

**Consolidated Financial Statements for the Year Ended March 31, 2021
FY2021(April 1, 2020 - March 31, 2021) [UNAUDITED]**

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 Stock exchange listing: Tokyo Stock Exchange (1st section)
 Code Number: 2531
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Scheduled date of general shareholders' meeting: June 29, 2021
 Scheduled date of starting delivery of dividends: June 30, 2021

Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
 2. Amounts are rounded down to the nearest million yen.

1. Results for the year ended March 31, 2021(April 1, 2020 – March 31, 2021)

(1) Consolidated operating results

Note: Percentages indicated changes from the previous fiscal year.

	Year ended March 31, 2021		Year ended March 31, 2020	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	278,443	(1.0)	281,191	1.4
Operating income	21,595	36.4	15,836	(11.1)
Ordinary income	21,929	34.8	16,269	(11.4)
Net income (loss) attributable to owners of the parent	10,574	17.7	8,980	(13.7)
Net income per share (Yen)	53.48		45.11	
Fully diluted net income per share (Yen)	-		-	
Return on equity		6.9		6.1
Ordinary income to total assets ratio		7.4		5.7
Operating income to net sales ratio		7.8		5.6
Note: Comprehensive income	16,320	152.3	6,467	(10.8)
Reference: Income (loss) from equity method investment	123		81	

(2) Consolidated financial position

	As of March 31, 2021	As of March 31, 2020
	(Millions of yen)	(Millions of yen)
Total assets	306,918	283,882
Net assets	191,535	181,329
Equity ratio (%)	51.1	52.1
Net assets per share (Yen)	793.53	747.39
Reference: Equity	156,884	147,762

(3) Consolidated Cash flow

	Year ended March 31, 2021	Year ended March 31, 2020
	(Millions of yen)	(Millions of yen)
Cash flow from operating activities	27,100	11,744
Cash flow from investing activities	(6,738)	(3,690)
Cash flow from financing activities	(1,506)	(11,653)
Cash and cash equivalents, end of year	62,860	44,541

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2020	Year ended March 31, 2021	Year ending March 31, 2022(Forecast)
First quarter end	-	-	-
Second quarter end	-	-	-
Third quarter end	-	-	-
Year end	20.00	21.00	22.00
Annual	20.00	21.00	22.00
Total dividend (Millions of yen)	3,954	4,154	
Payout ratio (%)	44.3	39.3	36.6
Dividend on equity (%)	2.7	2.7	

Note: Correction of dividend forecast from the most recent dividend forecast : Yes

3. Forecast for the year ending March 31, 2022 (April 1, 2021 – March 31, 2022)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ending		Year ending March 31, 2022	
	September 30, 2021			
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	127,000	-	264,000	-
Operating income	10,600	83.3	22,600	4.7
Ordinary income	10,800	81.8	23,000	4.9
Net income attributable to owners of the parent	5,400	95.5	11,900	12.5
Net income attributable to owners of the parent per share (Yen)	27.31		60.19	

Note: Since the "Accounting Standard for Revenue Recognition" (Corporate Accounting Standard No. 29), etc. will be adopted from FY2022, the above forecast is the amount after applying the accounting standard. Therefore, the rate of increase and decrease concerning sales compared to the previous year and is not stated.

4. Others

- (1) Material changes in subsidiaries during this period
(Changes in specified subsidiaries that caused a change in the scope of consolidation) : No
- (2) Changes in accounting policies, accounting estimates and retrospective restatement
 - 1) Changes based on revisions of accounting standard : No
 - 2) Changes other than ones based on revisions of accounting standard : No
 - 3) Changes in accounting estimates : No
 - 4) Restatement : No
- (3) Number of outstanding shares (common stock)
 - 1) Number of outstanding shares at year end (Treasury stocks are included):
 - As of March 31, 2021 199,699,743 shares
 - As of March 31, 2020 199,699,743 shares
 - 2) Number of treasury stocks at year end:
 - As of March 31, 2021 1,995,468 shares
 - As of March 31, 2020 1,995,163 shares
 - 3) Average number of outstanding shares:
 - Year ended March 31, 2021 197,704,467 shares
 - Year ended March 31, 2020 199,062,788 shares

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○Supplement for the Consolidated Financial Statements

1. Overview of Financial Results

(1) Overview of Financial Results for the Fiscal Year under Review

In the fiscal year under review, ended March 31, 2021, the Japanese economy generally remained sluggish as consumer spending was affected mainly due to the issuance of the declaration of a state of emergency amid the prolonged effects of COVID-19 infections. Overseas, the global economic outlook remained uncertain, due to such factors as the lengthening of the trade friction between the U.S. and China and the U.K. withdrawal from the EU, in addition to the outbreak of COVID-19 infections.

Under these economic circumstances, the Group has endeavored at the Takara Group Medium-Term Management Plan for FY2021-2023, which serves as the first step in the Group's action plans cited in its long-term management vision, TaKaRa Group Challenge for the 100th, announced in May 2020. The Group has been allocating and investing management resources in areas that should be strengthened, and has been focusing on rebuilding business structures and global corporate functions that consistently generate various forms of value that enhance profitability, while keeping a close eye on the impact of COVID-19 and flexibly addressing environmental changes.

As a result, in the fiscal year under review, ended March 31, 2021, net sales were down 1.0% year on year to ¥278,443 million. Gross profit increased 6.4% year on year to ¥115,594 million. Operating income grew 36.4% year on year to ¥21,595 million while ordinary income rose 34.8% year on year to ¥21,929 million. Net income attributable to owners of the parent increased 17.7% year on year to ¥10,574 million.

Results by business segment were as follows.

[Takara Shuzo]

As the trend of decrease in total consumption of alcoholic beverages persists due to the impact of the decline and aging of the population in Japan among other factors, net sales varied widely from category to category as a result of sluggish demand for dining out, with dining establishments and other such entities voluntarily restricting business operations, and also due to so-called stay-at-home demand, amid the coronavirus crisis. In this situation, Takara Shuzo strived to supply safe and secure products as a food manufacturer, while giving the highest priority to the prevention of infection and spread of COVID-19. Takara Shuzo also worked on production and sales activities that swiftly cope with changes in consumption behavior resulting from the coronavirus crisis.

The segment's sales and other information are as follows:

In shochu, while *Ikkomon (100% sweet-potato-base)* and other honkaku shochu were significantly affected by voluntary restriction of business operations by dining establishments and other such entities, large-volume products of *ko-type shochu, Gokujo Takara Shochu*, etc. performed well by taking in the increase in in-home demand. As a result, the decrease in sales of shochu as a whole was small. In sake, overall sales decreased due to a significant decline in *Sho Chiku Bai Gokai* for the commercial market and decreases in such products as *Sho Chiku Bai Ten* and *Sho Chiku Bai Shirakabegura Mio ICHIKA Sparkling Sake*. In light-alcohol refresher, sales of dry flavored chu-hi *Takara Shochu Highball* remained brisk partly thanks to the increase in in-home demand, while sales of *Takara Gokujo Lemon Sour* grew significantly although the scale of the sales is small. Consequently, sales of light-alcohol refreshers as a whole increased. In seasonings, overall sales decreased slightly due to the decline in sales of Hon-Mirin, despite favorable performance of cooking sake and other seasonings. In raw alcohol, etc., net sales rose mainly thanks to efforts to boost output and increase supply in response to a sharp rise in demand as disinfectant.

As a result, net sales for the Takara Shuzo Group fell 0.4% year on year to ¥152,537 million. Cost of sales decreased 0.4% year on year to ¥92,439 million, despite efforts for thorough cost reduction, as the decrease was proportional to sales. Consequently, gross profit fell 0.4% year on year to ¥60,098 million. SG&A expenses were down 1.6% year on year to ¥55,218 million, due to efforts for reduction of various expenses in addition to the restriction on sales activities because of the coronavirus crisis. Accordingly, the Takara Shuzo Group recorded operating income up 16.9% year on year to ¥4,879 million.

(Takara Shuzo International Group)

The Takara Shuzo International Group engages in the Overseas Alcoholic Beverages Business, which entails

exports from Japan and the manufacture and sale of alcoholic beverages in overseas locations, and the Japanese Food Wholesale Business in overseas markets, through which it sells Japanese food ingredients to Japanese food restaurants and retailers outside Japan. It was greatly affected by lockdowns that took place in major cities as a result of expansion of COVID-19 infections. Its performance fell significantly partly due to suspension of operations by restaurants that are principal customers, in addition to closedown of plants and restriction on attendance at some Group companies, following the instructions of regional governments, etc.

The segment's sales and other information are as follows:

Overseas Alcoholic Beverages Business

Overseas, in whisky, sales of Blanton's, the premium single-barrel bourbon, remained brisk, while those of unblended whisky also grew. Meanwhile, sales of sake and other Japanese alcoholic beverages decreased, greatly affected by the coronavirus crisis, and export from Japan also declined. As a result, net sales of the Overseas Alcoholic Beverages Business fell 9.0% year on year to ¥10,340 million.

Japanese Food Wholesale Business in overseas markets

The Japanese Food Wholesale Business in overseas markets, which was most severely affected by the coronavirus crisis, engaged in efforts to bolster sales to retailers and also to expand online sales, in addition to proposing products for home delivery and takeout, to cope with changes in the business environment such as suspension of business operations by dining establishments. However, sales generally remained sluggish although they varied from region to region. Accordingly, net sales of the Japanese Food Wholesale Business in overseas markets decreased 17.5% year on year to ¥60,517 million.

As a result, net sales for the Takara Shuzo International Group after the elimination of intersegment transactions fell 15.9% year on year to ¥69,589 million. Cost of sales declined 16.8% year on year to ¥48,983 million due mainly to thorough inventory management, and gross profit decreased 13.7% year on year to ¥20,605 million due to the decline in sales. SG&A expenses were down 3.9% year on year to ¥19,562 million due mainly to reduction of personnel expenses, logistics expenses and promotion expenses. Accordingly, the Takara Shuzo International Group recorded operating income sharply down 70.5% year on year to ¥1,043 million.

(Takara Bio Group)

The Takara Bio Group has promoted initiatives aimed at becoming a drug discovery company that continually creates new modalities by going ahead with the development of platform technology for biologics discovery through its core businesses of research reagents/scientific instruments and CDMO services. It proactively worked on stable supply of polymerase chain reaction (PCR)-related products for COVID-19, improvement of the manufacturing structure of products such as regenerative medical products, including vaccines, and other initiatives.

As the Takara Bio Group's core business, the Bioindustry business mainly provides products and services that support research and development activities in biotechnology-related fields as such activities become increasingly widespread. Furthermore, in the Gene Therapy business, the Takara Bio Group promotes the clinical development of gene therapy for cancer and other diseases utilizing the oncolytic virus canerpaturev (C-REV); the RetroNectin® Method, a proprietary and highly-efficient gene transduction technology; the RetroNectin® expansion-culture system, a highly efficient lymphocyte propagation technology; and a genetically engineered T-cell therapy utilizing siTCR™ technology among others.

Sales of research reagents, scientific instruments and contract research services increased year on year, despite a year-on-year decrease in gene therapy sales. Polymerase chain reaction (PCR)-related products for COVID-19 partly contributed to the increase in sales of research agents and scientific instruments. As a result, net sales for the Takara Bio Group were up 33.3% year on year to ¥46,086 million. Cost of sales grew 5.6% year on year to ¥14,214 million due to change in sales composition and a higher production operation rate which drove the cost rate downward. Gross profit increased 51.0% year on year to ¥31,872 million. SG&A expenses were up 20.8% year on year to ¥17,919 million due to increases in research and development expenses and other expenses, and operating income was sharply up 122.4% year on year to

¥13,952 million.

(Other)

The Other segment includes the real estate leasing business and the distribution business of Group companies in Japan. Net sales of the Other segment declined 8.1% year on year to ¥29,238 million. Cost of sales declined 7.8% year on year to ¥25,558 million. Consequently, gross profit decreased 9.5% year on year to ¥3,680 million. SG&A expenses fell 8.4% year on year to ¥1,876 million, and operating income was down 10.7% year on year to ¥1,803 million.

Breakdown of sales results by product category

Segment	Previous Fiscal Year (From April 1, 2019 to March 31, 2020)	Fiscal Year under Review (From April 1, 2020 to March 31, 2021)	YoY Comparison
Product category	Amount (Millions of yen)	Amount (Millions of yen)	(%)
Takara Shuzo			
Shochu	49,728	48,631	97.8
Sake	20,488	17,706	86.4
Light-alcohol refreshers	43,155	47,154	109.3
Other alcoholic beverages	6,272	5,573	88.8
<i>Hon Mirin</i>	13,980	13,367	95.6
Other seasonings	10,330	10,441	101.1
Raw alcohol, etc.	9,183	9,663	105.2
Total	153,141	152,537	99.6
Takara Shuzo International Group			
Overseas Alcoholic Beverages Business	11,365	10,340	91.0
Japanese Food Wholesales Business in overseas markets	73,371	60,517	82.5
Other	204	57	27.9
Elimination of intra-Group transaction on consolidation	(2,175)	(1,326)	—
Total	82,765	69,589	84.1
Takara Bio Group			
Research reagents	24,840	35,189	141.7
Scientific instruments	1,242	1,726	139.0
Contract research services	6,186	8,901	143.9
Gene therapy	2,295	268	11.7
Total	34,565	46,086	133.3
Reported segment total	270,472	268,213	99.2
Other	31,801	29,238	91.9
Segment total	302,273	297,451	98.4
Sales not allocated to business segments and intersegment transactions	(21,082)	(19,007)	—
Total	281,191	278,443	99.0

Notes: Amounts include alcohol tax but do not include consumption tax.

(2) Overview of Financial Position for the Fiscal Year under Review
(Assets)

At the end of the fiscal year under review, current assets totaled ¥183,108 million, an increase of ¥14,287 million compared with that at the end of the previous fiscal year. This was primarily due to an increase in cash and deposits of ¥18,973 million mainly because securities were realized to increase cash on hand and borrowings were made.

Noncurrent assets were ¥123,810 million, an increase of ¥8,748 million compared with that at the end of the previous fiscal year. This was primarily due to an increase in property, plant and equipment of ¥4,905 million, including acquisition of land and building for a new office of Takara Bio USA, Inc., an increase in investment securities of ¥6,203 million mainly resulting from rises in market prices, and a decrease in intangible assets of ¥2,811 million, including a decrease in goodwill.

As a result, total assets were ¥306,918 million, an increase of ¥23,036 million compared with that at the

end of the previous fiscal year.

(Liabilities)

At the end of the fiscal year under review, current liabilities totaled ¥56,269 million, an increase of ¥802 million compared with that at the end of the previous fiscal year. This was primarily due to increases in income taxes payable of ¥2,135 million and other under current liabilities of ¥2,933 million, and a decrease in current portion of bonds of ¥5,000 million.

Noncurrent liabilities were ¥59,113 million, an increase of ¥12,027 million compared with that at the end of the previous fiscal year. This was primarily due to increases in long-term loans payable of ¥10,017 million and deferred tax liabilities of ¥2,252 million.

