

This notice has been translated from the original excerpt Japanese text of the timely disclosure statement dated November 10, 2017 and is for reference purposes only. In the event of any discrepancy between the original Japanese and this translation, the Japanese text shall prevail.

CAUTIONS REGARDING FORWARD-LOOKING STATEMENTS

This document contains forward-looking statements, such as Unicharm Corporation's current plans, strategies, and future performance. These forward-looking statements are based on judgments obtained from currently available information. Please be advised that, for a variety of reasons, actual results may differ materially from those discussed in the forward-looking statements. Events that might affect actual results include, but are not limited to, economic circumstances in which Unicharm Corporation operates, competitive pressures, relevant regulations, changes in product development, and fluctuations in currency exchange rates.

**Summary of Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending
December 31, 2017 ; Flash Report
[IFRS]**



MEMBERSHIP

November 10, 2017

Listed Company Name: **Unicharm Corporation**
 Listing: **First Section, Tokyo Stock Exchange**
 Code Number: **8113**
 URL: **http://www.unicharm.co.jp/**
 Company Representative: **Takahisa Takahara, President and Chief Executive Officer**
 Contact Person: **Atsushi Iwata, Senior Executive Officer, General Manager of Accounting Control and Finance Division**
 Telephone Number: **+81-3-3451-5111**
 Planned Filing Date of Quarterly Securities Report: **November 14, 2017**
 Planned Commencement Date of Dividend Payments: -
 Preparation of Any Additional Explanatory Documents for Quarterly Financial Results: **Yes**
 Holding of Any Briefing Session for Quarterly Financial Results: **No**

(Amounts less than one million yen have been truncated)

1. Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending December 31, 2017

(January 1, 2017 through September 30, 2017)

(1) Consolidated financial results (3Q cumulative)

(Figures in percentage represent increases or decreases from the same period last year)

	Net Sales		Profit Before Tax		Profit for the Period		Profit Attributable to Owners of Parent		Total Comprehensive Income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
3Q of Fiscal Year Ending December 31, 2017	465,592	7.5	66,966	37.7	48,177	36.0	43,622	34.7	52,441	-
3Q of Fiscal Year Ended December 31, 2016	433,210	-	48,625	-	35,415	-	32,390	-	(17,077)	-

TRANSLATION FOR REFERENCE PURPOSES ONLY

Unicharm Corporation (8113) Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending December 31, 2017

	Basic Earnings Per share	Diluted Earnings Per Share
	Yen	Yen
3Q of Fiscal Year Ending December 31, 2017	74.21	71.89
3Q of Fiscal Year Ended December 31, 2016	54.43	52.76

(2) Consolidated financial position

	Total Assets	Total Equity	Equity Attributable to Owners of Parent	Ratio of Equity Attributable to Owners of Parent
	Millions of Yen	Millions of Yen	Millions of Yen	%
As of September 30, 2017	696,314	440,626	376,080	54.0
As of December 31, 2016	668,592	414,387	352,098	52.7

2. Cash Dividends

	Annual Dividends				
	1st Q-End	2nd Q-End	3rd Q-End	Year-End	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year Ended December 31, 2016	-	8.00	-	8.00	16.00
Fiscal Year Ending December 31, 2017	-	9.00			
Fiscal Year Ending December 31, 2017 (projection)			-	9.00	18.00

(Note) Revision of dividend projections that have been disclosed lastly: None

**3. Projected Consolidated Financial Results for the Fiscal Year Ending December 31, 2017
(January 1, 2017 through December 31, 2017)**

(Figures in percentage represent increases or decreases from the previous fiscal year)

	Net Sales		Core Operating Income		Profit Before Tax		Profit Attributable to Owners of Parent		Basic Earnings Per Share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
Full Year	630,000	4.2	84,000	6.2	77,000	1.5	49,000	4.3	83.66

(Note) Revision of projected results that have been disclosed lastly: None

*** Notes**

(1) Change in major subsidiaries during the period (or any change of specified subsidiaries accompanying a change in the scope of consolidation): None

(2) Change in accounting policies or estimates

- (i) Changes in accounting policies required by IFRS: None
- (ii) Change in accounting policies other than item (i) above: None
- (iii) Change in accounting estimates: None

(3) Number of issued and outstanding shares (common shares)

- (i) Number of issued and outstanding shares (including treasury shares):
 - As of September 30, 2017: 620,834,319 shares
 - As of December 31, 2016: 620,834,319 shares
- (ii) Number of treasury shares as of end of period:
 - As of September 30, 2017: 35,097,847 shares
 - As of December 31, 2016: 29,982,790 shares
- (iii) Average number of shares during the period (accumulated total):
 - 3Q of Fiscal Year Ending December 31, 2017: 587,798,053 shares
 - 3Q of Fiscal Year Ended December 31, 2016: 595,086,880 shares

* The quarterly financial results summary is not part of the quarterly review.

* Explanation regarding proper use of the projections of financial results and other notes

- (1) The Group adopted the International Financial Reporting Standards (IFRS) beginning with the first quarter of the fiscal year ending in December 31, 2017.
The consolidated financial statements for the third quarter of the previous fiscal year and the full year are presented based on IFRS.
- (2) While the core operating income disclosed by the Company is not an indicator defined in IFRS, the Company voluntarily discloses this as it is believed to be a valuable benchmark for measuring the Company's recurring business performance.
- (3) Projections stated herein are based on the currently available information and the Company's assumptions that were judged to be valid as of the announcement date hereof, and are not intended to be a promise by the Company to achieve these projections. Therefore, actual results may differ for various factors.