



October 12, 2017

To whom it may concern:

Company name: Seven & i Holdings Co., Ltd.
Representative: Ryuichi Isaka,
President and Representative Director
(Code No. 3382/First Section of the Tokyo Stock Exchange)

Notice Regarding the Timing of Acquisition of Part of the Business of U.S. Company Sunoco LP by
the Company's Subsidiary

Seven & i Holdings Co., Ltd. announced on April 6, 2017 that its consolidated subsidiary 7-Eleven, Inc. (Head Office: Texas, U.S.A; President and CEO: Joseph M. DePinto) planned to acquire part of the convenience store business and gasoline retail business from U.S. company Sunoco LP in August 2017. However, confirmation procedures by the U.S. Federal Trade Commission are still ongoing, and the Company hereby gives notice that the completion of the transaction is expected to occur in 4th Quarter of 7-Eleven, Inc.'s fiscal year 2017.

Details of the Change

3. Schedule

Before the Change

(1) Board of Directors resolution	April 6, 2017
(2) Agreement conclusion date	April 6, 2017
(3) Acquisition date	<u>August 2017 (Plan)</u>

After the Change

(1) Board of Directors resolution	April 6, 2017
(2) Agreement conclusion date	April 6, 2017
(3) Acquisition date	<u>The Company will give notice when the transaction has been completed.</u>