As a result, total liabilities were ¥115,383 million, an increase of ¥12,830 million compared with that at the end of the previous fiscal year.

(Net Assets)

At the end of the fiscal year under review, total net assets were ¥191,535 million, an increase of ¥10,206 million compared with that at the end of the previous fiscal year. This was primarily due to increases in retained earnings of ¥6,619 million and valuation difference on available-for-sale securities of ¥4,245 million, resulting from rises in market prices, and a decrease in foreign currency translation adjustment of ¥1,738 million, attributable to the strong yen.

As a result, the equity ratio totaled 51.1%, compared with 52.1% at the end of the previous fiscal year.

(3) Overview of Cash Flows for the Fiscal Year under Review

Net cash provided by operating activities increased ¥15,355 million year on year to ¥27,100 million primarily due to income before income taxes of ¥20,583 million, depreciation and amortization of ¥8,068 million, an increase in accrued consumption tax of ¥1,722 million, an increase in other current liabilities of ¥2,442 million, and income taxes paid of ¥4,767 million.

Net cash used in investing activities resulted in expenditure of ¥6,738 million, an increase in expenditure of ¥3,047 million compared with that of the previous fiscal year primarily due to payments into time deposits of ¥4,316 million, proceeds from withdrawal of time deposits of ¥5,407 million, proceeds from sales and redemption of securities of ¥4,455 million, purchase of property, plant and equipment and intangible assets of ¥13,911 million, and subsidies received of ¥1,900 million.

Net cash used in financing activities resulted in expenditure of ¥1,506 million, a decrease of ¥10,147 million compared with that of the previous fiscal year primarily due to proceeds from long-term borrowings of ¥10,068 million, redemption of bonds of ¥5,000 million, cash dividends paid of ¥3,951 million, and payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation of ¥1,761 million.

As a result, cash and cash equivalents at fiscal year-end, including effect of exchange rate change on cash and cash equivalents, stood at ¥62,860 million, up ¥18,319 million from the previous fiscal year-end.

(4) Future Outlook

The Takara Group will aim to build a business foundation competent to cope with environmental changes by making each business independently develop on a global basis, under its original business portfolio comprising both stable businesses and those with growth potentials, and improve its original fortes by swiftly coping with weakness arising from the coronavirus crisis in each business.

The Takara Shuzo Group, on the premise that the impact of COVID-19 will continue, will develop a corporate structure capable of continuously generating profits by continuing to work on the improvement of profitability through development and fostering of products toward the improvement of product mix as well as on cost reduction, while expanding net sales by seizing the increase in demand for products for household use, although products for commercial use will continue to face a harsh condition.

The Takara Shuzo International Group, on the assumption that the effects of COVID-19 will reduce by stages although the situation will alternately take favorable and unfavorable turns, will strive to quickly return to the growth track by thoroughly controlling SG&A expenses, while enhancing its business structure by engaging in efforts to expand sales channels to retailers and diversify channels, including online sales.

The Takara Bio Group will aim for drastic growth in the future by further focusing on the promotion of

research agents for general use, CDMO services and gene therapy projects, while proactively working on stable supply of PCR-related products for COVID-19 and improvement of the manufacturing structure of regenerative medical products, including vaccines.

As regards the outlook for results for the following fiscal year, the year ending March 31, 2022, the Group is forecasting net sales of ¥264,000 million, operating income of ¥22,600 million, ordinary income of ¥23,000 million, and net income attributable to owners of the parent of ¥11,900 million, by proceeding with the aforementioned initiatives. The details of the consolidated results forecasts and the results forecasts for each segment are described on pages 10/18-13/18 in “Supplement for the Consolidated Financial Statements.”

In addition, with the application of the Accounting Standard for Revenue Recognition, etc., part of expenses previously recognized under SG&A expenses will be deducted from net sales. Consequently, net sales are expected to decrease ¥30,748 million compared with the amount calculated by the conventional accounting treatment, and SG&A expenses are expected to decline by the same amount. There will be no impact of this change on income items from operating income onwards.

2. Basic concept on selection of accounting standards

The Takara Group has a policy to prepare the Consolidated Financial Statements in accordance with the Japanese GAAP for the time being, taking into consideration comparability of the Consolidated Financial Statements across periods and companies.

As regards the application of the International Financial Reporting Standards, the Takara Group will take appropriate actions, taking into account the situations in Japan and other countries.

3. Consolidated Financial Statements and Primary Notes

(1) Consolidated Balance Sheets

(Millions of Yen)

	As of Mar. 31, 2020	As of Mar. 31, 2021
Assets		
Current assets		
Cash and deposits	47,265	66,238
Notes and accounts receivable-trade	54,670	55,074
Electronically recorded monetary claims-operating	6,347	6,880
Securities	7,352	1,145
Merchandise and finished goods	42,295	41,115
Work in process	1,801	1,924
Raw materials and supplies	4,879	6,084
Other	4,515	5,161
Allowance for doubtful accounts	(307)	(516)
Total current assets	168,820	183,108
Noncurrent assets		
Property, plant and equipment		
Buildings and structures	59,337	61,363
Accumulated depreciation	(35,189)	(35,403)
Buildings and structures, net	24,148	25,959
Machinery, equipment and vehicles	86,331	86,657
Accumulated depreciation	(69,661)	(71,247)
Machinery, equipment and vehicles, net	16,670	15,410
Land	18,337	20,640
Lease assets	1,833	1,680
Accumulated depreciation	(586)	(651)
Lease assets, net	1,247	1,029
Construction in progress	1,531	4,027
Other	21,262	21,823
Accumulated depreciation	(13,362)	(14,149)
Other, net	7,900	7,673
Total property, plant and equipment	69,835	74,740
Intangible assets		
Goodwill	11,750	10,142
Other	6,950	5,746
Total intangible assets	18,700	15,889
Investments and other assets		
Investment securities	21,720	27,924
Net defined benefit asset	651	894
Deferred tax assets	1,807	2,088
Other	2,414	2,341
Allowance for doubtful accounts	(69)	(69)
Total investments and other assets	26,525	33,180
Total noncurrent assets	115,061	123,810
Total assets	283,882	306,918

(Millions of Yen)

	As of Mar. 31, 2020	As of Mar. 31, 2021
Liabilities		
Current liabilities		
Notes and accounts payable-trade	16,440	16,481
Short-term loans payable	4,787	5,166
Current portion of bonds payable	5,000	-
Accrued alcohol tax	7,690	6,890
Accrued expenses	5,511	6,455
Income taxes payable	1,886	4,021
Provision for bonuses	2,513	2,727
Provision for sales promotion expenses	2,094	2,049
Other	9,543	12,476
Total current liabilities	55,466	56,269
Noncurrent liabilities		
Bonds payable	20,000	20,000
Long-term loans payable	5,448	15,465
Lease obligations	3,538	3,122
Deferred tax liabilities	1,578	3,831
Net defined benefit liability	9,065	9,274
Long-term deposits received	5,363	5,136
Other	2,092	2,283
Total noncurrent liabilities	47,086	59,113
Total liabilities	102,553	115,383
Net assets		
Shareholders' equity		
Capital stock	13,226	13,226
Capital surplus	2,454	2,292
Retained earnings	128,564	135,184
Treasury stock	(1,682)	(1,682)
Total shareholders' equity	142,563	149,020
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	7,125	11,370
Deferred gains or losses on hedges	84	193
Foreign currency translation adjustment	(1,102)	(2,840)
Remeasurements of defined benefit plans	(908)	(859)
Total accumulated other comprehensive income	5,199	7,863
Noncontrolling interests	33,566	34,650
Total net assets	181,329	191,535
Total liabilities and net assets	283,882	306,918

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income**(Consolidated Statements of Income)**

(Millions of Yen)

	FY2020 (Apr. 1, 2019 – Mar. 31, 2020)	FY2021 (Apr. 1, 2020 – Mar. 31, 2021)
Net sales	281,191	278,443
Cost of sales	172,574	162,849
Gross profit	108,617	115,594
Selling, general and administrative expenses	92,781	93,999
Operating income	15,836	21,595
Nonoperating income		
Interest income	309	179
Dividends income	601	528
Rental income from real estate	122	137
Other	424	466
Total nonoperating income	1,458	1,311
Nonoperating expenses		
Interest expenses	403	344
Loss on valuation of inventories	43	127
Other	577	505
Total nonoperating expenses	1,025	976
Ordinary income	16,269	21,929
Extraordinary income		
Gain on sales of investment securities	1,130	2
National subsidies	-	517
Other	342	9
Total extraordinary income	1,473	529
Extraordinary loss		
Loss on sales and retirement of non-current assets	319	295
Loss on tax purpose reduction entry of non-current assets	-	517
Impairment loss	*1 880	*1 432
Loss on liquidation of business	-	*2 458
Provision for environmental measures	415	-
Other	484	171
Total extraordinary losses	2,099	1,875
Income before income taxes and minority interests	15,643	20,583
Income taxes-current	5,077	6,303
Income taxes-deferred	(125)	23
Total income taxes	4,952	6,326
Net income	10,691	14,256
Net income attributable to the noncontrolling interest	1,710	3,682
Net income attributable to owners of the parent	8,980	10,574

(Consolidated Statements of Comprehensive Income)

(Millions of Yen)

	FY2020 (Apr. 1, 2019 – Mar. 31, 2020)	FY2021 (Apr. 1, 2020 – Mar. 31, 2021)
Net income	10,691	14,256
Other comprehensive income		
Valuation difference on available-for-sale securities	(2,689)	4,245
Deferred gains or losses on hedges	(30)	108
Foreign currency translation adjustment	(1,160)	(2,342)
Remeasurements of defined benefit plans	(343)	51
Total other comprehensive income	(4,223)	2,063
Comprehensive income	6,467	16,320
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of the parent	5,046	13,238
Comprehensive income attributable to noncontrolling interest	1,421	3,081

(3) Consolidated Statements of Change in Net Assets
FY2020 (Apr. 1, 2019 – Mar. 31, 2020)

(Millions of Yen)

	Shareholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury stock	Total shareholders' equity
Balance at the beginning of current period	13,226	2,417	124,788	(1,368)	139,064
Cumulative effects of changes in accounting policies			75		75
Restated balance	13,226	2,417	124,863	(1,368)	139,139
Changes of items during the period					
Dividends from surplus			(3,593)		(3,593)
Net income			8,980		8,980
Purchase of treasury stock				(2,000)	(2,000)
Disposal of treasury stock					
Retirement of treasury stock		(1,686)		1,686	—
Purchase of shares of consolidated subsidiaries		36			36
Transfer to capital surplus from retained earnings		1,686	(1,686)		—
Net changes of items other than shareholders' equity					
Total changes of items during the period	—	36	3,700	(313)	3,423
Balance at the end of current period	13,226	2,454	128,564	(1,682)	142,563

	Accumulated other comprehensive income					Noncontrolling interests	Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at the beginning of current period	9,814	114	(196)	(599)	9,133	31,597	179,795
Cumulative effects of changes in accounting policies						48	123
Restated balance	9,814	114	(196)	(599)	9,133	31,645	179,918
Changes of items during the period							
Dividends from surplus							(3,593)
Net income							8,980
Purchase of treasury stock							(2,000)
Disposal of treasury stock							
Retirement of treasury stock							—
Purchase of shares of consolidated subsidiaries							36
Transfer to capital surplus from retained earnings							—
Net changes of items other than shareholders' equity	(2,689)	(30)	(905)	(308)	(3,934)	1,921	(2,013)
Total changes of items during the period	(2,689)	(30)	(905)	(308)	(3,934)	1,921	1,410
Balance at the end of current period	7,125	84	(1,102)	(908)	5,199	33,566	181,329

FY2021 (Apr. 1, 2020 – Mar. 31, 2021)

(Millions of Yen)

	Shareholders' equity				
	Capital stock	Capital surplus	Retained earnings	Treasury stock	Total shareholders' equity
Balance at the beginning of current period	13,226	2,454	128,564	(1,682)	142,563
Changes of items during the period					
Dividends from surplus			(3,954)		(3,954)
Net income			10,574		10,574
Purchase of treasury stock				(0)	(0)
Disposal of treasury stock		(0)		0	0
Purchase of shares of consolidated subsidiaries		(161)			(161)
Transfer to capital surplus from retained earnings		0	(0)		—
Net changes of items other than shareholders' equity					
Total changes of items during the period	—	(161)	6,619	(0)	6,457
Balance at the end of current period	13,226	2,292	135,184	(1,682)	149,020

	Accumulated other comprehensive income					Noncontrolling interests	Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Total accumulated other comprehensive income		
Balance at the beginning of current period	7,125	84	(1,102)	(908)	5,199	33,566	181,329
Changes of items during the period							
Dividends from surplus							(3,954)
Net income							10,574
Purchase of treasury stock							(0)
Disposal of treasury stock							0
Purchase of shares of consolidated subsidiaries							(161)
Transfer to capital surplus from retained earnings							—
Net changes of items other than shareholders' equity	4,245	108	(1,738)	48	2,664	1,083	3,748
Total changes of items during the period	4,245	108	(1,738)	48	2,664	1,083	10,206
Balance at the end of current period	11,370	193	(2,840)	(859)	7,863	34,650	191,535

(4) Consolidated Statements of Cash Flows

(Millions of Yen)

	FY2020 (Apr. 1, 2019 – Mar. 31, 2020)	FY2021 (Apr. 1, 2020 – Mar. 31, 2021)
Net cash provided by (used in) operating activities		
Income before income taxes and minority interests	15,643	20,583
Depreciation and amortization	7,626	8,068
Impairment loss	880	432
Loss on business liquidation	-	458
Amortization of goodwill	847	865
Increase (decrease) in provision for environmental measures	408	(412)
Interest and dividends income	(911)	(707)
Interest expenses	403	344
Loss (gain) on sales and retirement of non-current assets	268	291
Decrease (increase) in notes and accounts receivable-trade	(1,291)	(1,162)
Decrease (increase) in inventories	(3,159)	(691)
Increase (decrease) in notes and accounts payable-trade	(340)	40
Increase (decrease) in liquor taxes payable	(2,534)	(799)
Increase (decrease) in accrued consumption taxes	(994)	1,722
Increase (decrease) in other current liabilities	(595)	2,442
Other, net	(65)	(128)
Subtotal	16,188	31,347
Interest and dividends income received	917	703
Interest expenses paid	(405)	(364)
Income taxes paid	(4,955)	(4,767)
	-	181
Net cash provided by (used in) operating activities	11,744	27,100
Net cash provided by (used in) investing activities		
Payments into time deposits	(6,785)	(4,316)
Proceeds from withdrawal of time deposits	10,564	5,407
Purchase of securities	(8,478)	-
Proceeds from sales and redemption of securities	11,507	4,455
Purchase of property, plant and equipment and intangible assets	(12,121)	(13,911)
Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	350	-
	-	1,900
Other, net	1,270	(273)
Net cash provided by (used in) investing activities	(3,690)	(6,738)
Net cash provided by (used in) financing activities		
Proceeds from long-term borrowings	100	10,068
Repayments of long-term loans payable	(5,160)	(60)
Redemption of bonds	-	(5,000)
Proceeds from issuance of commercial papers	-	5,000
Redemption of commercial papers	-	(5,000)
Cash dividends paid	(3,589)	(3,951)
Repayments of lease obligations	(641)	(689)
Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	-	(1,761)
Other, net	(2,362)	(112)
Net cash provided by (used in) financing activities	(11,653)	(1,506)
Effect of exchange rate change on cash and cash equivalents	(439)	(536)
Net increase (decrease) in cash and cash equivalent	(4,039)	18,319
Cash and cash equivalents at beginning of period	48,580	44,541
Cash and cash equivalents at end of period	44,541	62,860

**(5) Notes to Consolidated Financial Statements
(Notes on Premise of Going Concern)**

No items to report.

