

**Treasure Factory Issues Financial Results for First Three Quarters of Fiscal 2018**  
[Japanese GAAP] [Consolidated]

|                     |  |
|---------------------|--|
| Name                | Treasure Factory Co., Ltd. (Securities Code: 3093) |
| Fiscal year         | March 1 to February 28 (February 29 in leap year)  |
| Current fiscal year | Fiscal 2018 (March 1, 2017 to February 28, 2018)   |

**1. Results for First Three Quarters of Fiscal 2018**

(First three quarters of fiscal 2018, from March 1, 2017 to November 30, 2017)

**(1) Business Results [Cumulative]**

|                                     | Net Sales<br>[mn yen] | Operating Income<br>[mn yen] | Ordinary Income<br>[mn yen] | Net Income<br>[mn yen] |
|-------------------------------------|-----------------------|------------------------------|-----------------------------|------------------------|
| First three quarters of fiscal 2018 | 12,075 (+29.4%)       | 460 (-21.7%)                 | 501 (-17.0%)                | 334 (-12.6%)           |
| First three quarters of fiscal 2017 | 9,334 (-)             | 588 (-)                      | 604 (-)                     | 383 (-)                |

|                                     | Net Income<br>per Share [yen] | Return on<br>Shareholders'<br>Equity [%] | Ordinary Income to<br>Total Assets [%] | Ordinary Income to<br>Net Sales [%] |
|-------------------------------------|-------------------------------|--|--|-------------------------------------|
| First three quarters of fiscal 2018 | 30.22                         | -  | -                                      | -                                   |
| First three quarters of fiscal 2017 | 34.71                         | -  | -                                      | -                                   |

**(2) Financial Position**

|                                     | Total Assets<br>[mn yen] | Net Assets<br>[mn yen] | Net Assets to<br>Total Assets [%] | Net Assets per<br>Share [yen] |
|-------------------------------------|--------------------------|------------------------|-----------------------------------|-------------------------------|
| First three quarters of fiscal 2018 | 7,990                    | 3,884                  | 48.4                              | -                             |
| Fiscal 2017                         | 7,495                    | 3,698                  | 49.2                              | -                             |

**2. Dividends**

|                        | Annual Dividends [yen] |      |    |      |       | Total<br>Dividends<br>[mn yen] | Payout<br>Ratio [%] | Dividends<br>to Net<br>Assets [%] |
|------------------------|------------------------|------|----|------|-------|--------------------------------|---------------------|-----------------------------------|
|                        | 1Q                     | 2Q   | 3Q | 4Q   | Total |                                |                     |                                   |
| Fiscal 2017            | -                      | 8.00 | -  | 8.00 | 16.00 | -                              | -                   | -                                 |
| Fiscal 2018            | -                      | 8.00 | -  |      |       | -                              | -                   | -                                 |
| Fiscal 2018 [forecast] |                        |      |    | 8.00 | 16.00 | -                              | -                   | -                                 |

**3. Forecast for Results in Fiscal 2018**

|           | Net Sales<br>[mn yen] | Operating<br>Income<br>[mn yen] | Ordinary<br>Income<br>[mn yen] | Net Income<br>[mn yen] | Net Income<br>per Share [yen] |
|-----------|-----------------------|---------------------------------|--------------------------------|------------------------|-------------------------------|
| Full year | 16,420 (+23.2%)       | 853 (+16.1%)                    | 881 (+16.2%)                   | 581 (+19.7%)           | 52.04                         |

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