

Document and entity information

Dec 2017

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2018-02-14
Company name	SIIX CORPORATION
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	76130
URL	http://www.siix.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2017-12-31
Representative	
Title	代表取締役社長
Name	桔梗 芳人
Inquiries	
Title	執行役員経理部長
Name	大野 精二
Tel	06-6266-6415
Other	
Date of general shareholders' meeting (as planned)	2018-03-29
Dividend payable date (as planned)	2018-03-30
Annual securities report filing date (as planned)	2018-03-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Dec 2017	Dec 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	233,153	212,768
% change	9.6	-9.5
Operating income		
Operating income	9,705	9,134
% change	6.3	2.5
Ordinary income		
Ordinary income	10,513	9,146
% change	14.9	1.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	7,093	6,698
% change	5.9	-0.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	7,370	4,942
Change in comprehensive income	49.1	6.3
Other consolidated operating results		
Basic earnings per share (Yen)	288.02	267.62
Diluted earnings per share (Yen)	271.52	252.56
Rate of return on equity (%)	13.1	13.3
Ordinary income to total assets ratio (%)	8.8	8.3
Operating income to net sales ratio (%)	4.2	4.3
Note to consolidated operating results		
Investment profit (loss) on equity method	201	189

Business Results-Financial positions

(in millions of yens)

	Dec 2017	Dec 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	130,526	109,695
Net assets	57,609	51,573
Capital adequacy ratio (%)	43.9	46.8
Net assets per share (Yen)	2,324.67	2,084.39
Note to consolidated financial positions		
Owner's equity	57,252	51,332

Business Results-Cash flows

(in millions of yens)

	Dec 2017	Dec 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,536	6,333
Cash flows from investing activities	-9,211	-5,450
Cash flows from financing activities	6,410	-4,171
Cash and equivalents, end of period	10,574	8,776

Dividends

(in millions of yens)

	Dec 2018	Dec 2017	Dec 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		26.00	24.00
Forecast	13.50		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		26.00	26.00
Forecast	13.50		
Upper	-		
Lower	-		
Annual			
Result		52.00	50.00
Forecast	27.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,280	1,243
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		18.1	18.7
Forecast	17.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.4	2.5
Note to dividends			
Detail of dividend per share-fiscal year end (Yen)			
Commemorative dividend			
Annual			
Result		2.00	

Forecasts

(in millions of yens)

	Dec 2018
Forecasts	
Forecasts	
Title for forecasts	3 . 平成30年12月期の連結業績予想 (平成30年1月1日 ~ 平成30年12月31日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	

Net sales	
Net sales	
Forecast	267,000
Upper	-
Lower	-
% change	
Forecast	14.5
Upper	-
Lower	-
Operating income	
Operating income	
Forecast	11,000
Upper	-
Lower	-
% change	
Forecast	13.3
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	11,000
Upper	-
Lower	-
% change	
Forecast	4.6
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	7,700
Upper	-
Lower	-
% change	
Forecast	8.6
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	156.33
Upper	-
Lower	-

Note to consolidated forecasts

Note to forecasts

(注) 1 当社は年次で業績管理を行っているため、通期のみの開示としております。
2 平成30年12月期の連結業績予想における1株当たり当期純利益については、株式分割を考慮した金額を記載しております。なお、株式分割を考慮しない場合の通期の1株当たり当期純利益は312円65銭となります。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2017

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true	
Number of subsidiaries newly consolidated		1
Name of subsidiaries newly consolidated	SIIX COXON PRECISION PHILS., INC.	
Number of subsidiaries excluded from consolidation		-
Name of subsidiaries excluded from consolidation		-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2017	Dec 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	25,200,000	25,200,000
Number of treasury stock at the end of fiscal year	571,930	573,002
Average number of shares	24,627,109	25,029,075
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)		(注) 1株当たり当期純利益(連結)の算定基礎となる株式数については、【添付資料】27ページ「1株当たり情報」をご覧ください。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2017	Dec 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	82,658	76,561
% change	8.0	-11.2
Operating income		
Operating income	815	234
% change	248.4	-70.8

Ordinary income		
Ordinary income	2,653	3,185
% change	-16.7	50.4
Profit		
Profit	958	3,072
% change	-68.8	73.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	38.92	122.74
Diluted earnings per share (Yen)	36.69	115.84

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2017	Dec 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	43,994	38,038
Net assets	14,474	14,442
Capital adequacy ratio (%)	32.8	38.0
Net assets per share (Yen)	586.46	586.46
Note to non-consolidated financial positions		
Owner's equity	14,443	14,442

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.