(Notes on Consolidated Statement of Income)

***1 Impairment losses**

Impairment losses were posted for the following asset groups. The Group mainly groups assets by the unit of business company, excluding important idle real estate, etc., when judging indication of impairment.

Previous Fiscal Year (From April 1, 2019, to March 31, 2020)

(Millions of yen)

Location	Use	Type and impairment loss					
		Buildings and structures	Machinery, equipment and vehicles	Other	Land	Intangible assets	Total
(Takara Bio Inc.) Yokkaichi, Mie Prefecture	Idle asset	272	0	1	387	0	662
(Takara Bio Inc.) Kusatsu, Shiga Prefecture	Idle asset	186	28	3	—	—	218
Total		458	28	5	387	0	880

(1) Background of the recognition of impairment losses

The book values were reduced to the recoverable amounts and the reduced amounts were posted as impairment losses, since these assets are no longer expected to be used in the future.

(2) Calculation method of recoverable amount

The recoverable amount of the idle asset in Yokkaichi, Mie Prefecture, is calculated based on the net selling price, using the rationally calculated value (real estate appraisal, etc.). That of the idle asset in Kusatsu, Shiga Prefecture, is calculated based on value in use and the recoverable amount is considered to be zero, since no future cash flows are expected.

Fiscal Year under Review (From April 1, 2020, to March 31, 2021)

(Millions of yen)

Location	Use	Type	Amount
(Nippon Food Supplies Company Pty Ltd) Sydney, Australia	Other	Goodwill	432
Total			432

Background of the recognition of impairment loss

Since business results of Nippon Food Supplies Company Pty Ltd, a consolidated subsidiary, remained under the planned results projected at the time of the acquisition of the shares of the company and profitability declined, the shares of the company were written down following the decline in their actual value and the entire amount of goodwill was amortized and posted as impairment loss under extraordinary loss, pursuant to Paragraph 32 of the “Practical Guidelines for Capital Consolidation Procedure in Consolidated Financial Statements (Report No. 7 of the Accounting System Committee, February 16, 2018), in the settlement of accounts of Takara Shuzo International Co., Ltd. on a non-consolidated basis.

***2 Loss on business liquidation**

Extraordinary loss was posted in line with the liquidation of the next-generation sequencing library manufacturing equipment-related business in the Takara Bio Group. Major components of the loss are impairment loss of ¥360 million and loss on valuation of inventories of ¥97 million. The details of impairment loss are as described below.

Fiscal Year under Review (From April 1, 2020, to March 31, 2021)

(Millions of yen)

Location	Use	Type and impairment loss			
		Machinery, equipment and vehicles	Property, plant and equipment (Other)	Intangible assets (Other)	Total
(Takara Bio USA, Inc., etc.) Mountain View, USA, etc.	Asset to be disposed of	3	3	353	360
Total		3	3	353	360

(1) Background of the recognition of impairment loss

In line with the liquidation of a related business, the book value is reduced to the recoverable amount, and the reduced amount is included in “loss on business liquidation,” which is posted under extraordinary loss.

(2) Calculation method of recoverable amount

The recoverable amount is calculated by using value in use based on future cash flows.

(Segment Information)

1. Overview of Reported Segments

Reporting segments are the segments of the Takara Group for which financial information can be obtained. The Board of Directors, top organization for decision making on Group management, examines such information to determine the allocation of management resources and evaluate the business performance on a regular basis.

The Group consists of the corporate groups centered on the operating companies Takara Shuzo Co., Ltd., Takara Shuzo International Co., Ltd. and Takara Bio Inc.; other businesses; and the Company, which manages the whole group as the holding company. All operating companies develop comprehensive business strategies, covering both domestic and overseas operations, for the goods, products and services that they offer, and work to expand their business operations. Accordingly, the Group has defined three reported segments based on the content of goods, products and services, while taking into consideration the scope of managerial responsibility and the capacity to evaluate business performance. These three reported segments are Takara Shuzo, the Takara Shuzo International Group, and the Takara Bio Group.

Takara Shuzo primarily engages in the manufacture and sale of alcoholic beverages and seasonings in Japan. The Takara Shuzo International Group engages in the export of alcoholic beverages from Japan, the manufacture and sale of alcoholic beverages at overseas locations, and the Japanese Food Wholesale Business in overseas markets. The Takara Bio Group engages in development of basic technologies for bio drug discovery through the business of research reagents and scientific instruments as well as CDMO services.

2. Calculation method for net sales, income or loss, assets, and other items of each reported segment

The accounting treatment of reported business segments is generally the same as that explained in “Basis of Presentation of Consolidated Financial Statements.”

The figures for the income of reported segments are based on operating income. Intersegment income is based on the prevailing market price.

3. Net sales, Income (Loss), Assets and Other items by Reported Segment
Previous Fiscal Year (From April 1, 2019, to March 31, 2020)

(Millions of yen)

	Reported Segment				Other (Note: 1)	Total	Adjustment (Note: 2)	Amount recognized in consolidated financial statements (Note: 3)
	Takara Shuzo	Takara Shuzo International Group	Takara Bio Group	Subtotal				
Net sales								
External customers	152,496	82,456	34,563	269,516	11,670	281,186	5	281,191
Intersegment	644	309	1	955	20,131	21,087	(21,087)	—
Total	153,141	82,765	34,565	270,472	31,801	302,273	(21,082)	281,191
Segment income (loss)	4,175	3,532	6,274	13,982	2,018	16,001	(164)	15,836
Segment assets	93,083	75,183	75,009	243,276	19,577	262,853	21,028	283,882
Other items								
Depreciation and amortization	2,736	1,434	2,921	7,093	216	7,309	317	7,626
Amortization of goodwill	—	350	496	847	—	847	—	847
Investment in equity- method affiliates	—	—	—	—	—	—	1,608	1,608
Increase in total fixed assets, property, plant and equipment and intangible assets	5,520	2,696	5,365	13,582	219	13,802	393	14,195

Notes: 1. Other includes business segments that are not part of reported segments, such as the real estate rental business and the transportation business of domestic Group companies among others.

2. Details of adjustment amounts are as follows.

(1) Net sales to external customers are income from business contracting recorded at the Company.

(2) Segment income (loss) comprises intersegment eliminations of ¥57 million and loss of the Company not allocated to business segments of ¥222 million.

(3) Segment assets include assets of the Company not allocated to business segments of ¥51,819 million and other adjustment (principally intersegment eliminations) of ¥(30,791) million. Assets attributed to the Company include surplus funds and long-term investment assets.

(4) Depreciation and amortization primarily comprises depreciation and amortization recognized by the Company.

(5) Investment in equity-method affiliates comprises investments in equity-method affiliates not allocated to business segments.

(6) Increase in total fixed assets, property, plant and equipment and intangible assets comprises increases of the Company not allocated to business segments of ¥493 million and intersegment eliminations of ¥(99) million.

3. Segment income (loss) has been adjusted to the operating income of consolidated financial statements.

Fiscal Year under Review (From April 1, 2020, to March 31, 2021)

(Millions of yen)

	Reported Segment				Other (Note: 1)	Total	Adjustment (Note: 2)	Amount recognized in consolidated financial statements (Note: 3)
	Takara Shuzo	Takara Shuzo International Group	Takara Bio Group	Subtotal				
Net sales								
External customers	151,972	69,348	46,086	267,407	11,036	278,443	0	278,443
Intersegment	564	240	0	805	18,202	19,007	(19,007)	—
Total	152,537	69,589	46,086	268,213	29,238	297,451	(19,007)	278,443
Segment income (loss)	4,879	1,043	13,952	19,875	1,803	21,679	(84)	21,595
Segment assets	90,221	74,373	89,750	254,344	19,932	274,277	32,641	306,918
Other items								
Depreciation and amortization	2,848	1,430	3,220	7,498	233	7,732	336	8,068
Amortization of goodwill	—	379	486	865	—	865	—	865
Investment in equity- method affiliates	—	—	—	—	—	—	1,727	1,727
Increase in total fixed assets, property, plant and equipment and intangible assets	1,430	2,802	8,897	13,130	334	13,464	310	13,775

Notes: 1. Other includes business segments that are not part of reported segments, such as the real estate rental business and the transportation business of domestic Group companies among others.

2. Details of adjustment amounts are as follows.

- (1) Net sales to external customers are income from business contracting recorded at the Company.
 - (2) Segment income (loss) comprises intersegment eliminations of ¥69 million and loss of the Company not allocated to business segments of ¥153 million.
 - (3) Segment assets include assets of the Company not allocated to business segments of ¥62,585 million and other adjustment (principally intersegment eliminations) of ¥(29,944) million. Assets attributed to the Company include surplus funds and long-term investment assets.
 - (4) Depreciation and amortization primarily comprises depreciation and amortization recognized by the Company.
 - (5) Investment in equity-method affiliates comprises investments in equity-method affiliates not allocated to business segments.
 - (6) Increase in total fixed assets, property, plant and equipment and intangible assets comprises an increase of the Company not allocated to business segments of ¥310 million.
3. Segment income (loss) has been adjusted to the operating income of consolidated financial statements.

4. Information on Impairment Loss on Fixed Assets by Reportable Segment
Previous Fiscal Year (From April 1, 2019, to March 31, 2020)

(Millions of yen)

	Takara Shuzo	Takara Shuzo International Group	Takara Bio Group	Other	Intersegment eliminations	Total
Impairment loss	—	—	880	—	—	880

Fiscal Year under Review (From April 1, 2020, to March 31, 2021)

(Millions of yen)

	Takara Shuzo	Takara Shuzo International Group	Takara Bio Group	Other	Intersegment eliminations	Total
Impairment loss	—	432	360	—	—	793

Note: The Company posted a ¥360 million impairment loss in line with the liquidation of the next-generation sequencing library manufacturing equipment-related business, in the “Takara Bio Group” segment. This impairment loss is posted as “loss on business liquidation” under extraordinary loss, together with related loss.

(Per Share Information)

	Previous Fiscal Year (From April 1, 2019, to March 31, 2020)	Fiscal Year under Review (From April 1, 2020, to March 31, 2021)
Net assets per share	¥747.39	¥793.53
Profit per share	¥45.11	¥53.48

Notes 1. Fully diluted profit per share is not presented since there were no potential shares.

2. The basis of calculation of net assets per share is as follows.

	Previous Fiscal Year (As of March 31, 2020)	Fiscal Year under Review (As of March 31, 2021)
Total net assets (¥ million)	181,329	191,535
Amount deducted from total net assets (¥ million)	33,566	34,650
(of which minority interests) (¥ million)	(33,566)	(34,650)
Net assets at term-end related to shares of common stock (¥ million)	147,762	156,884
Shares of common stock at term-end used to calculate net assets per share (1,000 shares)	197,704	197,704

3. The basis of calculation of net income per share and fully diluted net income per share is as follows.

	Previous Fiscal Year (From April 1, 2019, to March 31, 2020)	Fiscal Year under Review (From April 1, 2020, to March 31, 2021)
Net income attributable to owners of the parent (¥ million)	8,980	10,574
Amount not belonging to common shareholders (¥ million)	—	—
Net income related to shares of common stock (¥ million)	8,980	10,574
Average number of shares outstanding during the term (1,000 shares)	199,062	197,704

(Significant Subsequent Events)

No items to report.

2021年3月期
決算短信補足資料

Supplement for the Consolidated Financial Statements
for the Year Ended March 31, 2021

1. 宝ホールディングス(連結)
Takara Holdings Inc. -Consolidated-
 - ① グループ別要約損益計算書
Consolidated Statements of Income by Business Group (Summary)
 - ② 要約貸借対照表
Consolidated Balance Sheets (Summary)
2. 宝酒造
Takara Shuzo
要約損益計算書
Statements of Income (Summary)
3. 宝酒造インターナショナルグループ
Takara Shuzo International Group
要約損益計算書
Statements of Income (Summary)
4. タカラバイオグループ
Takara Bio Group
要約損益計算書
Statements of Income (Summary)
5. 6年間の財務サマリー(グループ別)
Six-Year Financial Summary by Business Group
6. 2021年3月期 参考資料
Reference Data for the Year Ended March 31, 2021
7. 2022年3月期 業績予想
Financial forecast for the year ending March 31, 2022
 - ① 宝ホールディングス(連結)
Takara Holdings Inc. -Consolidated-
 - ② 宝酒造
Takara Shuzo
 - ③ 宝酒造インターナショナルグループ
Takara Shuzo International Group
 - ④ タカラバイオグループ
Takara Bio Group
8. 2022年3月期 参考資料
Reference Data for the year ending March 31, 2022
9. 【「収益認識に関する会計基準」等適用前】2022年3月期 業績予想
(Reference)Financial forecast for the year ending March 31, 2022 based on before the application of 【Accounting Standard for Revenue Recognition】

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将来見通しに関する注意事項

この資料中の当社および当社グループの現在の計画、見通し、戦略、確信などのうち、歴史的事実でないものは、将来の業績に関する見通しであり、これらは現時点において入手可能な情報から得られた当社経営陣の判断に基づくものですが、重大なリスクや不確実性を含んでいる情報から得られた多くの仮定および考えに基づきなされたものであります。実際の業績は、さまざまな要素によりこれら予測とは大きく異なる結果となり得ることをご承知おきください。

実際の業績に影響を与える要素には、経済情勢、特に消費動向、為替レートの変動、法律・行政制度の変化、競合会社の価格・製品戦略による圧力、当社の既存製品および新製品の販売力の低下、生産中断、当社の知的所有権に対する侵害、急速な技術革新、重大な訴訟における不利な判決等がありますが、業績に影響を与える要素はこれらに限定されるものではありません。

Forward-Looking Statements

Statements in this document, other than those based on historical fact, concerning the current plans, prospects, strategies and expectations of the Company and its Group represent forecasts of future results. While such statements are based on the conclusions of management according to information available at the time of writing, they reflect many assumptions and opinions derived from information that includes major risks and uncertainties. Actual results may vary significantly from these forecasts due to various factors.

