



October 13, 2017

FOR IMMEDIATE RELEASE

Seven Bank, Ltd.

Announcement of the 12th Unsecured Straight Corporate

Bond Issuance

Seven Bank, Ltd. has decided to issue the 12th series unsecured straight corporate bond. An outline of the bond is as follows:

1. Name of bond	Seven Bank, Ltd. 12 th series unsecured straight corporate bond with limited interbond pari passu clause
2. Total issue amount	30 billion yen
3. Denomination per bond	100 million yen
4. Book-entry transfer method used	The bond is subject to legislation in Japan governing book-entry transfer of bonds and shares
5. Issue price	100 yen per value
6. Redemption amount	100 yen per value
7. Coupon rate	0.390% per annum
8. Redemption at maturity	September 17, 2027
9. Subscription period	October 13, 2017
10. Closing date	October 20, 2017
11. Method of offering	Offering to the general public
12. Redemption method	(1) Final redemption: The principal shall be repaid in full at maturity. (2) Retirement by purchase: Retirement of the bond by purchase may be carried out at any time from the day after the due payment date.
13. Collateral	No collateral or guarantee is pledged and no assets are specifically reserved to secure this bond
14. Covenants	No negative pledge exists
15. Coupon payment dates	Twice annually on the 20 th of March and the 20 th of September (First coupon payment date is March 20, 2018)
16. Ratings	AA Rating and Investment Information, Inc. A ⁺ S&P Global Ratings Japan Inc.
17. Underwriting companies	Nomura Securities, Co., Ltd., SMBC Nikko Securities Inc., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Daiwa Securities Co., Ltd.
18. Book entry agent	Japan Securities Depository Center, Inc.
19. Financial agent, issuing and paying agent	The Bank of Tokyo-Mitsubishi UFJ, Ltd.