



Electronics for the Future

Supplementary Materials for Financial Results

Financial Results for the FY2024 2Q

As of November 8, 2024

Rohm Co., Ltd.

Public & Investor Relations Div.

Financial Results for the 2Q of the FY2024 (YoY)

(¥billion)

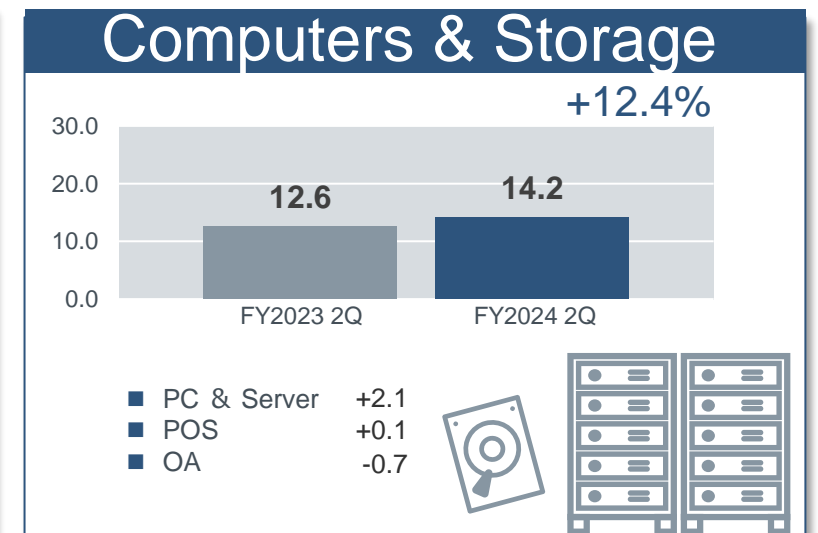
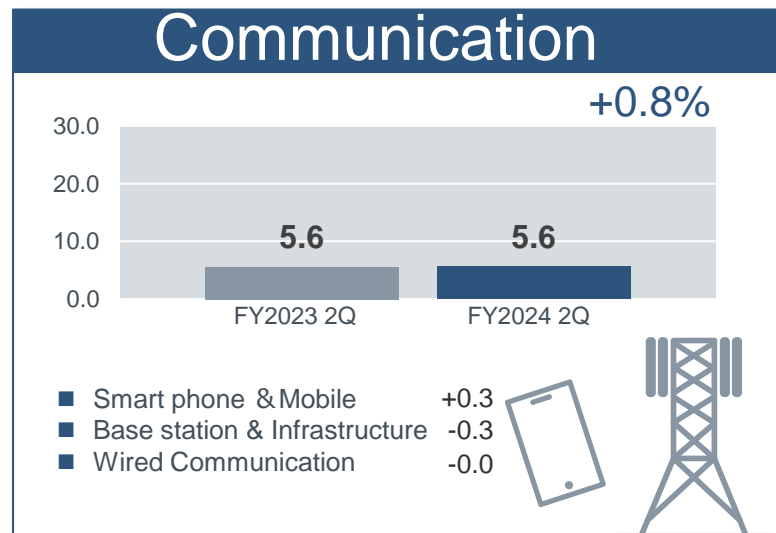
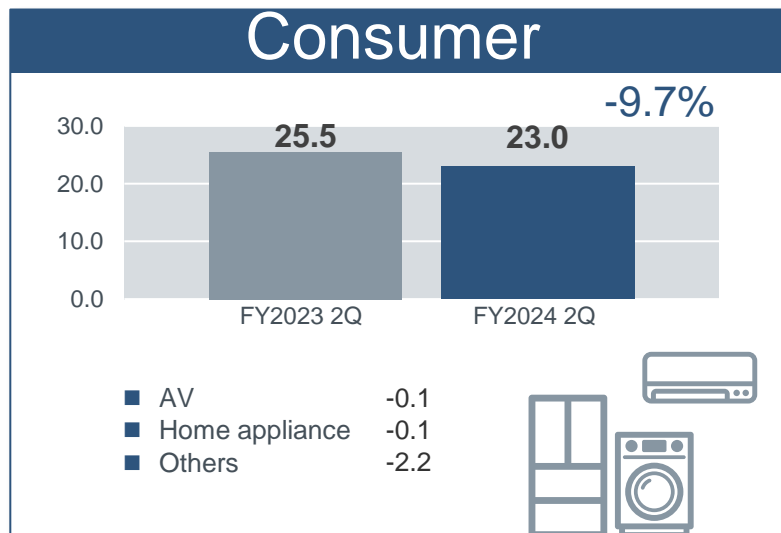
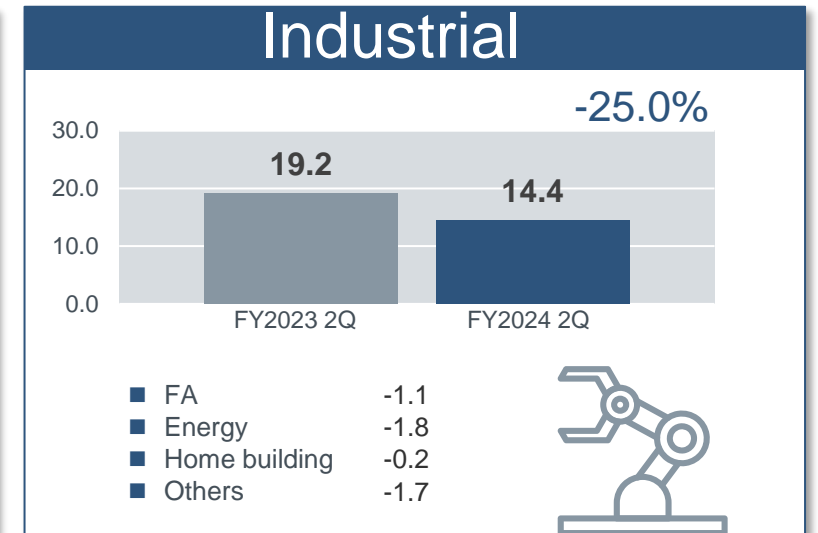
