August 10, 2017

Company Name: Resona Holdings, Inc.

Director, President and Representative Executive Officer: Kazuhiro Higashi

(Code No.: 8308, 1st Section of the Tokyo Stock Exchange)

Capital Adequacy Ratio as of June 30, 2017 (Additional Disclosure)

The capital adequacy ratios as of the end of June 2017 were calculated for Resona Holdings, Inc. and its group banks as follows.

[Resona Holdings, Inc. Consolidated basis]

Domestic Standard

(Amount in billions of yen)

	June 30, 2017	Change	March 31, 2017
Capital adequacy ratio	11.51%	(0.18)%	11.69%
Total capital	1,682.2	(64.6)	1,746.8
Risk weighted assets	14,607.6	(323.2)	14,930.8
Total required capital	1,168.6	(25.8)	1,194.4

〔For reference〕International Standard

	June 30, 2017	Change	March 31, 2017
Common Equity Tier 1 capital ratio	11.29%	0.55%	10.74%
(Excluding net unrealized gains on available-for-sale securities)	8.98%	0.39%	8.59%
Tier 1 capital ratio	11.96%	0.56%	11.40%
Total capital ratio	13.78%	(0.03)%	13.81%

Capital Structure Information of Resona Holdings, Inc. and its group banks are also available on our website (http://www.resona-gr.co.jp/holdings/english/investors/financial/basel3/) "Basel 3 Report (Capital Adequacy Information)".

Group banks Domestic Standard

[Resona Bank, Ltd. Consolidated basis] (Amount in billions of yen)

	June 30, 2017	Change	March 31, 2017
Capital adequacy ratio	10.63%	(0.40)%	11.03%
Total capital	1,128.2	(73.1)	1,201.3
Risk weighted assets	10,609.5	(281.2)	10,890.7
Total required capital	848.7	(22.4)	871.2

[Resona Bank, Ltd. Non-consolidated basis] (Amount in billions of yen)

	June 30, 2017	Change	March 31, 2017
Capital adequacy ratio	10.14%	(0.44)%	10.58%
Total capital	1,052.5	(72.7)	1,125.3
Risk weighted assets	10,372.4	(262.1)	10,634.5
Total required capital	829.7	(20.9)	850.7

[Saitama Resona Bank, Ltd. Non-consolidated basis] (Amount in billions of yen)

	June 30, 2017	Change	March 31, 2017
Capital adequacy ratio	11.97%	0.39%	11.58%
Total capital	342.3	9.2	333.0
Risk weighted assets	2,858.4	(17.2)	2,875.7
Total required capital	228.6	(1.3)	230.0

[The Kinki Osaka Bank, Ltd. Consolidated basis] (Amount in billions of yen)

	June 30, 2017	Change	March 31, 2017
Capital adequacy ratio	11.93%	0.42%	11.51%
Total capital	156.6	2.0	154.6
Risk weighted assets	1,312.2	(30.1)	1,342.3
Total required capital	104.9	(2.4)	107.3

[The Kinki Osaka Bank, Ltd. Non-consolidated basis] (Amount in billions of yen)

	June 30, 2017	Change	March 31, 2017
Capital adequacy ratio	10.75%	0.35%	10.40%
Total capital	140.0	1.4	138.5
Risk weighted assets	1,302.2	(29.5)	1,331.7
Total required capital	104.1	(2.3)	106.5