Factors that could influence actual results include, but are not limited to, economic conditions, especially trends in consumer spending, as well as exchange rate fluctuations, changes in laws and government systems, pressure from competitors' prices and product strategies, declines in selling power of the Company's existing and new products, disruptions to production, violations of the Company's intellectual property rights, rapid advances in technology and unfavorable verdicts in major litigation.

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1. 宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

① グループ別要約損益計算書 :Consolidated Statements of Income by Business Group (Summary)

(百万円 :Millions of Yen)

	2020年3月期 FY2020		2021年3月期 FY2021/ Apr. 1, 2020 - Mar. 31, 2021		対前期 Change from FY2020		対2/10予想 Change from forecast announced Feb. 2021	
	実績 Actual (a)	2/10予想 Forecast announced Feb. 10, 2021 (b)	実績 Actual (c)	増減 Change (c-a)	比 % (c/a)	増減 Difference (c-b)	比 % (c/b)	
宝酒造 Takara Shuzo	153,141	152,788	152,537	△ 603	99.6%	△ 250	99.8%	
宝酒造インターナショナルグループ Takara Shuzo International Group	82,765	69,273	69,589	△ 13,176	84.1%	316	100.5%	
タカラバイオ グループ Takara Bio Group	34,565	45,200	46,086	11,521	133.3%	886	102.0%	
その他 Other	31,801	29,234	29,238	△ 2,563	91.9%	4	100.0%	
調整額 Adjustment	△ 21,082	△ 19,495	△ 19,007	2,074	—	487	—	
売上高 Net sales	281,191	277,000	278,443	△ 2,747	99.0%	1,443	100.5%	
売上原価 Cost of sales	172,574	163,500	162,849	△ 9,725	94.4%	△ 650	99.6%	
売上総利益 Gross profit	108,617	113,500	115,594	6,977	106.4%	2,094	101.8%	
運送費、保管料 Transportation and storage	11,000	10,900	10,937	△ 62	99.4%	37	100.3%	
広告宣伝費 Advertising	2,051	2,200	2,251	199	109.7%	51	102.3%	
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	35,073	34,500	34,128	△ 945	97.3%	△ 371	98.9%	
研究開発費 Research and development	4,259	5,700	5,914	1,655	138.9%	214	103.8%	
管理費、その他 Other, net	40,395	41,000	40,768	372	100.9%	△ 231	99.4%	
販売費及び一般管理費 SG&A expenses	92,781	94,300	93,999	1,218	101.3%	△ 300	99.7%	
宝酒造 Takara Shuzo	4,175	4,700	4,879	703	116.9%	179	103.8%	
宝酒造インターナショナルグループ Takara Shuzo International Group	3,532	932	1,043	△ 2,488	29.5%	111	111.9%	
タカラバイオ グループ Takara Bio Group	6,274	12,000	13,952	7,678	222.4%	1,952	116.3%	
その他 Other	2,018	1,756	1,803	△ 215	89.3%	47	102.7%	
調整額 Adjustment	△ 164	△ 187	△ 84	80	—	103	—	
営業利益(△:損失) Operating income(△:loss)	15,836	19,200	21,595	5,758	136.4%	2,395	112.5%	
受取利息・配当金 Interest and Dividends income	911	700	707	△ 203	77.6%	7	101.1%	
その他営業外収益 Other, net	547	500	603	56	110.3%	103	120.8%	
営業外収益 Non-operating income	1,458	1,200	1,311	△ 147	89.9%	111	109.3%	
支払利息 Interest and discounts expenses	403	300	344	△ 59	85.3%	44	114.8%	
その他営業外費用 Other, net	621	800	632	10	101.7%	△ 167	79.0%	
営業外費用 Non-operating expenses	1,025	1,100	976	△ 48	95.2%	△ 123	88.8%	
経常利益(△:損失) Ordinary income(△:loss)	16,269	19,300	21,929	5,660	134.8%	2,629	113.6%	
特別利益 Extraordinary income	1,473	90	529	△ 944	35.9%	439	587.9%	
特別損失 Extraordinary loss	2,099	990	1,875	△ 224	89.3%	885	189.4%	
税金等調整前当期純利益(△:損失) Income before income taxes(△:loss)	15,643	18,400	20,583	4,940	131.6%	2,183	111.9%	
法人税、住民税及び事業税 Current income taxes	5,077	5,800	6,303	1,226	124.1%	526	109.1%	
法人税等調整額 Deferred income taxes	△ 125		23	148	—			
当期純利益(△:損失) Net income(△:loss)	10,691	12,600	14,256	3,565	133.3%	1,656	113.1%	
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(△:loss)	1,710	2,900	3,682	1,971	215.2%	782	127.0%	
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(△:loss)	8,980	9,700	10,574	1,593	117.7%	874	109.0%	
設備投資額(有形・無形) Capital expenditures	14,195	14,020	13,775	△ 420	97.0%	△ 244	98.3%	
減価償却費(有形・無形) Depreciation and Amortization	7,626	8,000	8,068	441	105.8%	68	100.9%	
のれん償却額 Amortization of goodwill	847	860	865	17	102.1%	5	100.6%	

営業外収益 Non-operating income	受取利息 179、受取配当金 528 など Interest income 179, Dividends income 528, etc.
営業外費用 Non-operating expenses	支払利息 242、社債利息 101 など Interest expense 242, Interest on bonds 101 etc.
特別利益 Extraordinary income	国庫補助金 517 など(前期:投資有価証券売却益 1,130 など) National subsidies 517 etc.(FY2020:Gain on sales of investment securities 1,130 etc.)
特別損失 Extraordinary loss	固定資産圧縮損 517、事業整理損 458、減損損失432 など Loss on tax purpose reduction entry of non-current assets 517, Loss on liquidation of business 458, Impairment losses 432 etc.

② 要約貸借対照表 :Consolidated Balance Sheets (Summary)

資産の部 :Assets

(百万円 :Millions of Yen)

	2020年 3月期末 As of Mar. 31, 2020	2021年 3月期末 As of Mar. 31, 2021	増減 Change	主な増減理由 Reference
(流動資産) (Total current assets)	168,820	183,108	14,287	(億円 :One hundred millions of Yen)
現金及び預金 Cash and deposits	47,265	66,238	18,973	TH +49.5 TSI+59.4 TB +77.2
受取手形及び売掛金 Notes and accounts receivable-trade	61,017	61,954	936	
有価証券 Marketable securities	7,352	1,145	△ 6,207	TSI △42.0 TB△20.0
たな卸資産 Inventories	48,976	49,124	148	
その他 Other current assets	4,515	5,161	645	
貸倒引当金 Allowance for doubtful accounts	△ 307	△ 516	△ 209	
(固定資産) (Total fixed assets)	115,061	123,810	8,748	
[有形固定資産] [Property, plant and equipment]	69,835	74,740	4,905	(当期の有形・無形固定資産の増減内訳) Reference of Property, plant and equipment and Intangible assets 新規取得 +137.7 (TS+14.3, TSI+28.0, TB+88.9) Newly purchases +137.7 減価償却 △80.6 (TS△28.4, TSI△14.3, TB△32.2) Depreciation △80.6 その他増減 △36.1 Other, net △36.1
建物及び構築物 Buildings and structures	24,148	25,959	1,811	
機械装置及び運搬具 Machinery, equipment and vehicles	16,670	15,410	△ 1,259	
土地 Land	18,337	20,640	2,302	
その他 Other property, plant and equipment	10,679	12,729	2,050	
[無形固定資産] [Intangible fixed assets]	18,700	15,889	△ 2,811	
のれん Goodwill	11,750	10,142	△ 1,607	
その他 Other intangible fixed assets	6,950	5,746	△ 1,203	
[投資その他の資産] [Investments and other assets]	26,525	33,180	6,654	
投資有価証券 Investment securities	21,720	27,924	6,203	TH +61.1
その他 Other assets	4,873	5,324	450	
貸倒引当金 Allowance for doubtful accounts	△ 69	△ 69	0	
資産合計 Total assets	283,882	306,918	23,036	

(TH=Takara Holdings Inc., TS=Takara Shuzo TSI=Takara Shuzo International Group, TB=Takara Bio Group)

② 要約貸借対照表 :Consolidated Balance Sheets (Summary)

負債及び純資産の部 :Liabilities and net assets

(百万円 :Millions of Yen)

	2020年 3月期末 As of Mar. 31, 2020	2021年 3月期末 As of Mar. 31, 2021	増減 Change	主な増減理由 Reference
(流動負債) (Total current liabilities)	55,466	56,269	802	(億円 :One hundred millions of Yen)
支払手形及び買掛金 Notes and accounts payable-trade	16,440	16,481	40	
短期借入金 Short-term loans payable	4,787	5,166	378	
1年内償還予定の社債 Current portion of bonds	5,000	—	△ 5,000	TH △50.0(第11回普通社債 2020年5月償還) (#11SB Redemption May.2020)
未払酒税 Accrued alcohol tax	7,690	6,890	△ 799	
未払費用 Accrued expenses	5,511	6,455	943	
販売促進引当金 Reserve for sales promotion expenses	2,094	2,049	△ 44	
その他 Other current liabilities	13,942	19,226	5,283	
(固定負債) (Total non-current liabilities)	47,086	59,113	12,027	
社債 Bonds payable	20,000	20,000	—	
長期借入金 Long-term loans payable	5,448	15,465	10,017	TH +100.0(シンジケートローン100億円) (Syndicate loan 10 billion yen)
退職給付に係る負債 Net defined benefit liability	9,065	9,274	209	
預り金 Deposits from customers	5,363	5,136	△ 226	
その他 Other non-current liabilities	7,209	9,236	2,027	
負債合計 Total liabilities	102,553	115,383	12,830	
資本金 Capital stock	13,226	13,226	—	
資本剰余金 Capital surplus	2,454	2,292	△ 161	
利益剰余金 Retained earnings	128,564	135,184	6,619	
自己株式 Treasury stock	△ 1,682	△ 1,682	△ 0	
(株主資本) (Total owner's equity)	142,563	149,020	6,457	
その他有価証券評価差額金 Valuation difference on available-for-sale securities	7,125	11,370	4,245	
繰延ヘッジ損益 Deffered gains or losses on hedges	84	193	108	
為替換算調整勘定 Translation adjustments	△ 1,102	△ 2,840	△ 1,738	TSI △11.5, TB △5.8 USD=103.52JPY, EUR=126.99JPY, GBP=139.87JPY (Dec. 2020) USD=109.55JPY, EUR=122.51JPY, GBP=143.48JPY (Dec. 2019)
退職給付に係る調整累計額 Remeasurements of defined benefit plans	△ 908	△ 859	48	
(その他の包括利益累計額) (Total valuation and translation adjustments)	5,199	7,863	2,664	
(非支配株主持分) (Noncontrolling interests)	33,566	34,650	1,083	
純資産合計 Total net assets	181,329	191,535	10,206	
負債純資産合計 Total liabilities and net assets	283,882	306,918	23,036	

(TH=Takara Holdings Inc., TS=Takara Shuzo TSI=Takara Shuzo International Group, TB=Takara Bio Group)

2. 宝酒造 :Takara Shuzo

要約損益計算書 :Statements of Income (Summary)

(百万円 :Millions of Yen)

	2020年3月期		2021年3月期		対前期		対2/10予想	
	FY2020		FY2021/ Apr. 1, 2020 - Mar. 31, 2021		Change from FY2020		Change from forecast announced Feb. 2021	
	実績 Actual (a)	2/10予想 Forecast announced Feb. 10, 2021 (b)	実績 Actual (c)	増減 Change (c-a)	比 % (c/a)	増減 Difference (c-b)	比 % (c/b)	
焼酎 Shochu	49,728	49,104	48,631	△ 1,097	97.8%	△ 472	99.0%	
清酒 Sake	20,488	17,757	17,706	△ 2,781	86.4%	△ 50	99.7%	
ソフトアルコール飲料 Light-alcohol refreshers	43,155	46,883	47,154	3,998	109.3%	271	100.6%	
その他酒類 Other liquors	6,272	5,640	5,573	△ 699	88.8%	△ 66	98.8%	
本みりん Hon Mirin	13,980	13,244	13,367	△ 613	95.6%	123	100.9%	
その他調味料 Other seasonings	10,330	10,439	10,441	110	101.1%	2	100.0%	
原料用アルコール等 Raw alcohol	9,183	9,721	9,663	480	105.2%	△ 57	99.4%	
売上高 Net sales	153,141	152,788	152,537	△ 603	99.6%	△ 250	99.8%	
売上原価 Cost of sales	92,822	92,510	92,439	△ 383	99.6%	△ 70	99.9%	
売上総利益 Gross profit	60,318	60,278	60,098	△ 220	99.6%	△ 179	99.7%	
運送費、保管料 Transportation and storage	8,142	8,212	8,173	30	100.4%	△ 38	99.5%	
広告宣伝費 Advertising	1,882	2,043	2,089	207	111.0%	46	102.3%	
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	33,844	33,319	32,981	△ 862	97.5%	△ 337	99.0%	
研究開発費 Research and development	382	399	363	△ 18	95.1%	△ 35	91.2%	
管理費、その他 Other, net	11,890	11,605	11,610	△ 280	97.6%	5	100.0%	
販売費及び一般管理費 SG&A expenses	56,142	55,578	55,218	△ 924	98.4%	△ 359	99.4%	
営業利益(△:損失) Operating income(△:loss)	4,175	4,700	4,879	703	116.9%	179	103.8%	
営業外収益 Non-operating income	236	219	239	2	101.3%	20	109.5%	
営業外費用 Non-operating expenses	299	405	402	103	134.5%	△ 2	99.3%	
経常利益(△:損失) Ordinary income(△:loss)	4,113	4,514	4,716	603	114.7%	202	104.5%	
特別利益 Extraordinary gain	299	0	0	△ 299	0.1%	0	143.9%	
特別損失 Extraordinary loss	564	202	188	△ 375	33.4%	△ 13	93.4%	
税金等調整前当期純利益(△:損失) Income before income taxes(△:loss)	3,848	4,312	4,528	679	117.7%	216	105.0%	
法人税、住民税及び事業税 Current income taxes	1,343	1,382	1,469	125	109.3%	43	103.2%	
法人税等調整額 Deferred income taxes	△ 27		△ 43	△ 15	-			
当期純利益(△:損失) Net income(△:loss)	2,532	2,930	3,102	569	122.5%	172	105.9%	
設備投資額(有形・無形) Capital expenditures	5,520	1,937	1,430	△ 4,089	25.9%	△ 506	73.8%	
減価償却費(有形・無形) Depreciation and Amortization	2,736	2,851	2,848	111	104.1%	△ 2	99.9%	

(注)2020年3月期の実績において、「ソフトアルコール飲料」「その他酒類」の売上高の一部を前回発表時から組み替えております。

3. 宝酒造インターナショナルグループ :Takara Shuzo International Group

要約損益計算書 :Statements of Income (Summary)

(百万円 :Millions of Yen)

