

Document and entity information

Dec 2017

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2018-02-14
Company name	Milbon Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	49190
URL	http://www.milbon.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2017-12-31
Representative	
Title	代表取締役社長
Name	佐藤 龍二
Inquiries	
Title	常務取締役
Name	村井 正浩
Tel	03- 3517- 3915
Other	
Date of general shareholders' meeting (as planned)	2018-03-29
Dividend payable date (as planned)	2018-03-30
Annual securities report filing date (as planned)	2018-03-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Dec 2017	Dec 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	33,456	29,134
% change	-	6.4
Operating income		
Operating income	5,345	5,113
% change	-	8.2
Ordinary income		
Ordinary income	4,997	4,733
% change	-	6.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,817	3,069
% change	-	4.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,715	2,757
Change in comprehensive income	-	-16.0
Other consolidated operating results		
Basic earnings per share (Yen)	116.58	93.73
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	13.0	11.4
Ordinary income to total assets ratio (%)	14.3	15.0
Operating income to net sales ratio (%)	16.0	17.6
Note to consolidated operating results		
Investment profit (loss) on equity method	0	-
Note to operating results	<p>(注) 1. 平成29年12月期は変則決算を行っており、平成28年12月21日から平成29年12月21日までの12ヶ月と11日の決算数値であり、また、連結決算に際し、海外連結子会社は平成28年10月1日から平成29年12月31日までの15ヶ月間の個別決算数値であります。そのため、平成29年12月期の対前期増減率については記載しておりません。2. 当社は、平成30年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。従いまして、前連結会計年度の期首に当該株式分割が行われたと仮定して1株当たり当期純利益を算定しております。</p>	

Business Results-Financial positions

(in millions of yens)

	Dec 2017	Dec 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	37,642	32,444
Net assets	31,103	27,706
Capital adequacy ratio (%)	82.6	85.4
Net assets per share (Yen)	949.99	846.16

Note to consolidated financial positions

Owner's equity	31,103	27,706
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(注) 当社は、平成30年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。従いまして、前連結会計年度の期首に当該株式分割が行われたと仮定して1株当たり純資産を算定しております。

Note to financial positions

Business Results-Cash flows

(in millions of yens)

	Dec 2017	Dec 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,346	3,355
Cash flows from investing activities	-1,919	-4,366
Cash flows from financing activities	-1,317	-1,262
Cash and equivalents, end of period	5,928	4,737

Note to consolidated cash flows

Note to cash flows

(注) 平成29年12月期は変則決算を行っており、平成28年度12月21日から平成29年12月21日までの12ヶ月と11日の決算数値であり、また、連結決算に際し、海外連結子会社は平成28年10月1日から平成29年12月31日までの15ヶ月間の個別決算数値であります。

Business Results-Note to business results

	Dec 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2018	Dec 2017	Dec 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		40.00	38.00
Forecast	24.00		
Upper	-		

Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		52.00	40.00
Forecast	24.00		
Upper	-		
Lower	-		
Annual			
Result		92.00	78.00
Forecast	48.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,506	1,277
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		39.5	41.6
Forecast	39.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		5.1	4.7
Note to dividends			
Note to dividends			

(注)当社は、平成30年1月1日付で普通株式1株につき2株の割合で株式分割行っております。平成28年12月期及び平成29年12月期の配当については、当該株式分割前の実際の配当金の額を記載しています。

Forecasts

(in millions of yens)

		Dec 2018
Forecasts		
Forecasts		
Title for forecasts		3. 平成30年12月期の連結業績予想(平成30年1月1日~平成30年12月31日)
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast		34,000
Upper		-
Lower		-
% change		
Forecast		-
Upper		-
Lower		-
Operating income		

Operating income	
Forecast	5,740
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	5,270
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	3,990
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	121.87
Upper	-
Lower	-

Note to consolidated forecasts

Note to forecasts

(注) 1. 平成29年12月期は変則決算を行っており、平成28年12月21日から平成29年12月21日までの12ヶ月と11日の決算数値であり、また、連結決算に際し、海外連結子会社は平成28年10月1日から平成29年12月31日までの15ヶ月間の個別決算数値であります。そのため、対前期増減率については記載しておりません。2. 当社は、平成30年1月1日付で普通株式1株につき2株の割合で株式分割を行っております。従いまして、前連結会計年度の期首に当該株式分割が行われたと仮定して1株当たり当期純利益を算定しております。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2017

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	true
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2017	Dec 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	33,117,234	33,117,234
Number of treasury stock at the end of fiscal year	376,572	373,632
Average number of shares	32,742,188	32,743,968
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 当社は、平成30年1月1日付で普通株式1株につき2株の割合で株式分株を行っております。従いまして、前連結会計年度の期首に当該株式分割が行われたと仮定して期末発行済株式数、期末自己株式数及び期中平均株式数を算定しております。	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.