

Document and entity information

Dec 2017

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2018-02-14
Company name	YAMABIKO CORPORATION
Securities code	62500
URL	http://www.yamabiko- corp.co.jp/
Representative	
Title	代表取締役社長執行 役員
Name	永尾 慶昭
Inquiries	
Title	経理部長
Name	佐野 雄一
Tel	0428-32-6111
Other	
Date of general shareholders' meeting (as planned)	2018-03-29
Dividend payable date (as planned)	2018-03-08
Annual securities report filing date (as planned)	2018-03-30
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(アナリスト・機関投資 家向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2017-12-31

Business Results-Operating results

(in millions of yens)

Dec 2017

Mar 2017

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	102,948	111,945
% change	-	-1.2
Operating income		
Operating income	6,283	7,620
% change	-	13.2
Ordinary income		
Ordinary income	6,823	7,288
% change	-	13.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,930	2,374
% change	-	-49.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,375	2,642
Change in comprehensive income	-	-7.1
Other consolidated operating results		
Basic earnings per share (Yen)	119.33	57.46
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.9	5.1
Ordinary income to total assets ratio (%)	6.9	7.8
Operating income to net sales ratio (%)	6.1	6.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-

Note to operating results

(注)当社は、平成29年6月29日開催の第9回定時株主総会において「定款一部変更の件」を決議し、平成29年度より決算期を3月31日から12月31日に変更しました。また、決算期が12月31日以外の国内子会社につきましても、同様の変更を行っております。従いまして、決算期変更の経過期間となる平成29年12月期の連結業績につきましては、平成29年4月1日から平成29年12月31日の9ヶ月間の数値を記載しております。これに伴い、当期(平成29年4月1日から平成29年12月31日)と比較対象となる前期(平成28年4月1日から平成29年3月31日)の期間が異なるため、対前期増減率については記載しておりません。[参考]下記の%表示(調整後増減率)は、当社および3月決算であった連結対象子会社の前期業績を9ヶ月(平成28年4月1日から平成28年12月31日)の期間に合わせて当期業績と比較した増減率です。

売上高
営業利益
経常利益
親会社株主に帰属する当期純利益
(単位:百万円)
102,948 5.0%
6,283 △21.2%
6,823 △13.2%
4,930
57.6%

Business Results-Financial positions

(in millions of yens)

	Dec 2017	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	101,150	95,343
Net assets	51,825	47,484
Capital adequacy ratio (%)	51.2	49.8
Net assets per share (Yen)	1,254.37	1,149.28
Note to consolidated financial positions		
Owner's equity	51,825	47,484
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2017	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,974	7,371
Cash flows from investing activities	-4,175	-3,813
Cash flows from financing activities	-1,841	-4,059
Cash and equivalents, end of period	5,279	4,329
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Dec 2017

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2018	Dec 2017	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		

Lower	-		
Year end			
Result		35.00	25.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		35.00	25.00
Forecast	40.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,446	1,032
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		29.3	43.5
Forecast	31.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.9	2.2
Note to dividends			
Note to dividends			
Annual			
			(注)30年12月期期末 配当金(予想)の内訳 普通配当35円00銭 記念配当5円00銭 詳細は、本日(平成 30年2月14日)公表い たしました「2018年12 月期 設立10周年記 念配当に関するお知ら せ」をご覧ください。

Forecasts

(in millions of yens)

	Dec 2018	Jun 2018
Forecasts		
Forecasts		
Title for forecasts		3. 平成30年12月期の 連結業績予想(平成 30年1月1日～平成 30年12月31日)
Preamble to consolidated forecasts		
Preamble to forecasts	-	-
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	120,000	65,000
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	7,300	5,400
Upper	-	-
Lower	-	-
% change		
Forecast	-	-

Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	7,000	5,100
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	5,200	3,900
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	125.85	94.39
Upper	-	-
Lower	-	-

Note to consolidated forecasts

(注)当連結会計年度は、決算期の変更により、平成29年4月1日から平成29年12月31日の9ヶ月間を連結対象期間としております。このため、対前期および対前年同四半期増減率については記載しておりません。[参考]下記の%表示(調整後増減率)は、当期連結業績を12ヶ月間(平成29年1月1日から平成29年12月31日)に調整して業績予想と比較した増減率です。

Note to forecasts

売上高
営業利益
経常利益
親会社株主に帰属する当期純利益

(単位:百万円)第2四半期(累計)

65,000	
3.6%	5,400
14.5%	5,100
8.9%	3,900
15.9%	累計
	120,000
2.6%	7,300
22.3%	7,000
10.9%	
5,200	45.4%

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2017

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	1
Number of subsidiaries excluded from consolidation	1
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2017	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	44,108,428	44,108,428
Number of treasury stock at the end of fiscal year	2,792,728	2,791,956
Average number of shares	41,316,177	41,317,241
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2017	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	55,448	69,650
% change	-	0.4
Operating income		
Operating income	2,365	1,283
% change	-	-46.9
Ordinary income		
Ordinary income	3,396	1,750

% change	-	-31.3
Profit		
Profit	2,678	-765
% change	-	-135.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	64.83	-18.51
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		

Note to operating results

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Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2017	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	71,013	69,385
Net assets	31,671	29,674
Capital adequacy ratio (%)	44.6	42.8
Net assets per share (Yen)	766.57	718.22
Note to non-consolidated financial positions		
Owner's equity	31,671	29,674
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Dec 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2018
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.