	2020年3月期		2021年3月期		対前期		対2/10予想	
	FY2020		FY2021/ Apr. 1, 2020 - Mar. 31, 2021		Change from FY2020		Change from forecast announced Feb. 2021	
	実績 Actual (a)	2/10予想 Forecast announced Feb. 10, 2021 (b)	実績 Actual (c)	増減 Change (c-a)	比 % (c/a)	増減 Difference (c-b)	比 % (c/b)	
海外酒類事業 Overseas Alcoholic beverages business	11,365	10,293	10,340	△ 1,024	91.0%	47	100.5%	
海外日本食材卸事業 Japanese food wholesale business in overseas markets	73,371	60,380	60,517	△ 12,853	82.5%	137	100.2%	
その他 Other	204	57	57	△ 147	27.9%	0	100.3%	
連結消去 Elimination	△ 2,175	△ 1,457	△ 1,326	849	—	130	—	
売上高 Net sales	82,765	69,273	69,589	△ 13,176	84.1%	316	100.5%	
売上原価 Cost of sales	58,882	48,728	48,983	△ 9,898	83.2%	255	100.5%	
売上総利益 Gross profit	23,883	20,545	20,605	△ 3,277	86.3%	60	100.3%	
運送費、保管料 Transportation and storage	2,656	2,285	2,283	△ 373	85.9%	△ 1	99.9%	
広告宣伝費 Advertising	84	84	91	7	108.6%	7	109.0%	
販売促進費 Sales promotion	756	536	553	△ 203	73.1%	17	103.2%	
管理費、その他 Other, net	16,854	16,708	16,634	△ 219	98.7%	△ 73	99.6%	
販売費及び一般管理費 SG&A expenses	20,351	19,613	19,562	△ 788	96.1%	△ 50	99.7%	
海外酒類事業 Overseas Alcoholic beverages business	2,339	2,213	2,252	△ 86	96.3%	39	101.8%	
海外日本食材卸事業 Japanese food wholesale business in overseas markets	2,735	252	284	△ 2,451	10.4%	32	112.9%	
その他 Other	△ 853	△ 1,078	△ 1,049	△ 195	—	28	—	
連結消去 Elimination	△ 689	△ 455	△ 444	244	—	10	—	
営業利益(△:損失) Operating income(△:loss)	3,532	932	1,043	△ 2,488	29.5%	111	111.9%	
営業外収益 Non-operating income	320	142	180	△ 140	56.2%	38	126.8%	
営業外費用 Non-operating expenses	344	281	318	△ 26	92.4%	37	113.3%	
経常利益(△:損失) Ordinary income(△:loss)	3,507	793	904	△ 2,602	25.8%	111	114.1%	
特別利益 Extraordinary gain	41	10	3	△ 38	8.8%	△ 6	36.5%	
特別損失 Extraordinary loss	23	38	477	454	2058.4%	439	1255.9%	
税金等調整前当期純利益(△:損失) Income before income taxes(△:loss)	3,526	765	431	△ 3,094	12.2%	△ 333	56.4%	
法人税、住民税及び事業税 Current income taxes	1,157	211	△ 7	△ 1,165	—	△ 183	13.1%	
法人税等調整額 Deferred income taxes	△ 7		35	42	—			
当期純利益(△:損失) Net income(△:loss)	2,375	554	403	△ 1,972	17.0%	△ 150	72.9%	
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(△:loss)	205	△ 163	△ 84	△ 289	—	78	—	
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(△:loss)	2,170	717	487	△ 1,682	22.5%	△ 229	68.0%	
設備投資額(有形・無形) Capital expenditures	2,696	2,631	2,802	105	103.9%	171	106.5%	
減価償却費(有形・無形) Depreciation and Amortization	1,434	1,345	1,430	△ 4	99.7%	85	106.3%	
のれん償却額 Amortization of goodwill	350	380	379	28	108.1%	△ 0	99.8%	

4. タカラバイオグループ :Takara Bio Group

要約損益計算書 :Statements of Income (Summary)

(百万円 :Millions of Yen)

	2020年3月期		2021年3月期		対前期		対2/10予想	
	FY2020		FY2021/ Apr. 1, 2020 - Mar. 31, 2021		Change from FY2020		Change from forecast announced Feb. 2021	
	実績 Actual (a)	2/10予想 Forecast announced Feb. 10, 2021 (b)	実績 Actual (c)	増減 Change (c-a)	比 % (c/a)	増減 Difference (c-b)	比 % (c/b)	
研究用試薬 Research reagents	24,840	34,014	35,189	10,349	141.7%	1,175	103.5%	
理化学機器 Scientific instruments	1,242	1,844	1,726	484	139.0%	△ 117	93.6%	
受託サービス Contracted service	6,186	9,087	8,901	2,715	143.9%	△ 186	98.0%	
遺伝子医療 Gene Therapy	2,295	253	268	△ 2,027	11.7%	14	105.9%	
売上高 Net sales	34,565	45,200	46,086	11,521	133.3%	886	102.0%	
売上原価 Cost of sales	13,459	15,526	14,214	755	105.6%	△ 1,312	91.5%	
売上総利益 Gross profit	21,105	29,673	31,872	10,766	151.0%	2,198	107.4%	
運送費、保管料 Transportation and storage	492	725	742	249	150.7%	16	102.3%	
広告宣伝費 Advertising	73	57	57	△ 15	78.4%	—	100.0%	
販売促進費 Sales promotion	579	726	676	97	116.8%	△ 50	93.1%	
研究開発費 Research and development	3,869	5,288	5,545	1,675	143.3%	256	104.9%	
管理費、その他 Other, net	9,816	10,875	10,897	1,081	111.0%	22	100.2%	
販売費及び一般管理費 SG&A expenses	14,830	17,673	17,919	3,088	120.8%	246	101.4%	
営業利益(△:損失) Operating income(△:loss)	6,274	12,000	13,952	7,678	222.4%	1,952	116.3%	
営業外収益 Non-operating income	316	328	308	△ 8	97.3%	△ 20	93.8%	
営業外費用 Non-operating expenses	243	228	101	△ 142	41.5%	△ 127	44.3%	
経常利益(△:損失) Ordinary income(△:loss)	6,347	12,100	14,159	7,812	223.1%	2,059	117.0%	
特別利益 Extraordinary income	0	76	518	518	—	441	674.1%	
特別損失 Extraordinary loss	914	743	1,125	211	123.1%	381	151.3%	
税金等調整前当期純利益(△:損失) Income before income taxes(△:loss)	5,433	11,433	13,552	8,119	249.4%	2,119	118.5%	
法人税、住民税及び事業税 Current income taxes	1,544	3,598	4,297	2,753	278.3%	372	110.4%	
法人税等調整額 Deferred income taxes	57		△ 326	△ 384	—			
当期純利益(△:損失) Net income(△:loss)	3,831	7,834	9,581	5,749	250.1%	1,747	122.3%	
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(△:loss)	11	34	34	22	287.9%	△ 0	98.6%	
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent(△:loss)	3,819	7,800	9,547	5,727	249.9%	1,747	122.4%	
設備投資額(有形・無形) Capital expenditures	5,365	8,813	8,897	3,532	165.8%	84	101.0%	
減価償却費(有形・無形) Depreciation and Amortization	2,921	3,236	3,220	298	110.2%	△ 16	99.5%	
のれん償却額 Amortization of goodwill	496	486	486	△ 10	97.9%	—	100.0%	

5. 6年間の財務サマリー(グループ別) :Six-Year Financial Summary by Business Group

宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

(百万円 :Millions of Yen)

		2016年	2017年	2018年	2019年	2020年	2021年	前期対比	
		3月期	3月期	3月期	3月期	3月期	3月期	Change from FY2020	
		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	増減	比
								Change	YOY%
売上高	Net sales	225,364	234,193	268,142	277,443	281,191	278,443	△ 2,747	99.0%
売上原価	Cost of sales	135,868	140,182	163,529	168,694	172,574	162,849	△ 9,725	94.4%
(売上高原価率)	(Ratio to Net sales)	60.3%	59.9%	61.0%	60.8%	61.4%	58.5%	-2.9pt	-
売上総利益	Gross profit	89,495	94,010	104,612	108,749	108,617	115,594	6,977	106.4%
販売費及び一般管理費	SG&A expenses	77,815	80,458	88,999	90,945	92,781	93,999	1,218	101.3%
(売上高販管費率)	(Ratio to Net sales)	34.5%	34.4%	33.2%	32.8%	33.0%	33.8%	+0.8pt	-
営業利益(△:損失)	Operating income(Δ:loss)	11,680	13,551	15,612	17,804	15,836	21,595	5,758	136.4%
(売上高営業利益率)	(Ratio to Net Sales)	5.2%	5.8%	5.8%	6.4%	5.6%	7.8%	+2.1pt	-
販売促進費、販売促進引当金繰入	Sales promotion and allowance for s.p.	33,471	34,292	33,688	34,012	35,073	34,128	△ 945	97.3%
(売上高販管費率)	(Ratio to Net sales)	14.9%	14.6%	12.6%	12.3%	12.5%	12.3%	-0.2pt	-
研究開発費	R&D expenses	4,608	4,550	5,063	4,708	4,259	5,914	1,655	138.9%
(売上高研究開発費率)	(Ratio to Net sales)	2.0%	1.9%	1.9%	1.7%	1.5%	2.1%	+0.6pt	-
設備投資額(有形・無形)	Capital expenditures	6,003	6,658	6,414	10,671	14,195	13,775	△ 420	97.0%
減価償却費(有形・無形)	Depreciation and Amortization	5,179	5,171	6,430	6,490	7,626	8,068	441	105.8%
のれん償却額	Amortization of goodwill	538	586	843	865	847	865	17	102.1%

宝酒造 :Takara Shuzo

(百万円 :Millions of Yen)

		2016年	2017年	2018年	2019年	2020年	2021年	前期対比	
		3月期	3月期	3月期	3月期	3月期	3月期	Change from FY2020	
		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	増減	比
								Change	YOY%
売上高	Net sales	—	149,452	149,839	152,457	153,141	152,537	△ 603	99.6%
売上原価	Cost of sales	—	89,278	89,681	91,441	92,822	92,439	△ 383	99.6%
(売上高原価率)	(Ratio to Net sales)	—	59.7%	59.9%	60.0%	60.6%	60.6%	-0.0pt	-
売上総利益	Gross profit	—	60,174	60,158	61,015	60,318	60,098	△ 220	99.6%
販売費及び一般管理費	SG&A expenses	—	55,103	54,589	55,067	56,142	55,218	△ 924	98.4%
(売上高販管費率)	(Ratio to Net sales)	—	36.9%	36.4%	36.1%	36.7%	36.2%	-0.5pt	-
営業利益(△:損失)	Operating income(Δ:loss)	—	5,071	5,569	5,948	4,175	4,879	703	116.9%
(売上高営業利益率)	(Ratio to Net sales)	—	3.4%	3.7%	3.9%	2.7%	3.2%	+0.5pt	-
販売促進費、販売促進引当金繰入	Sales promotion and allowance for s.p.	—	32,923	32,342	32,658	33,844	32,981	△ 862	97.5%
(売上高販管費率)	(Ratio to Net sales)	—	22.0%	21.6%	21.4%	22.1%	21.6%	-0.5pt	-
設備投資額(有形・無形)	Capital expenditures	—	2,188	2,696	3,128	5,520	1,430	△ 4,089	25.9%
減価償却費(有形・無形)	Depreciation and Amortization	—	2,196	2,225	2,248	2,736	2,848	111	104.1%

宝酒造インターナショナルグループ :Takara Shuzo International Group

(百万円 :Millions of Yen)

		2016年	2017年	2018年	2019年	2020年	2021年	前期対比	
		3月期	3月期	3月期	3月期	3月期	3月期	Change from FY2020	
		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	増減	比
								Change	YOY%
売上高	Net sales	—	37,540	70,717	77,834	82,765	69,589	△ 13,176	84.1%
売上原価	Cost of sales	—	25,641	49,843	54,823	58,882	48,983	△ 9,898	83.2%
(売上高原価率)	(Ratio to Net sales)	—	68.3%	70.5%	70.4%	71.1%	70.4%	-0.8pt	-
売上総利益	Gross profit	—	11,899	20,874	23,010	23,883	20,605	△ 3,277	86.3%
販売費及び一般管理費	SG&A expenses	—	8,716	16,480	18,478	20,351	19,562	△ 788	96.1%
(売上高販管費率)	(Ratio to Net sales)	—	23.2%	23.3%	23.7%	24.6%	28.1%	+3.5pt	-
営業利益(△:損失)	Operating income(Δ:loss)	—	3,182	4,393	4,532	3,532	1,043	△ 2,488	29.5%
(売上高営業利益率)	(Ratio to Net sales)	—	8.5%	6.2%	5.8%	4.3%	1.5%	-2.8pt	-
設備投資額(有形・無形)	Capital expenditures	—	763	1,677	1,162	2,696	2,802	105	103.9%
減価償却費(有形・無形)	Depreciation and Amortization	—	623	938	1,013	1,434	1,430	△ 4	99.7%
のれん償却額	Amortization of goodwill	—	424	353	362	350	379	28	108.1%

タカラバイオグループ :Takara Bio Group

(百万円 :Millions of Yen)

		2016年	2017年	2018年	2019年	2020年	2021年	前期対比	
		3月期	3月期	3月期	3月期	3月期	3月期	Change from FY2020	
		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	増減	比
								Change	YOY%
売上高	Net sales	29,729	29,375	32,312	35,841	34,565	46,086	11,521	133.3%
売上原価	Cost of sales	13,405	12,422	13,657	15,155	13,459	14,214	755	105.6%
(売上高原価率)	(Ratio to Net sales)	45.1%	42.3%	42.3%	42.3%	38.9%	30.8%	-8.1pt	-
売上総利益	Gross profit	16,323	16,952	18,655	20,685	21,105	31,872	10,766	151.0%
販売費及び一般管理費	SG&A expenses	13,655	13,749	15,099	15,221	14,830	17,919	3,088	120.8%
(売上高販管費率)	(Ratio to Net sales)	45.9%	46.8%	46.7%	42.5%	42.9%	38.9%	-4.0pt	-
営業利益(△:損失)	Operating income(Δ:loss)	2,667	3,202	3,555	5,463	6,274	13,952	7,678	222.4%
(売上高営業利益率)	(Ratio to Net sales)	9.0%	10.9%	11.0%	15.2%	18.2%	30.3%	+12.1pt	-
研究開発費	R&D expenses	4,275	4,101	4,653	4,337	3,869	5,545	1,675	143.3%
(売上高研究開発費率)	(Ratio to Net sales)	14.4%	14.0%	14.4%	12.1%	11.2%	12.0%	+0.8pt	-
設備投資額(有形・無形)	Capital expenditures	2,090	1,648	1,539	6,002	5,365	8,897	3,532	165.8%
減価償却費(有形・無形)	Depreciation and Amortization	1,687	1,722	2,568	2,691	2,921	3,220	298	110.2%
のれん償却額	Amortization of goodwill	181	162	489	502	496	486	△ 10	97.9%

