



April 11, 2018

To whom it may concern:

Company name: Seven & i Holdings Co., Ltd.
Representative: Ryuichi Isaka,
President and Representative Director
(Code No. 3382/First Section of the Tokyo Stock Exchange)

(Amendment) Notice Regarding Partial Amendment to
Consolidated Financial Results for the Fiscal Year Ended February 28, 2018

Seven & i Holdings Co., Ltd. hereby announces that it has amended the “Notice Regarding Partial Amendment to Consolidated Financial Results for the Fiscal Year Ended February 28, 2018.” Details of the amendment are as follows.

1. Reason for amendment

After submitting our Consolidated Financial Results for the Fiscal Year Ended February 28, 2018 we discovered an error in part of the content. We amend the error here.

2. Amendment

Amended sections are underlined.

2. Consolidated Financial Statements
(9) Notes to Consolidated Financial Statements

Consolidated Statements of Income;

4. Impairment loss

(Before a correction)

For the fiscal year ended February 28, 2018, the Company and its consolidated subsidiaries recognized as impairment loss on the following group of assets.

(Millions of yen)

Description	Classification	Location			Amount
Stores	Land and buildings, etc.	Tokyo Met.	Domestic convenience stores	78 Stores	61,809
			Superstores	5 Stores	
			Specialty stores	11 Stores	
		Osaka Pref.	Domestic convenience stores	76 Stores	
			Specialty stores	2 Stores	
		<u>Ehime Pref.</u>	<u>Domestic convenience stores</u>	<u>66 Stores</u>	
		U.S. & others	Overseas convenience stores	143 Stores	
omni7	Software and buildings, etc.	Tokyo Met., Saitama Pref., Osaka Pref. & others			23,492
Other facility, etc.	Land and buildings, etc.	Kyoto Pref., Tokyo Met., Nagano Pref. & others			3,576
Total					88,879

Note: 29,001 million yen (Stores) and 2,808 million yen (Other facility, etc.) are included in “Restructuring expenses” in Consolidated Statements of Income.

(After a correction)

For the fiscal year ended February 28, 2018, the Company and its consolidated subsidiaries recognized as impairment loss on the following group of assets.

(Millions of yen)

Description	Classification	Location			Amount
Stores	Land and buildings, etc.	Tokyo Met.	Domestic convenience stores	78 Stores	61,809
			Superstores	5 Stores	
			Specialty stores	11 Stores	
		Osaka Pref.	Domestic convenience stores	76 Stores	
			Specialty stores	2 Stores	
		<u>Aichi Pref.</u>	<u>Domestic convenience stores</u>	<u>61 Stores</u>	
			<u>Specialty stores</u>	<u>3 Stores</u>	
		U.S. & others	Overseas convenience stores	143 Stores	
omni7	Software and buildings, etc.	Tokyo Met., Saitama Pref., Osaka Pref. & others			23,492
Other facility, etc.	Land and buildings, etc.	Kyoto Pref., Tokyo Met., Nagano Pref. & others			3,576
Total					88,879

Note: 29,001 million yen (Stores) and 2,808 million yen (Other facility, etc.) are included in “Restructuring expenses” in Consolidated Statements of Income.