | | |
| Operating profit | 687 | 791 |
| % change | -13.2 | 33.9 |
| Ordinary profit | | |
| Ordinary profit | 738 | 845 |
| % change | -12.7 | 33.5 |
| Profit | | |
| Profit | 495 | 546 |

| | | |
|--|--------|--------|
| % change | -9.5 | 28.9 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 549.54 | 606.07 |
| Diluted earnings per share (Yen) | - | - |
| Note to non-consolidated operating results | | |
| Note to operating results | - | |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Sep 2023 | Sep 2022 |
|--|----------|----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 15,180 | 14,076 |
| Net assets | 6,805 | 6,296 |
| Capital adequacy ratio (%) | 44.8 | 44.7 |
| Net assets per share (Yen) | 7,552.81 | 6,987.67 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 6,805 | 6,296 |

Business Results-Note to overview of nonconsolidated business results

| | Sep 2023 |
|--|----------|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

Overview of nonconsolidated Forecasts

(in millions of yens)

| | Sep 2024 | Mar 2024 |
|--|---|----------|
| Non-consolidated forecasts | | |
| Non-consolidated forecasts | | |
| Title for forecasts | 2. 2024年9月期の個別業績予想(2023年10月1日~2024年9月30日) | |
| Preamble to non-consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of non-consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 24,500 | 13,600 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -10.5 | -5.7 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 450 | 270 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -39.1 | -45.7 |
| Upper | - | - |
| Lower | - | - |
| Profit | | |

| | | | |
|------------------------------------|--------------------------------|--------|--------|
| Profit | | | |
| | Forecast | 300 | 170 |
| | Upper | - | - |
| | Lower | - | - |
| % change | | | |
| | Forecast | -39.4 | -49.8 |
| | Upper | - | - |
| | Lower | - | - |
| Basic earnings per share (Yen) | | | |
| | Basic earnings per share (Yen) | | |
| | Forecast | 332.95 | 188.67 |
| | Upper | - | - |
| | Lower | - | - |
| Note to non-consolidated forecasts | | | |
| | Note to forecasts | - | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.