6. 2021年3月期 参考資料 :Reference Data for the year ending March 31, 2021

① 為替前提及び売上高に対する為替レート変動の影響 :Exchange rates and effect of change in exchange rates on net sales

◆為替前提(海外子会社P/L換算用) :Exchange rates for the income statement of overseas subsidiaries
(円 : Yen)

	2020年3月期 FY2020	2021年3月期 FY2021/ Apr. 1, 2020 - Mar. 31, 2021	
	実績 Actual (a)	実績 Actual (c)	前期差 Change(c-a)
米ドル : US dollar	109.03	106.77	△ 2.26
ポンド: Pound	139.19	137.02	△ 2.17
ユーロ: Euro	122.03	121.88	△ 0.15
人民元: Yuan	15.77	15.48	△ 0.29
100ウォン: 100 Won	9.36	9.06	△ 0.30
インドルピー: Rupee	1.55	1.44	△ 0.11
スウェーデンクローナ :Sweden krona	11.53	11.63	0.10
シンガポールドル :Singapore dollar	79.93	77.43	△ 2.50
オーストラリアドル :Australian dollar	75.78	73.69	△ 2.09

◆売上高に対する為替レート変動の影響額 :Effect of change in exchange rates on net sales

	対前期 Change from FY2020
宝ホールディングス 計 Net sales of Takara Holdings Inc. -Consolidated-	△ 1,472
うち宝酒造インターナショナルグループ Net sales of Takara Shuzo International Group	△ 1,028
海外酒類事業 Overseas Alcoholic beverages business	△ 189
海外日本食材卸事業 Japanese food wholesale business in overseas markets	△ 860
その他 Other	—
連結消去 Elimination	22
うちタカラバイオグループ Net sales of Takara Bio Group	△ 448
研究用試薬 Research reagents	△ 414
理化学機器 Scientific instruments	△ 9
受託サービス Contracted service	△ 25
遺伝子医療 Gene Therapy	—

② 海外売上高比率の推移 :Change in overseas sales ratio

(百万円 :Millions of Yen)

	2020年3月期 実績 FY2020 Actual			2021年3月期 実績 FY2021 Actual		
	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio
宝酒造 Takara Shuzo	153,141	—	—	152,537	—	—
宝酒造インターナショナルグループ Takara Shuzo International Group	82,765	82,372	99.5%	69,589	69,287	99.6%
タカラバイオグループ Takara Bio Group	34,565	19,760	57.2%	46,086	25,611	55.6%
その他および調整額 Other / Adjustment	10,719	—	—	10,230	—	—
宝ホールディングス(連結) Takara Holdings Inc. -Consolidated-	281,191	102,132	36.3%	278,443	94,898	34.1%

③ 宝酒造インターナショナルグループおよびタカラバイオグループの主要子会社の業績 :Financial Forecast of major subsidiaries

		2020年3月期 実績 FY2020 Actual		2021年3月期 実績 FY2021 Actual	
		売上高 Net Sales	営業利益 Operating income(Δ,loss)	売上高 Net Sales	営業利益 Operating income(Δ,loss)
米国宝酒造 Takara Sake USA Inc.	千 US ドル :Thousands of US dollar 百万円 :Millions of Yen	35,691 3,891	3,897 424	27,554 2,941	552 58
宝酒造食品 Takara Shuzo Foods Co.,Ltd.	千 元 :Thousands of Yuan 百万円 :Millions of Yen	57,258 902	4,867 76	44,014 681	1,292 20
トマーチン The Tomatin Distillery Co.,Ltd	千 ポンド :Thousands of Pound 百万円 :Millions of Yen	19,777 2,752	5,090 708	19,677 2,696	6,422 880
エイジ・インターナショナル AGE INTERNATIONAL,INC.	千 US ドル :Thousands of US dollar 百万円 :Millions of Yen	26,990 2,942	12,045 1,313	30,737 3,281	14,068 1,502
フーデックスグループ FOODEX Group	千 ユーロ :Thousands of Euro 百万円 :Millions of Yen	179,814 21,942	16,096 1,964	161,182 19,644	11,945 1,455
タザキフーズ TAZAKI FOODS LTD.	千 ポンド :Thousands of Pound 百万円 :Millions of Yen	46,099 6,416	1,656 230	40,987 5,616	1,539 210
ミューチャルトレーディング Mutual Trading Co., Inc.	千 US ドル :Thousands of US dollar 百万円 :Millions of Yen	369,212 40,255	6,224 678	283,226 30,240	△ 16,690 △ 1,782
ニッポンフード Nippon Food Supplies Company Pty Ltd	千 AUS ドル :Thousands of Australian dollar 百万円 :Millions of Yen	57,180 4,333	△ 2,363 △ 179	51,524 3,796	2,336 172
東京共同貿易 Tokyo Mutual Trading Co., Ltd.	百万円 :Millions of Yen	2,848	205	6,802	266
タカラバイオヨーロッパS.A.S. (連結) Takara Bio Europe S.A.S. Consolidated	千 ユーロ :Thousands of Euro 百万円 :Millions of Yen	25,324 3,090	1,184 144	51,919 6,327	8,959 1,091
宝生物工程(大連) Takara Biotechnology (Dalian) Co.,Ltd.	千 元 :Thousands of Yuan 百万円 :Millions of Yen	220,491 3,477	67,392 1,062	343,768 5,321	159,774 2,473
宝日医生物技術(北京) Takara Biomedical Technology (Beijing) Co., Ltd.	千 元 :Thousands of Yuan 百万円 :Millions of Yen	404,484 6,378	77,614 1,223	537,673 8,323	97,101 1,503
タカラコアバイオメディカル Takara Korea Biomedical Inc.	百万ウォン :Millions of Won 百万円 :Millions of Yen	10,841 1,014	1,709 159	12,605 1,142	2,123 192
タカラバイオDSSインド DSS Takara Bio India Private Limited	千 インドルピー :Thousands of Rupee 百万円 :Millions of Yen	235,890 365	19,389 30	460,020 662	63,490 91
タカラバイオUSA Takara Bio USA, Inc.	千 US ドル :Thousands of US dollar 百万円 :Millions of Yen	102,922 11,221	14,912 1,625	102,682 10,963	5,386 575

④ 宝酒造 売上総利益増減要因 :Factors of change in Gross profit of Takara Shuzo

(百万円 :Millions of Yen)

	対前期増減 Change from FY2020		
	増減計 Total Change	売上差 Change in quantities	構成差 Change in sales composition
売上総利益 計 Gross profit	△ 220	△ 237	+17
(主な内訳)			
焼酎 Shochu	△ 369	△ 415	+45
清酒 Sake	△ 1,233	△ 1,136	△ 97
ソフトアルコール飲料Light-alcohol refreshers	+1,775	+1,689	+86
本みりん Hon Mirin	△ 478	△ 335	△ 142
(参考)原価コストダウン Reference :Cost reduction	+205	※上記構成差に含む *Included in change in sales composition	

※利益の増加要因を「+」、減少要因を「△」で表示

*An increasing factor and a decreasing factor on profit are shown 「+」 and 「△」, respectively

⑤ 宝ホールディングス(連結) 要約損益計算書(p.1)における「その他」の内訳

Breakdown of "Other" segment in the Consolidated Statements of Income of Takara Holdings Inc. (Summary) (p.1)

(百万円 :Millions of Yen)

	2020年3月期 実績 FY2020 Actual		2021年3月期 実績 FY2021 Actual	
	売上高 Net Sales	営業利益 Operating income(Δ,loss)	売上高 Net Sales	営業利益 Operating income(Δ,loss)
物流事業 Transportation	14,243	598	13,703	563
宝ホールディングス(不動産事業) Takara Holdings (Real estate business)	528	442	506	416
その他 Other	17,029	977	15,027	823
「その他」計 Total "Other"	31,801	2,018	29,238	1,803

7. 2022年3月期 業績予想 :Financial forecast for the year ending March 31, 2022

① 宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

(百万円 :Millions of Yen)

	2021年3月期	2022年3月期	対前期		2021年3月期	2022年3月期	対前期	
	実績 FY2021 Actual (a)	予想 FY2022 Forecast (b)	増減 Change (b-a)	比 % (b/a)	第2四半期累計 FY2021(1Q-2Q) Actual (c)	第2四半期累計 FY2022(1Q-2Q) Forecast (d)	増減 Change (d-c)	比 % (d/c)
宝酒造 Takara Shuzo	152,537	123,660	△ 28,877	81.1%	74,164	59,343	△ 14,821	80.0%
宝酒造インターナショナルグループ Takara Shuzo International Group	69,589	79,478	9,888	114.2%	31,286	37,856	6,569	121.0%
タカラバイオ グループ Takara Bio Group	46,086	50,500	4,413	109.6%	17,393	24,609	7,216	141.5%
その他 Other	29,238	29,846	607	102.1%	14,186	14,455	268	101.9%
調整額 Adjustment	△ 19,007	△ 19,484	△ 476	—	△ 9,246	△ 9,263	△ 17	—
売上高 Net sales	278,443	264,000	△ 14,443	94.8%	127,784	127,000	△ 784	99.4%
売上原価 Cost of sales	162,849	172,300	9,450	105.8%	76,361	82,900	6,538	108.6%
売上総利益 Gross profit	115,594	91,700	△ 23,894	79.3%	51,422	44,100	△ 7,322	85.8%
運送費、保管料 Transportation and storage	10,937	11,600	662	106.1%	5,248	5,600	351	106.7%
広告宣伝費 Advertising	2,251	2,800	548	124.4%	992	1,300	307	131.0%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	34,128	4,100	△ 30,028	12.0%	16,885	2,000	△ 14,885	11.8%
研究開発費 Research and development	5,914	6,200	285	104.8%	2,579	2,900	320	112.4%
管理費、その他 Other, net	40,768	44,400	3,631	108.9%	19,935	21,700	1,764	108.9%
販売費及び一般管理費 SG&A expenses	93,999	69,100	△ 24,899	73.5%	45,639	33,500	△ 12,139	73.4%
宝酒造 Takara Shuzo	4,879	5,000	120	102.5%	1,626	1,747	120	107.4%
宝酒造インターナショナルグループ Takara Shuzo International Group	1,043	2,400	1,356	230.0%	△ 396	948	1,344	—
タカラバイオ グループ Takara Bio Group	13,952	14,000	47	100.3%	3,736	7,139	3,403	191.1%
その他 Other	1,803	1,887	83	104.6%	847	908	60	107.1%
調整額 Adjustment	△ 84	△ 687	△ 602	—	△ 31	△ 142	△ 111	—
営業利益(△:損失) Operating income(△:loss)	21,595	22,600	1,004	104.7%	5,782	10,600	4,817	183.3%
受取利息・配当金 Interest and Dividends income	707	600	△ 107	84.8%	370	300	△ 70	81.0%
その他営業外収益 Other, net	603	500	△ 103	82.8%	261	200	△ 61	76.4%
営業外収益 Non-operating income	1,311	1,100	△ 211	83.9%	632	500	△ 132	79.1%
支払利息 Interest and discounts expenses	344	400	55	116.2%	176	200	23	113.5%
その他営業外費用 Other, net	632	300	△ 332	47.5%	298	100	△ 198	33.5%
営業外費用 Non-operating expenses	976	700	△ 276	71.7%	474	300	△ 174	63.2%
経常利益(△:損失) Ordinary income(△:loss)	21,929	23,000	1,070	104.9%	5,940	10,800	4,859	181.8%
特別利益 Extraordinary gain	529	4,600	4,070	869.4%	3	2,900	2,896	—
特別損失 Extraordinary loss	1,875	4,800	2,924	255.9%	617	3,000	2,382	486.1%
税金等調整前当期純利益(△:損失) Income(△:loss) before income taxes	20,583	22,800	2,216	110.8%	5,326	10,700	5,373	200.9%
法人税、住民税及び事業税 Current income taxes	6,303	7,000	673	110.6%	2,087	3,400	1,501	179.1%
法人税等調整額 Deferred income taxes	23				△ 189			
当期純利益(△:損失) Net income(△:loss)	14,256	15,800	1,543	110.8%	3,428	7,300	3,871	212.9%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(△:loss)	3,682	3,900	217	105.9%	666	1,900	1,233	285.1%
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent	10,574	11,900	1,325	112.5%	2,761	5,400	2,638	195.5%
設備投資額(有形・無形) Capital expenditures	13,775	18,350	4,574	133.2%	8,448			
減価償却費(有形・無形) Depreciation and Amortization	8,068	8,500	431	105.3%	3,997	4,100	102	102.6%
のれん償却額 Amortization of goodwill	865	800	△ 65	92.5%	432	400	△ 32	92.4%

② 宝酒造 :Takara Shuzo

(百万円 :Millions of Yen)

	2021年3月期	2022年3月期	対前期		2021年3月期	2022年3月期	対前期	
	通期 実績 FY2021 Actual (a)	通期 予想 FY2022 Forecast (b)	Change from FY2021		第2四半期累計 実績 FY2021(1Q-2Q) Actual (c)	第2四半期累計 予想 FY2022(1Q-2Q) Forecast (d)	Change from FY2021(1Q-2Q)	
			増減 Change (b-a)	比 % (b/a)			増減 Change (d-c)	比 % (d/c)
焼酎 Shochu	48,631	37,591	△ 11,040	77.3%	24,284	18,803	△ 5,481	77.4%
清酒 Sake	17,706	13,565	△ 4,141	76.6%	6,792	5,067	△ 1,725	74.6%
ソフトアルコール飲料 Light-alcohol refreshers	47,154	41,226	△ 5,928	87.4%	24,024	20,469	△ 3,555	85.2%
その他酒類 Other liquors	5,573	4,670	△ 903	83.8%	2,684	2,306	△ 378	85.9%
本みりん Hon Mirin	13,367	8,777	△ 4,590	65.7%	6,288	4,136	△ 2,152	65.8%
その他調味料 Other seasonings	10,441	8,671	△ 1,770	83.0%	4,976	4,050	△ 926	81.4%
原料用アルコール等 Raw alcohol	9,663	9,160	△ 503	94.8%	5,114	4,512	△ 602	88.2%
売上高 Net sales	152,537	123,660	△ 28,877	81.1%	74,164	59,343	△ 14,821	80.0%
売上原価 Cost of sales	92,439	92,642	202	100.2%	45,183	44,759	△ 424	99.1%
売上総利益 Gross profit	60,098	31,018	△ 29,080	51.6%	28,981	14,584	△ 14,397	50.3%
運送費、保管料 Transportation and storage	8,173	8,478	304	103.7%	4,013	4,114	100	102.5%
広告宣伝費 Advertising	2,089	2,603	513	124.6%	924	1,240	315	134.1%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	32,981	2,700	△ 30,281	8.2%	16,429	1,368	△ 15,061	8.3%
研究開発費 Research and development	363	402	38	110.5%	172	199	26	115.6%
管理費、その他 Other, net	11,610	11,835	224	101.9%	5,815	5,916	100	101.7%
販売費及び一般管理費 SG&A expenses	55,218	26,018	△ 29,200	47.1%	27,355	12,837	△ 14,518	46.9%
営業利益(△:損失) Operating income(△:loss)	4,879	5,000	120	102.5%	1,626	1,747	120	107.4%
営業外収益 Non-operating income	239	194	△ 45	80.9%	145	132	△ 13	90.6%
営業外費用 Non-operating expenses	402	261	△ 141	64.9%	146	143	△ 3	97.6%
経常利益(△:損失) Ordinary income(△:loss)	4,716	4,933	216	104.6%	1,625	1,736	110	106.8%
特別利益 Extraordinary gain	0	—	△ 0	—	—	—	—	—
特別損失 Extraordinary loss	188	142	△ 46	75.2%	37	61	23	162.5%
税金等調整前当期純利益(△:損失) Income(△:loss) before income taxes	4,528	4,791	262	105.8%	1,588	1,675	86	105.5%
法人税等 Current income taxes, etc.	1,469	1,542	116	108.2%	617	553	39	107.7%
法人税等調整額 Deferred income taxes	△ 43				△ 104			
当期純利益(△:損失) Net income(△:loss)	3,102	3,249	146	104.7%	1,074	1,122	47	104.4%
設備投資額(有形・無形) Capital expenditures	1,430	2,094	663	146.4%	477			
減価償却費(有形・無形) Depreciation and Amortization	2,848	2,710	△ 137	95.2%	1,397	1,293	△ 104	92.5%

