

Document and entity information

Mar 2023

Company information	
Company information	
Document name	決算短信〔日本基準〕(連結)
FASF member mark	-
Filing date	2023-05-15
Company name	SNT CORPORATION
Securities code	6319
URL	https://snt.co.jp/
Representative	
Title	代表取締役社長
Name	平山 泰行
Inquiries	
Title	取締役グループ戦略部長
Name	高橋 克夫
Tel	044-200-7812
Other	
Date of general shareholders' meeting (as planned)	2023-06-27
Dividend payable date (as planned)	2023-06-29
Annual securities report filing date (as planned)	2023-06-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	21,738	17,248
% change	26.0	-
Operating profit		
Operating profit	814	523
% change	55.5	-
Ordinary profit		
Ordinary profit	1,061	688
% change	54.2	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	594	429
% change	38.4	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,049	158
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	16.22	11.72
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	2.5	1.9
Ordinary profit to total assets ratio (%)	2.9	1.9
Operating profit to net sales ratio (%)	3.7	3.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を前連結会計年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっており、対前期増減率は記載しておりません。</p>	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	38,558	35,686
Net assets	24,784	23,102
Capital adequacy ratio (%)	63.8	64.2
Net assets per share (Yen)	670.52	625.49
Note to consolidated financial positions		
Owner's equity	24,585	22,927
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	576	2,441
Cash flows from investing activities	388	-1,522
Cash flows from financing activities	756	-423
Cash and equivalents, end of period	7,467	5,738
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	10.00
Forecast	11.00		
Upper	-		
Lower	-		
Annual			
Result		10.00	10.00
Forecast	11.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		372	368
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		61.7	85.3

Forecast	-	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	1.5	1.6
Note to dividends		
Note to dividends		
Annual	-	

Forecasts

(in millions of yens)

Mar 2024

Forecasts		
Forecasts		
Title for forecasts		3 . 2024年3月期の 連結業績予想（2023 年4月1日～2024年 3月31日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		22,000
Upper		-
Lower		-
% change		
Forecast		1.2
Upper		-
Lower		-
Operating profit		
Operating profit		
Forecast		730
Upper		-
Lower		-
% change		
Forecast		-10.3
Upper		-
Lower		-
Ordinary profit		
Ordinary profit		
Forecast		950
Upper		-
Lower		-
% change		
Forecast		-10.5
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		1,100
Upper		-
Lower		-
% change		
Forecast		85.0
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		30.00
Upper		-
Lower		-
Note to consolidated forecasts		

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2023

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2023

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

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Notes-Number of issued and outstanding shares common stock

Mar 2023

Mar 2022

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

55,000,000

55,000,000

Number of treasury stock at the end of fiscal year

18,334,442

18,344,802

Average number of shares

36,659,132

36,654,107

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注)当社は期末自己株式数及び期中平均株式数には、従業員インセンティブ・プラン「株式給付信託(J-E S O P)」制度に係る信託財産として、株式会社日本カストディ銀行(信託E口)が所有している当社株を含めております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	8,421	6,614
% change	27.3	-
Operating profit		
Operating profit	175	-39
% change	-	-
Ordinary profit		
Ordinary profit	625	141
% change	343.3	-
Profit		
Profit	622	68
% change	810.8	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	16.98	1.86
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	23,574	22,349
Net assets	15,903	15,194
Capital adequacy ratio (%)	67.5	68.0
Net assets per share (Yen)	433.73	414.52
Note to non-consolidated financial positions		
Owner's equity	15,903	15,194

Note to financial positions

(注)「収益認識に関する会計基準」(企業会計基準第29号2020年3月31日)等を前事業年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっており、対前期増減率は記載しておりません。

Business Results-Note to overview of nonconsolidated business results

Mar 2023

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

< 個別業績の前期実績値との差異理由 >
当社は当事業年度において、主力の鍛造事業で受注回復の傾向が見られ、売上高・営業利益で改善が見られました。また、子会社からの配当金も増加し、経常利益・当期純利益でも改善されております。

Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2024

Non-consolidated forecasts

Non-consolidated forecasts

Preamble to non-consolidated forecasts

Preamble to forecasts

Note to non-consolidated forecasts

Note to forecasts

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.