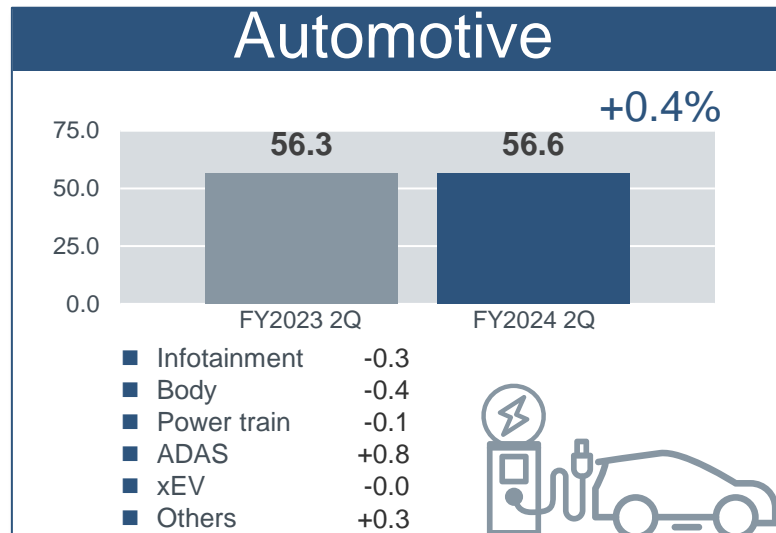
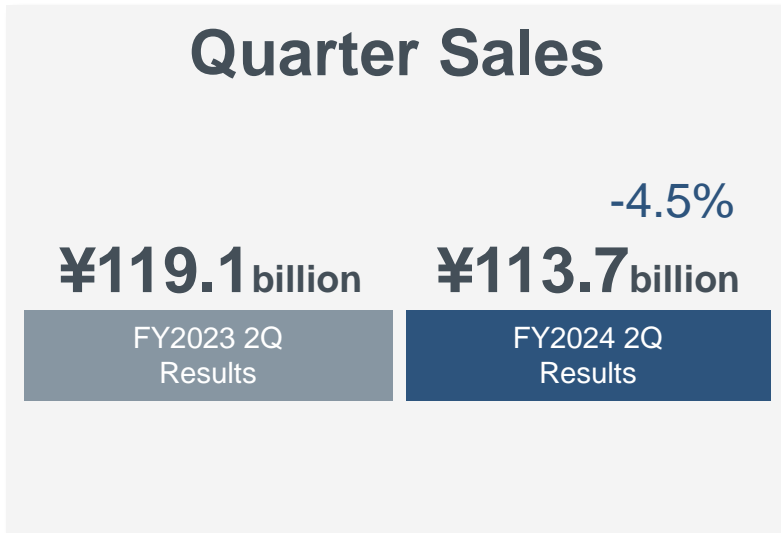
	FY2024 2Q Results	FY2023 2Q Results	Difference in Amount	Difference in %
Net Sales	113.7	119.1	-5.4	-4.5%
Operating Income	-2.2	12.1	-14.3	-
(Ratio)	(-2.0%)	(10.2%)	-	-
Ordinary Income	-9.3	22.0	-31.4	-
(Ratio)	(-8.2%)	(18.5%)	-	-
Net Income	-1.3	17.1	-18.5	-
(Ratio)	(-1.2%)	(14.4%)	-	-
EBITDA	18.3	28.6	-10.3	-36.1%
(Ratio)	(16.1%)	(24.0%)	-	-