③ 宝酒造インターナショナルグループ :Takara Shuzo International Group

(百万円 :Millions of Yen)

	2021年3月期	2022年3月期	対前期		2021年3月期	2022年3月期	対前期	
	通期	通期	Change from FY2021		第2四半期累計	第2四半期累計	Change from FY2021(1Q-2Q)	
	実績 FY2021 Actual (a)	予想 FY2022 Forecast (b)	増減 Change (b-a)	比 % (b/a)	実績 FY2021(1Q-2Q) Actual (c)	予想 FY2022(1Q-2Q) Forecast (d)	増減 Change (d-c)	比 % (d/c)
海外酒類事業 Overseas Alcoholic beverages business	10,100	11,063	962	109.5%	4,574	5,340	765	116.7%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	60,431	69,837	9,405	115.6%	27,099	33,197	6,097	122.5%
その他 Other	57	49	△ 8	85.7%	35	27	△ 8	75.5%
連結消去 Elimination	△ 999	△ 1,473	△ 473	—	△ 424	△ 708	△ 283	—
売上高 Net sales	69,589	79,478	9,888	114.2%	31,286	37,856	6,569	121.0%
売上原価 Cost of sales	48,983	55,775	6,791	113.9%	22,140	26,520	4,379	119.8%
売上総利益 Gross profit	20,605	23,703	3,097	115.0%	9,145	11,336	2,190	124.0%
運送費、保管料 Transportation and storage	2,283	2,606	322	114.1%	1,011	1,247	235	123.2%
広告宣伝費 Advertising	91	133	41	145.2%	33	72	38	214.2%
販売促進費 Sales promotion	553	681	127	123.1%	223	308	84	137.9%
管理費、その他 Other, net	16,634	17,883	1,248	107.5%	8,273	8,761	487	105.9%
販売費及び一般管理費 SG&A expenses	19,562	21,303	1,740	108.9%	9,541	10,388	846	108.9%
海外酒類事業 Overseas Alcoholic beverages business	2,256	2,425	168	107.5%	889	1,238	348	139.2%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	286	1,851	1,564	645.6%	△ 530	628	1,158	—
その他 Other	△ 1,042	△ 1,417	△ 374	—	△ 531	△ 687	△ 155	—
連結消去 Elimination	△ 457	△ 459	△ 1	—	△ 224	△ 231	△ 6	—
営業利益(△:損失) Operating income(△:loss)	1,043	2,400	1,356	230.0%	△ 396	948	1,344	—
営業外収益 Non-operating income	180	99	△ 81	55.0%	88	32	△ 56	36.0%
営業外費用 Non-operating expenses	318	129	△ 189	40.5%	141	65	△ 76	45.9%
経常利益(△:損失) Ordinary income(△:loss)	904	2,370	1,465	261.9%	△ 449	915	1,364	—
特別利益 Extraordinary gain	3	—	△ 3	—	1	—	△ 1	—
特別損失 Extraordinary loss	477	2	△ 475	0.4%	35	1	△ 34	2.9%
税金等調整前当期純利益(△:損失) Income(△:loss) before income taxes	431	2,368	1,936	548.9%	△ 482	914	1,396	—
法人税等 Current income taxes, etc.	△ 7	692	664	2499.1%	△ 66	268	329	—
法人税等調整額 Deferred income taxes	35				4			
当期純利益(△:損失) Net income(△:loss)	403	1,676	1,272	415.1%	△ 420	646	1,066	—
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(△:loss)	△ 84	58	142	—	△ 239	△ 31	208	—
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent	487	1,618	1,130	331.7%	△ 181	677	858	—
設備投資額(有形・無形) Capital expenditures	2,802	1,025	△ 1,777	36.6%	1,631			
減価償却費(有形・無形) Depreciation and Amortization	1,430	1,573	142	110.0%	696	771	74	110.7%
のれん償却額 Amortization of goodwill	379	378	△ 1	99.7%	186	189	2	101.4%

(注)2022年3月期より、「海外酒類事業」、「海外日本食材卸事業」、「その他」、「連結消去」の売上高、営業利益の一部を組み替えるため、2021年3月期の実績についても組み替えております。

④ タカラバイオグループ :Takara Bio Group

(百万円 :Millions of Yen)

	2021年3月期	2022年3月期	対前期		2021年3月期	2022年3月期	対前期	
	通期	通期	Change from FY2021		第2四半期累計	第2四半期累計	Change from FY2021(1Q-2Q)	
	実績 FY2021 Actual (a)	予想 FY2022 Forecast (b)	増減 Change (b-a)	比 % (b/a)	実績 FY2021(1Q-2Q) Actual (c)	予想 FY2022(1Q-2Q) Forecast (d)	増減 Change (d-c)	比 % (d/c)
試薬 Reagents	35,189	36,801	1,611	104.6%	13,336	19,128	5,791	143.4%
機器 Instruments	1,726	1,720	△ 6	99.7%	466	837	370	179.4%
受託 CDMO	8,901	10,584	1,682	118.9%	3,373	4,033	659	119.5%
遺伝子医療 Gene Therapy	268	1,393	1,124	519.0%	215	610	394	282.8%
売上高 Net sales	46,086	50,500	4,413	109.6%	17,393	24,609	7,216	141.5%
売上原価 Cost of sales	14,214	16,482	2,268	116.0%	5,565	7,948	2,382	142.8%
売上総利益 Gross profit	31,872	34,017	2,144	106.7%	11,827	16,661	4,833	140.9%
運送費、保管料 Transportation and storage	742	837	95	112.9%	336	441	105	131.5%
広告宣伝費 Advertising	57	83	26	146.2%	31	41	10	135.1%
販売促進費 Sales promotion	676	871	194	128.8%	276	398	122	144.4%
研究開発費 Research and development	5,545	5,812	266	104.8%	2,403	2,717	313	113.0%
管理費、その他 Other, net	10,897	12,411	1,513	113.9%	5,044	5,921	877	117.4%
販売費及び一般管理費 SG&A expenses	17,919	20,017	2,097	111.7%	8,090	9,521	1,430	117.7%
営業利益(△:損失) Operating income(Δ:loss)	13,952	14,000	47	100.3%	3,736	7,139	3,403	191.1%
営業外収益 Non-operating income	308	301	△ 6	98.0%	143	114	△ 28	80.0%
営業外費用 Non-operating expenses	101	101	0	100.7%	59	34	△ 25	57.1%
経常利益(△:損失) Ordinary income(Δ:loss)	14,159	14,200	40	100.3%	3,820	7,220	3,400	189.0%
特別利益 Extraordinary gain	518	4,592	4,073	885.5%	1	2,888	2,886	—
特別損失 Extraordinary loss	1,125	4,651	3,526	413.3%	539	2,905	2,366	538.8%
税金等調整前当期純利益(△:損失) Income(Δ:loss) before income taxes	13,552	14,140	587	104.3%	3,281	7,203	3,921	219.5%
法人税等 Current income taxes, etc.	4,297	4,314	343	108.7%	1,203	2,294	1,304	231.7%
法人税等調整額 Deferred income taxes	△ 326				△ 212			
当期純利益(△:損失) Net income(Δ:loss)	9,581	9,825	243	102.5%	2,291	4,908	2,616	214.2%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(Δ:loss)	34	25	△ 8	75.0%	16	18	1	110.4%
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent	9,547	9,800	252	102.6%	2,274	4,889	2,615	215.0%
設備投資額(有形・無形) Capital expenditures	8,897	14,795	5,897	166.3%	6,087			
減価償却費(有形・無形) Depreciation and Amortization	3,220	3,653	433	113.4%	1,631	1,727	95	105.9%
のれん償却額 Amortization of goodwill	486	473	△ 12	97.4%	246	236	△ 9	96.1%

(注)2022年3月期より、売上高の「研究用試薬」、「理化学機器」、「受託サービス」の各カテゴリーの名称をそれぞれ「試薬」、「機器」、「受託」に変更しております。

8. 2022年3月期 参考資料 :Reference Data for the year ending March 31, 2022

① 為替前提及び売上高に対する為替レート変動の影響 :Exchange rates and effect of change in exchange rates on net sales

◆為替前提(海外子会社P/L換算用) :Exchange rates for the income statement of overseas subsidiaries

(円 : Yen)

	2021年3月期	2022年3月期	
	FY2021	FY2022 / Apr. 1, 2021 - Mar. 31, 2022	
	実績 Actual (a)	予想 Forecast (b)	前期差 Change(b-a)
米ドル : US dollar	106.77	104.00	△ 2.77
ポンド : Pound	137.02	135.00	△ 2.02
ユーロ : Euro	121.88	122.00	0.12
人民元 : Yuan	15.48	15.00	△ 0.48
100ウォン : 100 Won	9.06	8.90	△ 0.16
インドルピー : Rupee	1.44	1.40	△ 0.04
スウェーデンクローナ : Sweden krona	11.63	11.80	0.17
シンガポールドル : Singapore dollar	77.43	76.20	△ 1.23
オーストラリアドル : Australian dollar	73.69	73.90	0.21

◆売上高に対する為替レート変動の影響額 :Effect of change in exchange rates on net sales

(百万円 :Millions of Yen)

	対前期 Change from FY2021
宝ホールディングス 計 Net sales of Takara Holdings Inc. -Consolidated-	△ 1,821
宝酒造インターナショナルグループ計 Net sales of Takara Shuzo International Group	△ 1,250
海外酒類事業 Overseas Alcoholic beverages business	△ 255
海外日本食材卸事業 Japanese food wholesale business in overseas markets	△ 1,033
その他 Other	—
連結消去 Elimination	38
タカラバイオグループ 計 Net sales of Takara Bio Group	△ 577
研究用試薬 Research reagents	△ 544
理化学機器 Scientific instruments	△ 15
受託サービス Contracted service	△ 17
遺伝子医療 Gene Therapy	—

② 海外売上高比率の推移 :Change in overseas sales ratio

(百万円 :Millions of Yen)

	2021年3月期通期実績			2022年3月期通期予想		
	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio	売上高計 Net Sales	海外売上高 Overseas Sales	海外売上高比率 Overseas Sales Ratio
宝酒造 Takara Shuzo	152,537	—	—	123,660	—	—
宝酒造インターナショナルグループ Takara Shuzo International Group	69,589	69,287	99.6%	79,478	79,145	99.6%
タカラバイオグループ Takara Bio Group	46,086	25,611	55.6%	50,500	28,237	55.9%
その他および調整額 Other / Adjustment	10,230	—	—	10,361	—	—
宝ホールディングス(連結) Takara Holdings Inc. -Consolidated-	278,443	94,898	34.1%	264,000	107,383	40.6%

③ 宝酒造インターナショナルグループおよびタカラバイオグループの主要子会社の業績 :Financial Forecast of major subsidiaries

		2021年3月期 実績		2022年3月期 予想	
		FY2021	Actual	FY2022 Forecast	Forecast
		売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
米国宝酒造 Takara Sake USA Inc.	千 US ドル :Thousands of US dollar 百万円 :Millions of Yen	27,554 2,941	552 58	34,911 3,630	3,000 312
宝酒造食品 Takara Shuzo Foods Co.,Ltd.	千 元 :Thousands of Yuan 百万円 :Millions of Yen	44,014 681	1,292 20	58,446 876	4,093 61
トマーチン The Tomatin Distillery Co.,Ltd	千 ポンド :Thousands of Pound 百万円 :Millions of Yen	19,677 2,696	6,422 880	20,126 2,717	6,000 810
エイジ・インターナショナル AGE INTERNATIONAL,INC.	千 US ドル :Thousands of US dollar 百万円 :Millions of Yen	30,737 3,281	14,068 1,502	31,746 3,301	14,075 1,463
フーデックスグループ FOODEX Group	千 ユーロ :Thousands of Euro 百万円 :Millions of Yen	161,182 19,644	11,945 1,455	176,300 21,508	12,953 1,580
タザキフーズ TAZAKI FOODS LTD.	千 ポンド :Thousands of Pound 百万円 :Millions of Yen	40,987 5,616	1,539 210	46,900 6,331	2,192 295
ミューチャルトレーディング Mutual Trading Co., Inc.	千 US ドル :Thousands of US dollar 百万円 :Millions of Yen	283,226 30,240	△ 16,690 △ 1,782	350,715 36,474	△ 4,494 △ 467
ニッポンフード Nippon Food Supplies Company Pty Ltd	千 AUS ドル :Thousands of Australian dollar 百万円 :Millions of Yen	51,524 3,796	2,336 172	56,400 4,167	1,325 97
東京共同貿易 Tokyo Mutual Trading Co., Ltd.	百万円 :Millions of Yen	6,802	266	8,535	370
タカラバイオヨーロッパS.A.S. (連結) Takara Bio Europe S.A.S. Consolidated	千 ユーロ :Thousands of Euro 百万円 :Millions of Yen	51,919 6,327	8,959 1,091	63,838 7,788	10,170 1,240
宝生物工程(大連) Takara Biotechnology (Dalian) Co.,Ltd.	千 元 :Thousands of Yuan 百万円 :Millions of Yen	343,768 5,321	159,774 2,473	261,835 3,927	58,630 879
宝日医生物技術(北京) Takara Biomedical Technology (Beijing) Co., Ltd.	千 元 :Thousands of Yuan 百万円 :Millions of Yen	537,673 8,323	97,101 1,503	574,550 8,618	88,633 1,329
タカラコアバイオメディカル Takara Korea Biomedical Inc.	百万ウォン :Millions of Won 百万円 :Millions of Yen	12,605 1,142	2,123 192	11,996 1,067	1,758 156
タカラバイオDSSインド DSS Takara Bio India Private Limited	千 インドルピペー :Thousands of Rupee 百万円 :Millions of Yen	460,020 662	63,490 91	440,069 616	47,690 66
タカラバイオUSA Takara Bio USA, Inc.	千 US ドル :Thousands of US dollar 百万円 :Millions of Yen	102,682 10,963	5,386 575	115,013 11,961	9,537 991

