

Document and entity information

Feb 2018

| Company information | |
|--|-----------------------------|
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕(連結) |
| Filing date | 2018-04-13 |
| Company name | DD Holdings Co.,Ltd. |
| Securities code | 30730 |
| URL | http://www.dd-holdings.com/ |
| Representative | |
| Title | 代表取締役社長 |
| Name | 松村 厚久 |
| Inquiries | |
| Title | 取締役管理統括 |
| Name | 樋口 康弘 |
| Tel | 03-6858-6080 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2018-05-25 |
| Dividend payable date (as planned) | 2018-05-28 |
| Annual securities report filing date (as planned) | 2018-05-28 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | (アナリスト・機関投資家向け) |
| Note to fraction processing method | (百万円未満切捨て) |
| Stock exchange listings | |
| Tokyo | |
| Tokyo 1st section | - |
| Tokyo 2nd section | true |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | |
| Nagoya 1st section | - |
| Nagoya 2nd section | - |
| Nagoya Centrex | - |
| Nagoya Others | - |
| Sapporo | |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Green Sheet | |
| Japan Securities Dealers Association | - |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2018-02-28 |

Business Results-Operating results

(in millions of yens)

| | Feb 2018 | Feb 2017 |
|--|----------|----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 45,077 | 30,509 |
| % change | 47.8 | 2.3 |
| Operating profit | | |
| Operating profit | 2,204 | 1,641 |
| % change | 34.4 | 72.2 |
| Ordinary profit | | |
| Ordinary profit | 2,223 | 1,435 |
| % change | 54.8 | 61.4 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 1,010 | 648 |
| % change | 55.8 | - |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 1,879 | 613 |
| Change in comprehensive income | 206.5 | - |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 132.43 | 86.52 |
| Diluted earnings per share (Yen) | 132.33 | 85.92 |
| Rate of return on equity (%) | 21.3 | 18.6 |
| Ordinary profit to total assets ratio (%) | 9.6 | 8.3 |
| Operating profit to net sales ratio (%) | 4.9 | 5.4 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | -8 | -233 |
| Note to operating results | - | |

Business Results-Financial positions

(in millions of yens)

| | Feb 2018 | Feb 2017 |
|--|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 27,653 | 18,737 |
| Net assets | 5,981 | 3,955 |
| Capital adequacy ratio (%) | 20.3 | 20.8 |
| Net assets per share (Yen) | 732.97 | 512.04 |
| Note to consolidated financial positions | | |
| Owner's equity | 5,608 | 3,896 |
| Note to financial positions | - | |

Business Results-Cash flows

(in millions of yens)

| | Feb 2018 | Feb 2017 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 2,003 | 2,621 |
| Cash flows from investing activities | -3,640 | -3,037 |
| Cash flows from financing activities | 886 | 1,376 |
| Cash and equivalents, end of period | 4,793 | 4,845 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

Feb 2018

| | |
|--|---|
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | Feb 2019 | Feb 2018 | Feb 2017 |
|---|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 15.00 | 15.00 |
| Forecast | 15.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 15.00 | 15.00 |
| Forecast | 15.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 114 | 114 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 11.3 | 17.3 |
| Forecast | 8.2 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 2.4 | 3.3 |
| Note to dividends | | | |
| Note to dividends | | | |

Forecasts

(in millions of yens)

| | Feb 2019 | Aug 2018 |
|---|--|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 平成31年2月期の連結業績予想(平成30年3月1日~平成31年2月28日) | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 51,078 | 25,855 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 13.3 | 24.0 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 2,529 | 1,247 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 14.7 | -22.4 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 2,597 | 1,286 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 16.8 | -20.2 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 1,402 | 770 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 38.8 | -29.3 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 183.30 | 100.72 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | | Feb 2018 |
|--|--|-------------------|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | | |
| Others | | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | | true |
| Number of subsidiaries newly consolidated | | 2 |
| Name of subsidiaries newly consolidated | | 株式会社ゼットン、株式会社商業藝術 |
| Number of subsidiaries excluded from consolidation | | - |
| Name of subsidiaries excluded from consolidation | | - |
| Note to material changes in subsidiaries during this period | | |
| Note to material changes in subsidiaries during this period | | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | | Feb 2018 |
|--|--|----------|
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Others | | |
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Changes in accounting policies based on revisions of accounting standard | | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | | - |
| Changes in accounting estimates | | - |
| Retrospective restatement | | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | | - |

Notes-Number of issued and outstanding shares common stock

| | Feb 2018 | Feb 2017 |
|--|-----------|-----------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 7,821,360 | 7,779,900 |
| Number of treasury stock at the end of fiscal year | 169,294 | 169,260 |
| Average number of shares | 7,631,474 | 7,495,635 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Feb 2018

Feb 2017

| | | |
|--|--------|--------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 8,751 | 14,537 |
| % change | -39.8 | -0.0 |
| Operating profit | | |
| Operating profit | 719 | 332 |
| % change | 116.3 | - |
| Ordinary profit | | |
| Ordinary profit | 818 | 518 |
| % change | 57.9 | - |
| Profit | | |
| Profit | -182 | 161 |
| % change | - | - |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | -23.94 | 21.59 |
| Diluted earnings per share (Yen) | - | 21.44 |
| Note to non-consolidated operating results | | |

Note to operating results

(注) 1. 当事業年度の潜在株式調整後1株当たり当期純利益については、潜在株式は存在するものの、1株当たり当期純損失であるため、記載しておりません。2. 当社は、平成29年9月1日より持株会社体制へと移行し、グループ経営管理事業を除く一切の事業を新しく設立した株式会社ダイヤモンドダイニング(平成29年9月1日付で株式会社ダイヤモンドダイニング分割準備会社から商号変更)に承継しましたので、平成29年9月1日からの売上高収入は、主に経営指導料となります。なお、当社は同日付で株式会社ダイヤモンドダイニングから株式会社DDホールディングスに商号変更しております。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Feb 2018 | Feb 2017 |
|--|----------|----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 12,061 | 13,111 |
| Net assets | 2,383 | 1,838 |
| Capital adequacy ratio (%) | 19.8 | 14.0 |
| Net assets per share (Yen) | 311.44 | 241.49 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 2,383 | 1,837 |
| Note to financial positions | - | - |

Business Results-Note to overview of nonconsolidated business results

| | |
|--|---|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

Overview of nonconsolidated Forecasts

(in millions of yens)

| | Feb 2019 |
|--|----------|
| Non-consolidated forecasts | |
| Non-consolidated forecasts | |
| Preamble to non-consolidated forecasts | |
| Preamble to forecasts | - |
| Note to non-consolidated forecasts | |
| Note to forecasts | - |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.