

April 9, 2018

Daiwa Securities Group Inc.

World Bank Sustainable Development Bonds Designed for Japanese Retail Investors

An innovative way for Japanese investors to support the Sustainable Development Goals (SDGs) through a high quality bond investment

Tokyo, April 9, 2018 – Daiwa Securities Group Inc. announced news series of three Sustainable Development Bonds of the World Bank (International Bank for Reconstruction and Development, IBRD) designed specifically for Japanese retail investors denominated in Turkish Lira. (“The Bonds”) The use of proceeds from the Bonds will be used to support the financing of sustainable development projects and programs in IBRD’s member countries supporting various sectors including agriculture, education, energy, finance/trade/industry, health and social services, transportation, water/sanitation, gender equality, environment . Through the investment in the Bonds, Japanese investors will be able to achieve their Sustainable Development Goals (SDGs) while pursuing financial return.

Daiwa Securities Group Inc. (“Daiwa”) has proven strong initiatives on addressing social issues and contributing to future development of society through its continuous effort in product development and provision for the past 10 years. On February 16, Daiwa has announced the launch of SDGs Promotion Committee chaired by Seiji Nakata, President and CEO of Daiwa Securities Group Inc. Through the distribution of the Bonds, Daiwa shows its strong commitment and efforts to promote its SDGs goals and provides new investment opportunities to investors in Japan.

Summary of terms

Issuer	International Bank for Reconstruction and Development(“IBRD”)		
Currency	Turkish Lira(“TRY”)		
Issue Amount	TRY 40,000,000	TRY 20,000,000	TRY 20,000,000
Term	5 years		
Coupon	11.76%	11.916%	0.00%
Redemption	Redemption at par	Redemption by installments	