



[Translation]

June 29, 2023

For Immediate Release

Company Name: Relia, Inc
Name of Representative: Takashi Amino
Representative Director,
President & CEO
(Securities Code: 4708, the Prime
Market of the Tokyo Stock
Exchange)
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**(Progress of Disclosed Matters) Announcement of Non-Holding of
Extraordinary Shareholders' Meeting and Cancellation of Record Date**

The Company hereby announces the following in regard to the matters disclosed in the “Announcement of Establishment of Record Date for Convocation of Extraordinary Shareholders' Meeting” dated June 15, 2023.

As announced in the “Announcement of Establishment of Record Date for Convocation of Extraordinary Shareholders' Meeting” dated June 15, 2023, if the tender offer (the “**Tender Offer**”) for the common stock of the Company (the “**Company Shares**”) by Otemachi Holdings G.K., all of whose equity is held by Mitsui & Co., Ltd. (“**Mitsui**”; collectively with Otemachi Holdings G.K., the “**Tender Offerors**”), was successfully completed, but the total number of voting rights in the Company owned by the Tender Offerors did not become 90% or more of the number of voting rights of all shareholders of the Company, the Tender Offerors intended to, promptly after the completion of the settlement of the Tender Offer, make a request to the Company to hold an extraordinary shareholders' meeting (the “**Extraordinary Shareholders' Meeting**”) at which a consolidation of the Company Shares pursuant to Article 180 of the Companies Act (Act No. 86 of 2005, as amended) (the “**Share Consolidation**”) and a partial amendment to the Company's articles of incorporation that would abolish the share unit number provisions on the condition that the Share Consolidation became effective would be proposed; therefore, in preparation for the possibility of holding the Extraordinary Shareholders' Meeting, the Company established in advance a record date that would be necessary in order to convene the Extraordinary Shareholders' Meeting.

However, as announced in the “Announcement of Results of Tender Offer for Shares in the Company by Otemachi Holdings G.K., to Which Mitsui & Co., Ltd. Contributes, and of Changes in Parent Company, Other Related Companies, and Leading and Major Shareholder” dated June 29, 2023, as a result of the Tender Offer, the number of voting rights in the Company owned by the Tender Offerors will become 90% or more of the number of voting rights of all

shareholders of the Company, and the Share Consolidation will not be performed; accordingly, the Company has decided not to hold the Extraordinary Shareholders' Meeting and to cancel the above record date.

End