

## Document and entity information

Sep 2017

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2017-11-13
Company name	SK-Electronics CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	66770
URL	<a href="http://www.sk-el.co.jp">http://www.sk-el.co.jp</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2017-09-30
Representative	
Title	代表取締役社長
Name	石田 昌徳
Inquiries	
Title	専務取締役
Name	藤原 英博
Tel	075-441-2333
Other	
Date of general shareholders' meeting (as planned)	2017-12-22
Dividend payable date (as planned)	2017-12-25
Annual securities report filing date (as planned)	2017-12-22
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Sep 2017	Sep 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	17,044	15,745
% change	8.3	-19.9
Operating income		
Operating income	1,779	1,631
% change	9.0	-56.9
Ordinary income		
Ordinary income	1,659	2,000
% change	-17.0	-46.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,217	1,785
% change	-31.8	-17.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,341	1,426
Change in comprehensive income	64.1	-39.2
Other consolidated operating results		
Basic earnings per share (Yen)	113.73	163.61
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.8	12.4
Ordinary income to total assets ratio (%)	7.3	9.1
Operating income to net sales ratio (%)	10.4	10.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Sep 2017	Sep 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	24,196	21,051
Net assets	16,853	16,385
Capital adequacy ratio (%)	67.8	70.5
Net assets per share (Yen)	1,536.95	1,369.05
Note to consolidated financial positions		
Owner's equity	16,406	14,837
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Sep 2017	Sep 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,217	1,449
Cash flows from investing activities	-3,427	-3,678
Cash flows from financing activities	-784	-1,440
Cash and equivalents, end of period	4,501	4,184
Note to consolidated cash flows		
Note to cash flows	-	-

## Business Results-Note to business results

	Sep 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

### Dividends

(in millions of yens)

	Sep 2018	Sep 2017	Sep 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		15.00	18.00
Forecast	15.00		
Upper	-		
Lower	-		
Annual			
Result		15.00	18.00
Forecast	15.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		160	195
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		13.2	11.0
Forecast	12.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.0	1.4
Note to dividends			
Note to dividends			

## Forecasts

(in millions of yens)

	Sep 2018	Mar 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年 9月期の 連結業績予想（平成 29年10月 1日～平成 30年 9月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	21,000	10,700
Upper	-	-
Lower	-	-
% change		
Forecast	23.2	34.0
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	1,800	1,160
Upper	-	-
Lower	-	-
% change		
Forecast	1.2	27.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	1,800	1,160
Upper	-	-
Lower	-	-
% change		
Forecast	8.4	52.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,300	880
Upper	-	-
Lower	-	-
% change		
Forecast	6.8	15.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	121.78	82.44
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Sep 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Sep 2017	Sep 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,368,400	11,368,400
Number of treasury stock at the end of fiscal year	693,662	530,437
Average number of shares	10,707,441	10,913,196
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2017	Sep 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		

Net sales		
Net sales	13,274	12,078
% change	9.9	-27.0
Operating income		
Operating income	925	207
% change	346.8	-92.8
Ordinary income		
Ordinary income	1,313	415
% change	216.0	-86.6
Profit		
Profit	635	1,177
% change	-46.1	-35.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	59.33	107.92
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	-

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2017	Sep 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	20,521	16,889
Net assets	13,706	13,357
Capital adequacy ratio (%)	66.8	79.1
Net assets per share (Yen)	1,284.00	1,232.46
Note to non-consolidated financial positions		
Owner's equity	13,706	13,357
Note to financial positions	-	-

## Business Results-Note to overview of nonconsolidated business results

	Sep 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2018	Mar 2018
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts		
2. 平成30年 9月期の個別業績予想 (平成29年10月 1日 ~ 平成30年 9月30日)		
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	-
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	16,100	8,250
Upper	-	-
Lower	-	-
% change		
Forecast	21.3	33.7

Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	1,300	810
Upper	-	-
Lower	-	-
% change		
Forecast	40.4	145.6
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	1,400	840
Upper	-	-
Lower	-	-
% change		
Forecast	6.6	101.2
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,000	600
Upper	-	-
Lower	-	-
% change		
Forecast	57.4	69.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	93.68	56.21
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.