④ 宝酒造 売上総利益増減要因 :Factors of change in Gross profit of Takara Shuzo

(百万円 :Millions of Yen)

	対前期増減 Change from FY2021			
	増減計 Total Change	売上差 Change in quantities	構成差 Change in sales composition	「収益認識に関する会計基準」 の適用による影響額 Effect of applying "Accounting Standards for Revenue Recognition"
売上総利益 計 Gross profit	△ 29,080	+717	+900	△ 30,698
(主な内訳)				
焼酎 Shochu	△ 10,054	△ 554	+78	△ 9,578
清酒 Sake	△ 3,844	△ 125	+111	△ 3,829
ソフトアルコール飲料 Light-alcohol refreshers	△ 8,273	+1,604	△ 168	△ 9,709
本みりん Hon Mirin	△ 4,590	+9	+6	△ 4,606
(参考)原価コストダウン Reference :Cost reduction	+505	※上記構成差に含む *Included in change in sales composition		

※利益の増加要因を「+」、減少要因を「△」で表示
*An increasing factor and a decreasing factor on profit are shown 「+」 and 「△」, respectively

⑤ 宝ホールディングス(連結)業績予想(p.10)における「その他」の内訳 :Breakdown of "Other" segment in the Financial forecast of Takara Holdings Inc. (p.10)

(百万円 :Millions of Yen)

	2021年3月期 実績		2022年3月期 予想	
	FY2021	Actual	FY2022 Forecast	Forecast
	売上高 Net Sales	営業利益 Operating income(Δ:loss)	売上高 Net Sales	営業利益 Operating income(Δ:loss)
物流事業 Transportation	13,703	563	13,772	574
宝ホールディングス(不動産事業) Takara Holdings (Real estate business)	506	442	507	419
その他 Other	15,027	823	15,565	892
「その他」計 Total "Other"	29,238	1,803	29,846	1,887

9. (参考)2022年3月期 業績予想【「収益認識に関する会計基準」等適用前】:

(Reference)Financial forecast for the year ending March 31, 2022 based on before the application of [Accounting Standard for Revenue Recognition]

① 宝ホールディングス(連結) :Takara Holdings Inc. -Consolidated-

(百万円 :Millions of Yen)

	2021年3月期	2022年3月期	対前期		2021年3月期	2022年3月期	対前期	
	通期	通期	Change from FY2021		第2四半期累計	第2四半期累計	Change from FY2021(1Q-2Q)	
	実績 FY2021 Actual (a)	予想 FY2022 Forecast (b)	増減 Change (b-a)	比 % (b/a)	実績 FY2021(1Q-2Q) Actual (c)	予想 FY2022(1Q-2Q) Forecast (d)	増減 Change (d-c)	比 % (d/c)
宝酒造 Takara Shuzo	152,537	154,358	1,820	101.2%	74,164	74,177	12	100.0%
宝酒造インターナショナルグループ Takara Shuzo International Group	69,589	79,528	9,938	114.3%	31,286	37,876	6,589	121.1%
タカラバイオ グループ Takara Bio Group	46,086	50,500	4,413	109.6%	17,393	24,609	7,216	141.5%
その他 Other	29,238	29,846	607	102.1%	14,186	14,455	268	101.9%
調整額 Adjustment	△ 19,007	△ 19,484	△ 476	—	△ 9,246	△ 9,264	△ 18	—
売上高 Net sales	278,443	294,748	16,304	105.9%	127,784	141,854	14,070	111.0%
売上原価 Cost of sales	162,849	172,300	9,450	105.8%	76,361	82,900	6,538	108.6%
売上総利益 Gross profit	115,594	122,448	6,853	105.9%	51,422	58,954	7,531	114.6%
運送費、保管料 Transportation and storage	10,937	11,600	662	106.1%	5,248	5,600	351	106.7%
広告宣伝費 Advertising	2,251	2,800	548	124.4%	992	1,300	307	131.0%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	34,128	34,848	719	102.1%	16,885	16,854	△ 30	99.8%
研究開発費 Research and development	5,914	6,200	285	104.8%	2,579	2,900	320	112.4%
管理費、その他 Other, net	40,768	44,400	3,631	108.9%	19,935	21,700	1,764	108.9%
販売費及び一般管理費 SG&A expenses	93,999	99,848	5,848	106.2%	45,639	48,354	2,714	105.9%
宝酒造 Takara Shuzo	4,879	5,000	120	102.5%	1,626	1,747	120	107.4%
宝酒造インターナショナルグループ Takara Shuzo International Group	1,043	2,400	1,356	230.0%	△ 396	948	1,344	—
タカラバイオ グループ Takara Bio Group	13,952	14,000	47	100.3%	3,736	7,139	3,403	191.1%
その他 Other	1,803	1,887	83	104.6%	847	908	60	107.1%
調整額 Adjustment	△ 84	△ 687	△ 602	—	△ 31	△ 142	△ 111	—
営業利益(△:損失) Operating income(△:loss)	21,595	22,600	1,004	104.7%	5,782	10,600	4,817	183.3%
受取利息・配当金 Interest and Dividends income	707	600	△ 107	84.8%	370	300	△ 70	81.0%
その他営業外収益 Other, net	603	500	△ 103	82.8%	261	200	△ 61	76.4%
営業外収益 Non-operating income	1,311	1,100	△ 211	83.9%	632	500	△ 132	79.1%
支払利息 Interest and discounts expenses	344	400	55	116.2%	176	200	23	113.5%
その他営業外費用 Other, net	632	300	△ 332	47.5%	298	100	△ 198	33.5%
営業外費用 Non-operating expenses	976	700	△ 276	71.7%	474	300	△ 174	63.2%
経常利益(△:損失) Ordinary income(△:loss)	21,929	23,000	1,070	104.9%	5,940	10,800	4,859	181.8%
特別利益 Extraordinary gain	529	4,600	4,070	869.4%	3	2,900	2,896	—
特別損失 Extraordinary loss	1,875	4,800	2,924	255.9%	617	3,000	2,382	486.1%
税金等調整前当期純利益(△:損失) Income(△:loss) before income taxes	20,583	22,800	2,216	110.8%	5,326	10,700	5,373	200.9%
法人税、住民税及び事業税 Current income taxes	6,303	7,000	673	110.6%	2,087	3,400	1,501	179.1%
法人税等調整額 Deferred income taxes	23				△ 189			
当期純利益(△:損失) Net income(△:loss)	14,256	15,800	1,543	110.8%	3,428	7,300	3,871	212.9%
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(△:loss)	3,682	3,900	217	105.9%	666	1,900	1,233	285.1%
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent	10,574	11,900	1,325	112.5%	2,761	5,400	2,638	195.5%
設備投資額(有形・無形) Capital expenditures	13,775	18,350	4,574	133.2%	8,448			
減価償却費(有形・無形) Depreciation and Amortization	8,068	8,500	431	105.3%	3,997	4,100	102	102.6%
のれん償却額 Amortization of goodwill	865	800	△ 65	92.5%	432	400	△ 32	92.4%

② 宝酒造 :Takara Shuzo

(百万円 :Millions of Yen)

	2021年3月期	2022年3月期	対前期		2021年3月期	2022年3月期	対前期	
	通期 実績 FY2021 Actual (a)	通期 予想 FY2022 Forecast (b)	Change from FY2021		第2四半期累計 実績 FY2021(1Q-2Q) Actual (c)	第2四半期累計 予想 FY2022(1Q-2Q) Forecast (d)	Change from FY2021(1Q-2Q)	
			増減 Change (b-a)	比 % (b/a)			増減 Change (d-c)	比 % (d/c)
焼酎 Shochu	48,631	47,169	△ 1,461	97.0%	24,284	23,635	△ 648	97.3%
清酒 Sake	17,706	17,394	△ 312	98.2%	6,792	6,626	△ 166	97.5%
ソフトアルコール飲料 Light-alcohol refreshers	47,154	50,935	3,780	108.0%	24,024	25,326	1,301	105.4%
その他酒類 Other liquors	5,573	5,339	△ 233	95.8%	2,684	2,640	△ 44	98.3%
本みりん Hon Mirin	13,367	13,384	16	100.1%	6,288	6,301	13	100.2%
その他調味料 Other seasonings	10,441	10,950	508	104.9%	4,976	5,123	147	103.0%
原料用アルコール等 Raw alcohol	9,663	9,184	△ 478	95.0%	5,114	4,524	△ 589	88.5%
売上高 Net sales	152,537	154,358	1,820	101.2%	74,164	74,178	13	100.0%
売上原価 Cost of sales	92,439	92,642	202	100.2%	45,183	44,759	△ 423	99.1%
売上総利益 Gross profit	60,098	61,716	1,617	102.7%	28,981	29,418	436	101.5%
運送費、保管料 Transportation and storage	8,173	8,478	305	103.7%	4,013	4,114	101	102.5%
広告宣伝費 Advertising	2,089	2,603	514	124.6%	924	1,240	315	134.1%
販売促進費、販売促進引当金繰入 Sales promotion and allowance for s.p.	32,981	33,398	416	101.3%	16,429	16,202	△ 226	98.6%
研究開発費 Research and development	363	402	38	110.6%	172	199	27	116.0%
管理費、その他 Other, net	11,610	11,831	220	101.9%	5,815	5,913	97	101.7%
販売費及び一般管理費 SG&A expenses	55,218	56,715	1,496	102.7%	27,355	27,670	315	101.2%
営業利益(△:損失) Operating income(△:loss)	4,879	5,000	120	102.5%	1,626	1,747	120	107.4%
営業外収益 Non-operating income	239	194	△ 45	80.9%	145	132	△ 13	90.6%
営業外費用 Non-operating expenses	402	261	△ 141	64.9%	146	143	△ 3	97.6%
経常利益(△:損失) Ordinary income(△:loss)	4,716	4,933	216	104.6%	1,625	1,736	110	106.8%
特別利益 Extraordinary gain	0	—	△ 0	—	—	—	—	—
特別損失 Extraordinary loss	188	142	△ 46	75.2%	37	61	23	162.5%
税金等調整前当期純利益(△:損失) Income(△:loss) before income taxes	4,528	4,791	262	105.8%	1,588	1,675	86	105.5%
法人税等 Current income taxes, etc.	1,469	1,542	116	108.2%	617	553	39	107.7%
法人税等調整額 Deferred income taxes	△ 43				△ 104			
当期純利益(△:損失) Net income(△:loss)	3,102	3,249	146	104.7%	1,074	1,122	47	104.4%
設備投資額(有形・無形) Capital expenditures	1,430	2,094	663	146.4%	477			
減価償却費(有形・無形) Depreciation and Amortization	2,848	2,710	△ 137	95.2%	1,397	1,293	△ 104	92.5%

③ 宝酒造インターナショナルグループ :Takara Shuzo International Group

(百万円 :Millions of Yen)

	2021年3月期	2022年3月期	対前期		2021年3月期	2022年3月期	対前期	
	通期	通期	Change from FY2021		第2四半期累計	第2四半期累計	Change from FY2021(1Q-2Q)	
	実績	予想	増減	比	実績	予想	増減	比
	FY2021	FY2022	Change	%	FY2021(1Q-2Q)	FY2022(1Q-2Q)	Change	%
	Actual (a)	Forecast (b)	(b-a)	(b/a)	Actual (c)	Forecast (d)	(d-c)	(d/c)
海外酒類事業 Overseas Alcoholic beverages business	10,100	11,113	1,012	110.0%	4,574	5,360	785	117.2%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	60,431	69,837	9,405	115.6%	27,099	33,197	6,097	122.5%
その他 Other	57	49	△ 8	85.7%	35	27	△ 8	75.5%
連結消去 Elimination	△ 999	△ 1,473	△ 473	—	△ 424	△ 708	△ 283	—
売上高 Net sales	69,589	79,528	9,938	114.3%	31,286	37,876	6,589	121.1%
売上原価 Cost of sales	48,983	55,775	6,791	113.9%	22,140	26,520	4,379	119.8%
売上総利益 Gross profit	20,605	23,753	3,147	115.3%	9,145	11,356	2,210	124.2%
運送費、保管料 Transportation and storage	2,283	2,606	322	114.1%	1,011	1,247	235	123.2%
広告宣伝費 Advertising	91	133	41	145.2%	33	72	38	214.2%
販売促進費 Sales promotion	553	731	177	132.1%	223	328	104	146.9%
管理費、その他 Other, net	16,634	17,883	1,248	107.5%	8,273	8,761	487	105.9%
販売費及び一般管理費 SG&A expenses	19,562	21,353	1,790	109.2%	9,541	10,408	866	109.1%
海外酒類事業 Overseas Alcoholic beverages business	2,256	2,425	168	107.5%	889	1,238	348	139.2%
海外日本食材卸事業 Japanese food wholesale business in overseas markets	286	1,851	1,564	645.6%	△ 530	628	1,158	—
その他 Other	△ 1,042	△ 1,417	△ 374	—	△ 531	△ 687	△ 155	—
連結消去 Elimination	△ 457	△ 459	△ 1	—	△ 224	△ 231	△ 6	—
営業利益(△:損失) Operating income(△:loss)	1,043	2,400	1,356	230.0%	△ 396	948	1,344	—
営業外収益 Non-operating income	180	99	△ 81	55.0%	88	32	△ 56	36.0%
営業外費用 Non-operating expenses	318	129	△ 189	40.5%	141	65	△ 76	45.9%
経常利益(△:損失) Ordinary income(△:loss)	904	2,370	1,465	261.9%	△ 449	915	1,364	—
特別利益 Extraordinary gain	3	—	△ 3	—	1	—	△ 1	—
特別損失 Extraordinary loss	477	2	△ 475	0.4%	35	1	△ 34	2.9%
税金等調整前当期純利益(△:損失) Income(△:loss) before income taxes	431	2,368	1,936	548.9%	△ 482	914	1,396	—
法人税等 Current income taxes, etc.	△ 7	692	664	2499.1%	△ 66	268	329	—
法人税等調整額 Deferred income taxes	35				4			
当期純利益(△:損失) Net income(△:loss)	403	1,676	1,272	415.1%	△ 420	646	1,066	—
非支配株主に帰属する当期純利益(△:損失) Net income attributable to the noncontrolling interest(△:loss)	△ 84	58	142	—	△ 239	△ 31	208	—
親会社株主に帰属する当期純利益(△:損失) Net income attributable to owners of the parent	487	1,618	1,130	331.7%	△ 181	677	858	—
設備投資額(有形・無形) Capital expenditures	2,802	1,025	△ 1,777	36.6%	1,631			
減価償却費(有形・無形) Depreciation and Amortization	1,430	1,573	142	110.0%	696	771	74	110.7%
のれん償却額 Amortization of goodwill	379	378	△ 1	99.7%	186	189	2	101.4%