

Document and entity information

Aug 2017

Company information	
Company information	
FASF member mark	-
Document name	決算短信〔日本基準〕(連結)
Filing date	2017-10-12
Company name	TRANSACTION CO.,Ltd.
Securities code	78180
URL	http://www.transaction.co.jp
Representative	
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Inquiries	
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Other	
Date of general shareholders' meeting (as planned)	2017-11-29
Dividend payable date (as planned)	2017-11-13
Annual securities report filing date (as planned)	2017-11-29
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2017-08-31

Business Results-Operating results

(in millions of yens)

	Aug 2017	Aug 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	13,485	11,941
% change	12.9	16.5
Operating income		
Operating income	1,439	1,045
% change	37.7	95.2
Ordinary income		
Ordinary income	1,402	1,030
% change	36.1	95.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	933	699
% change	33.5	208.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,002	607
Change in comprehensive income	65.0	151.8
Other consolidated operating results		
Basic earnings per share (Yen)	33.79	27.63
Diluted earnings per share (Yen)	33.57	27.62
Rate of return on equity (%)	18.3	21.6
Ordinary income to total assets ratio (%)	18.4	18.3
Operating income to net sales ratio (%)	10.7	8.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注)当社は、平成29年3月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。これに伴い、前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益を算定しております。</p>	

Business Results-Financial positions

(in millions of yens)

	Aug 2017	Aug 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	9,293	5,974
Net assets	6,724	3,498
Capital adequacy ratio (%)	72.4	58.5
Net assets per share (Yen)	237.09	137.97
Note to consolidated financial positions		
Owner's equity	6,723	3,497

(注) 当社は、平成29年3月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。これに伴い、前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり純資産を算定しております。

Business Results-Cash flows

(in millions of yens)

	Aug 2017	Aug 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	830	804
Cash flows from investing activities	-700	-179
Cash flows from financing activities	2,099	-380
Cash and equivalents, end of period	3,657	1,413
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Aug 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Aug 2018	Aug 2017	Aug 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	14.00
Forecast	12.00		
Upper	-		
Lower	-		

Annual			
Result		10.00	14.00
Forecast	12.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		288	181
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		29.6	25.3
Forecast	32.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		5.3	5.5
Note to dividends			
Note to dividends			

(注) 1. 直近に公表されている配当予想からの修正の有無：無 2. 当社は、平成29年3月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。

Annual

Forecasts

(in millions of yens)

	Aug 2018	Feb 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年8月期の連結業績予想（平成29年9月1日～平成30年8月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	14,458	7,021
Upper	-	-
Lower	-	-
% change		
Forecast	7.2	8.7
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	1,601	747
Upper	-	-
Lower	-	-
% change		
Forecast	11.3	5.2
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	1,616	755
Upper	-	-

Lower	-	-
% change		
Forecast	15.3	12.1
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,053	489
Upper	-	-
Lower	-	-
% change		
Forecast	12.9	11.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	37.16	17.25
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Aug 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Aug 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Aug 2017	Aug 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	28,898,800	25,932,800
Number of treasury stock at the end of fiscal year	538,412	579,468
Average number of shares	27,629,926	25,301,812
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>(注)当社は、平成29年3月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。これに伴い、前連結会計年度の期首に当該株式分割が行われたと仮定して、発行済株式数(普通株式)を記載しております。1株当たり指標の算定の基礎となる株式数については、添付資料28ページ(1株当たり情報)をご覧ください。</p>	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Aug 2017	Aug 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	810	732
% change	10.6	-2.7
Operating income		
Operating income	228	251
% change	-9.1	23.8
Ordinary income		
Ordinary income	215	232
% change	-7.3	9.6
Profit		
Profit	206	225
% change	-8.6	20.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	7.46	8.91
Diluted earnings per share (Yen)	7.42	8.91
Note to non-consolidated operating results		
Note to operating results	<p>(注)当社は、平成29年3月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。これに伴い、前事業年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益を算定しております。</p>	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Aug 2017	Aug 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	6,009	3,198
Net assets	4,364	1,937
Capital adequacy ratio (%)	72.6	60.6
Net assets per share (Yen)	153.89	76.41
Note to non-consolidated financial positions		
Owner's equity	4,364	1,937
Note to financial positions		
	(注) 当社は、平成29年3月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。これに伴い、前事業年度の期首に当該株式分割が行われたと仮定して、1株当たり純資産を算定しております。	

Business Results-Note to overview of nonconsolidated business results

	Aug 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Aug 2018
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.