

Summary of Consolidated Financial Results for the Second Quarter of the Year Ending March 31, 2024

Company name:	SRA Holdings, Inc. (URL: https://www.sra-hd.co.jp/)
Stock listing:	Tokyo Stock Exchange
Code number:	3817
President:	Toru Kashima
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Scheduled date of submission of quarterly securities report:	November 11, 2023
Scheduled commencement of dividend payment:	November 30, 2023
Quarterly Results Supplemental Materials	Yes
Quarterly Results Presentation Meeting	Yes (for institutional investors) *Held online<Zoom>

1. Consolidated results for the Second quarter of the fiscal year ending March 2024 (from April 1, 2023 to September 30, 2023)

(1) Consolidated Operating Results (cumulative total)

(All amounts rounded down, % change YoY)

	Net Sales		Operating Profit		Ordinary Profit		Profit (loss) attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Second quarter of fiscal 2024	22,612	7.9	3,270	17.5	4,604	(8.3)	2,883	12.4
Second quarter of fiscal 2023	20,949	10.0	2,782	16.5	5,021	91.5	2,564	51.8

Note : Comprehensive Income

Second quarter of fiscal 2024 ¥2,209million (17.3%)

Second quarter of fiscal 2023 ¥2,671million (16.3%)

	Net Profit per Share	Net Profit per Share after Dilution
	Yen	Yen
Second quarter of fiscal 2024	231.99	231.30
Second quarter of fiscal 2023	207.88	207.45

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	Millions of yen	Millions of yen	%
Second quarter of fiscal 2024	43,570	27,104	62.0
Fiscal2023	42,387	26,016	61.2

Reference: Shareholders' equity

Second quarter of fiscal 2024 : ¥27,024million

Fiscal 2023 : ¥25,922million

2. Dividends

	Dividend per Share				
	End of First Quarter	End of Second Quarter	End of Third Quarter	Year-end	For the Year
	Yen	Yen	Yen	Yen	Yen
Fiscal 2023	—	40.00	—	100.0	140.00
Fiscal 2024	—	40.00			
Fiscal 2024(forecast)			—	90.00	140.00

Note: Revision of dividend forecast in this quarter: No

3. Consolidated Earnings Forecast for Fiscal 2024 (from April 1, 2023 to March 31, 2024)

(% of change from FY 2023)

	Net Sales		Operating Profit		Ordinary Profit		Profit (loss) attributable to owners of parent		Net Profit per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
FY2024	44,500	3.8	6,250	4.1	6,150	(14.6)	3,600	309.4	289.59

Note: Revision of consolidated results forecast in this quarter: No

4. Others

(1) Changes to significant subsidiaries during the current period : No

(2) Application of simplified accounting and application of special accounting : No

(3) Changes in accounting principles and procedures, presentation, etc.

1. Changes caused by revision of accounting standards, etc. : No
2. Changes other than 1. above: No

(4) Number of shares outstanding (common stock)

1. Number of shares outstanding (including treasury stock)

Second quarter of fiscal 2024:	15,240,000 shares
Fiscal 2023:	15,240,000 shares
2. Number of treasury stock

Second quarter of fiscal 2024:	2,777,431 shares
Fiscal 2023:	2,823,231 shares
3. Average number of shares over period (consolidated total for quarter)

Second quarter of fiscal 2024:	12,431,182 shares
Second quarter of fiscal 2023:	21,337,509 shares

*Indication of quarterly review procedure implementation status

This earnings release is not subject to the quarterly review process as required by the Financial Instruments and Exchange Act of Japan. As of the date when this earning release was issued, the review process on quarterly financial statements as required by the Financial Instruments and Exchange Act had been finished.

*Explanation relating to the appropriate use of results forecasts, and other noteworthy items

Forward-looking statements in this earnings release, such as forecasts of results of operations, are based on the information currently available and the certain assumptions that we regard as reasonable and therefore actual results may differ materially from those contained in or suggested by any forward-looking statements.