Average Rate (¥/US\$) (¥150.26) (¥145.44)

Current Rate (¥/US\$) (¥142.73) (¥149.58)

FY2024 2Q Sales Trend by Market Segments (YoY)

(¥billion)



FY2024 2Q Sales Trend by Customer Nationality (YoY)

Quarter Sales

¥119.1 billion

¥113.7 billion

FY2023 2Q Results

FY2024 2Q Results

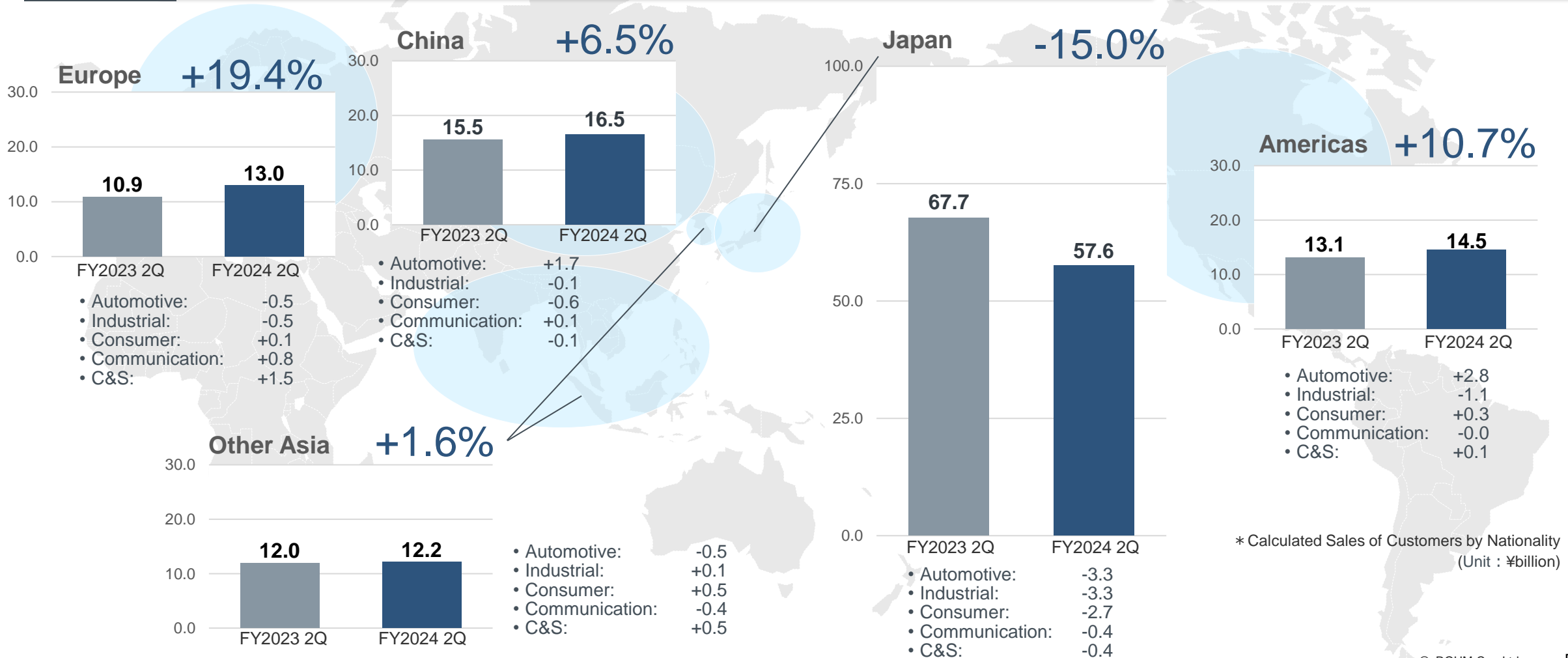
-4.5%

Sales ratio outside Japan

43.2%
FY2023 2Q

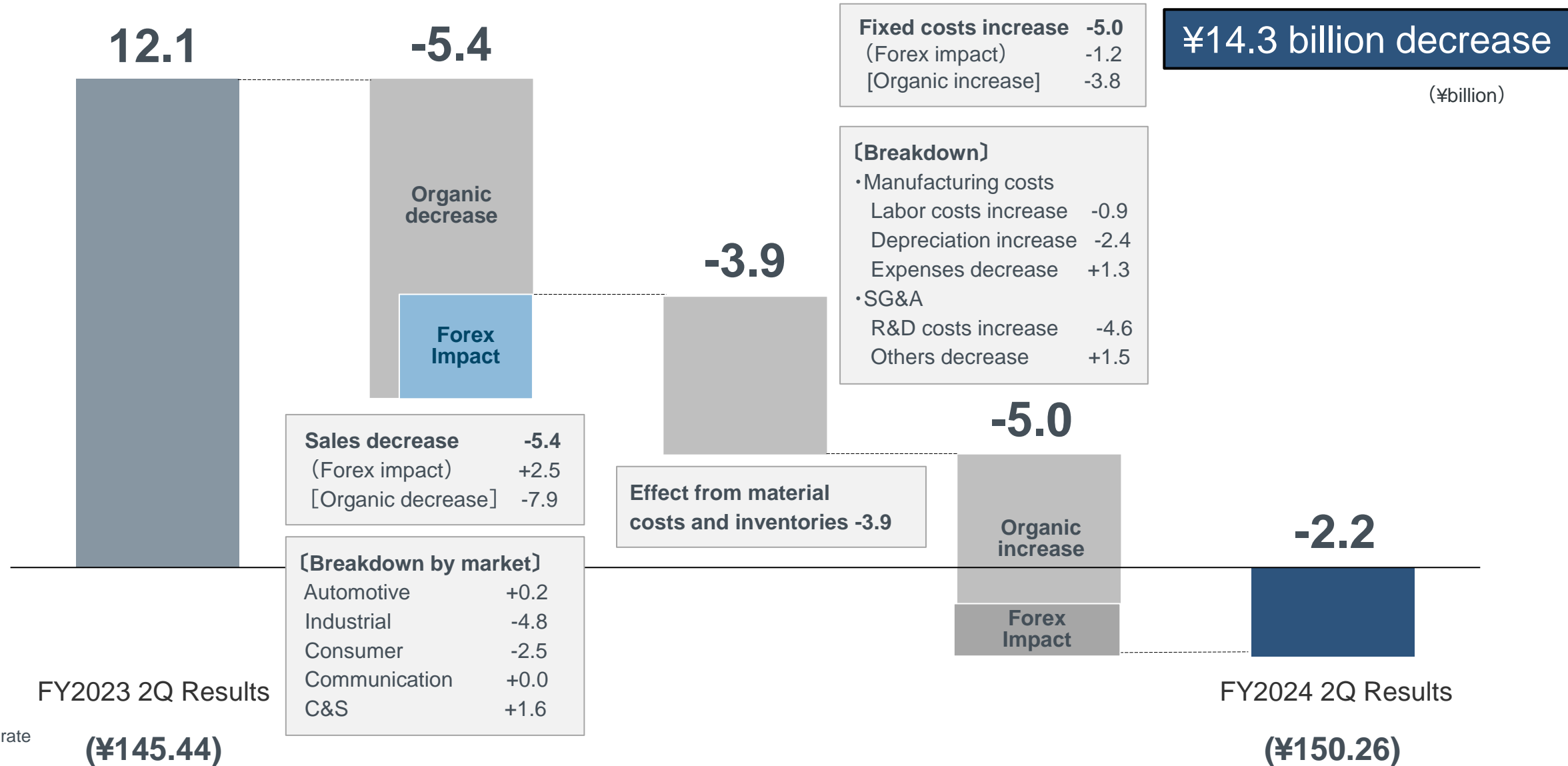
49.4%
FY2024 2Q

2Q YoY



* Calculated Sales of Customers by Nationality (Unit : ¥billion)

FY2024 2Q Changes in Operating Income (YoY)



Average rate
(¥/US\$)

Financial Results for the 2Q of the FY2024 by Segment (YoY)

(¥billion)

		FY2024 2Q Results	FY2023 2Q Results	Difference in Amount	Difference in %
ICs	Net Sales	50.4	53.2	-2.7	-5.1%
	Operating Income	1.5	4.4	-2.9	-65.7%
	(Ratio)	(3.0%)	(8.4%)	-	-
Discretes	Net Sales	48.3	50.4	-2.1	-4.3%
	Operating Income	-5.4	5.2	-10.7	-
	(Ratio)	(-11.3%)	(10.4%)	-	-
Modules	Net Sales	8.7	8.8	-0.0	-0.5%
	Operating Income	1.3	1.4	-0.1	-7.7%
	(Ratio)	(15.5%)	(16.7%)	-	-
Others	Net Sales	6.1	6.6	-0.4	-4.5%
	Operating Income	0.8	0.6	+0.1	+20.3%
	(Ratio)	(13.4%)	(10.4%)	-	-

Financial Results for the 2Q of the FY2024 (QoQ)

(¥billion)

