

Document and entity information

Jul 2017

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| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕(連結) |
| Filing date | 2017-09-14 |
| Company name | ARDEPRO Co.,Ltd. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo 1st section | - |
| Tokyo 2nd section | true |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya 1st section | - |
| Nagoya 2nd section | - |
| Nagoya Centrex | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Green Sheet | - |
| Japan Securities Dealers Association | - |
| Securities code | 89250 |
| URL | http://www.ardepro.co.jp/ |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2017-07-31 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 椎塚 裕一 |
| Inquiries | |
| Title | 執行役員社長室長 |
| Name | 荻坂 昌次郎 |
| Tel | 03-5367-2001 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2017-10-26 |
| Dividend payable date (as planned) | 2017-10-27 |
| Annual securities report filing date (as planned) | 2017-10-27 |
| Supplemental material of annual results | - |
| Way of getting | - |
| Convening briefing of annual results | - |
| Target audience | - |
| Note to fraction processing method | (百万円未満切捨て) |

Business Results-Operating results

(in millions of yens)

| | Jul 2017 | Jul 2016 |
|--|----------|----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 7,733 | 27,474 |
| % change | -71.9 | 135.1 |
| Operating income | | |
| Operating income | 820 | 4,079 |
| % change | -79.9 | 80.3 |
| Ordinary income | | |
| Ordinary income | -939 | 3,361 |
| % change | - | 80.1 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 47 | 3,094 |
| % change | -98.5 | 67.4 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 47 | 3,094 |
| Change in comprehensive income | -98.5 | 67.4 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 0.18 | 13.21 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 0.8 | 68.7 |
| Ordinary income to total assets ratio (%) | -3.7 | 19.0 |
| Operating income to net sales ratio (%) | 10.6 | 14.8 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | - | - |

Business Results-Financial positions

(in millions of yens)

| | Jul 2017 | Jul 2016 |
|--|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 31,438 | 19,371 |
| Net assets | 7,639 | 4,809 |
| Capital adequacy ratio (%) | 12.9 | 24.3 |
| Net assets per share (Yen) | 10.15 | -29.78 |
| Note to consolidated financial positions | | |
| Owner's equity | 4,064 | 4,715 |
| Note to financial positions | - | - |

Business Results-Cash flows

(in millions of yens)

| | Jul 2017 | Jul 2016 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | -13,992 | 258 |
| Cash flows from investing activities | 1,108 | -1,755 |
| Cash flows from financing activities | 5,261 | -488 |
| Cash and equivalents, end of period | 2,151 | 2,956 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | - |

Business Results-Note to business results

| | |
|--|----------|
| | Jul 2017 |
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | Jul 2018 | Jul 2017 | Jul 2016 |
|---|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 1.00 | 2.00 |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 1.00 | 2.00 |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 270 | 460 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 555.6 | 14.8 |
| Forecast | - | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | - | - |
| Note to dividends | | | |
| Note to dividends | | | |

Annual

上記「配当の状況」は、普通株式に係る配当の状況です。当社が発行する普通株式と権利の異なる種類株式（非上場）の配当状況については、3ページ「種類株式の配当の状況」をご覧ください。平成30年7月期（予想）配当金につきましては、現時点では未定です。決定次第発表する予定です。

Forecasts

(in millions of yens)

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Forecasts

Forecasts

Title for forecasts

3. 平成30年7月期の連結業績予想（平成29年8月1日～平成30年7月31日）

Preamble to consolidated forecasts

Preamble to forecasts

平成30年7月期第1四半期に予定している売却契約済みの売却予定案件が高額であり、保守的にこの予定案件の結果を見極めたうえで今後、合理的に予測可能となった時点で業績予想値を公表いたします。以上から、業績予想は未定としております。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

true

Number of subsidiaries newly consolidated

2

Name of subsidiaries newly consolidated

ヒューロン合同会社、
合同会社Formula

Number of subsidiaries excluded from consolidation

1

Name of subsidiaries excluded from consolidation

ヒューロン合同会社

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

| Others | |
|--|---|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | Jul 2017 | Jul 2016 |
|--|-------------|-------------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 277,657,459 | 237,063,105 |
| Number of treasury stock at the end of fiscal year | 7,012,932 | 7,011,282 |
| Average number of shares | 235,167,277 | 230,099,346 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Jul 2017 | Jul 2016 |
|--|----------|----------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 7,733 | 27,470 |
| % change | -71.8 | 140.5 |
| Operating income | | |
| Operating income | 891 | 4,088 |
| % change | -78.2 | 80.8 |
| Ordinary income | | |
| Ordinary income | 133 | 3,381 |
| % change | -96.1 | 82.2 |
| Profit | | |
| Profit | 1,001 | 3,104 |
| % change | -67.8 | 68.8 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 4.24 | 13.25 |
| Diluted earnings per share (Yen) | - | - |
| Note to non-consolidated operating results | | |
| Note to operating results | - | |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Jul 2017 | Jul 2016 |
|--------------------------------------|----------|----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |

| | | |
|--|--------|--------|
| Non-consolidated financial positions | | |
| Total assets | 23,343 | 19,371 |
| Net assets | 5,201 | 4,809 |
| Capital adequacy ratio (%) | 22.3 | 24.3 |
| Net assets per share (Yen) | 14.35 | -29.78 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 5,201 | 4,715 |
| Note to financial positions | - | |

Business Results-Note to overview of nonconsolidated business results

| | |
|--|----------|
| | Jul 2017 |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.