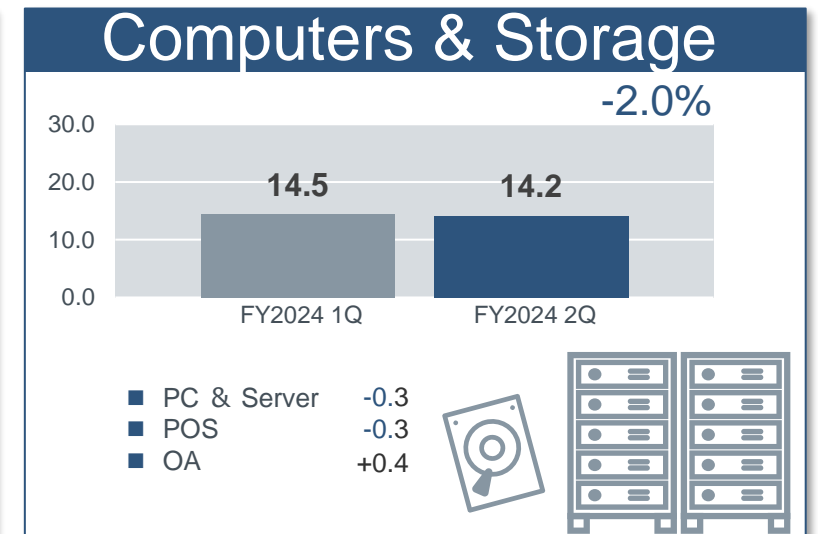
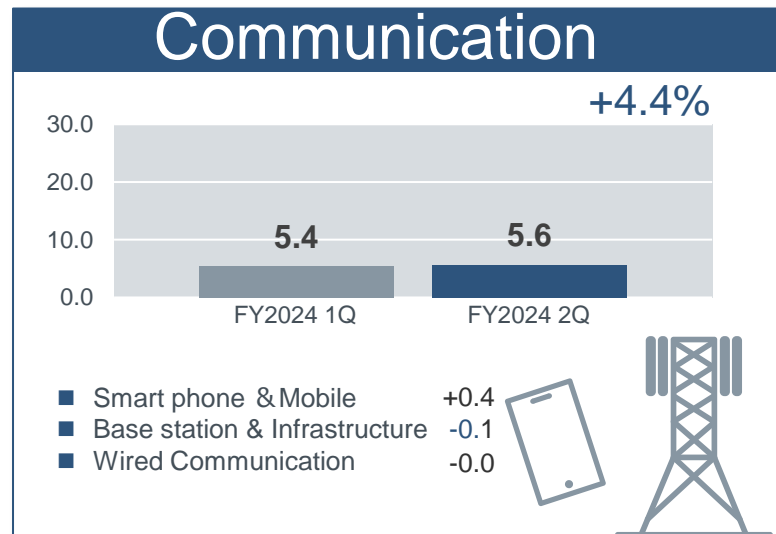
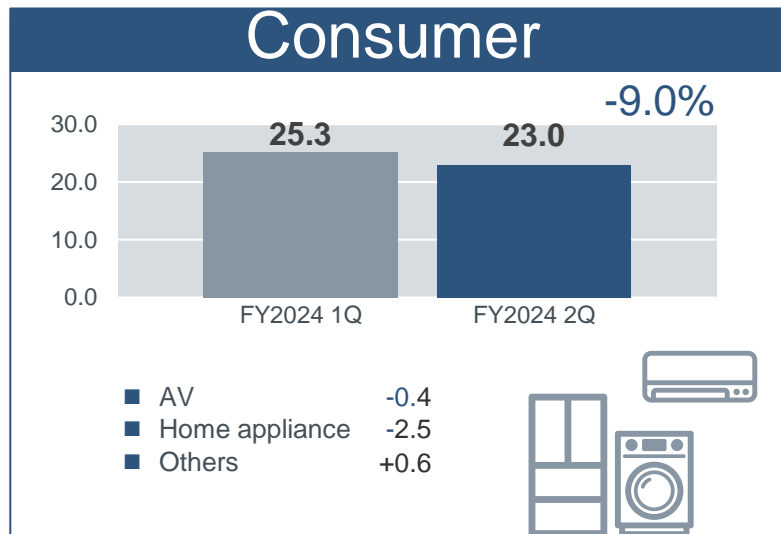
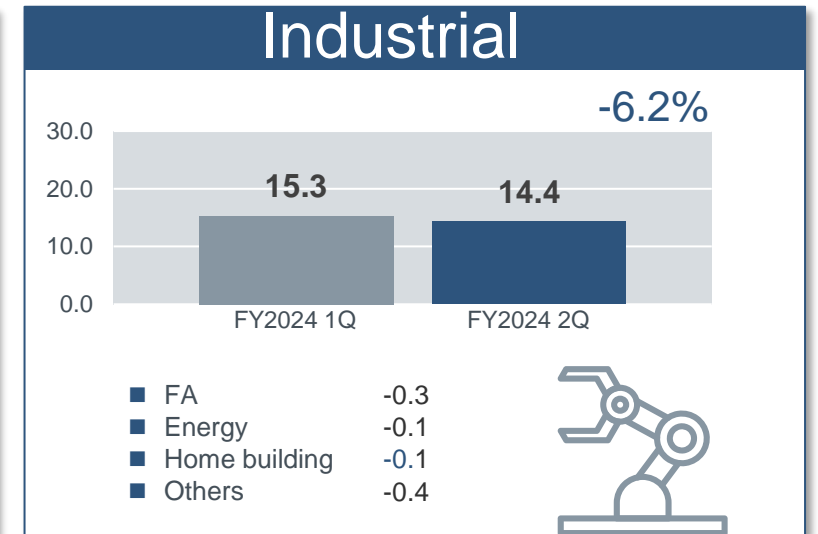
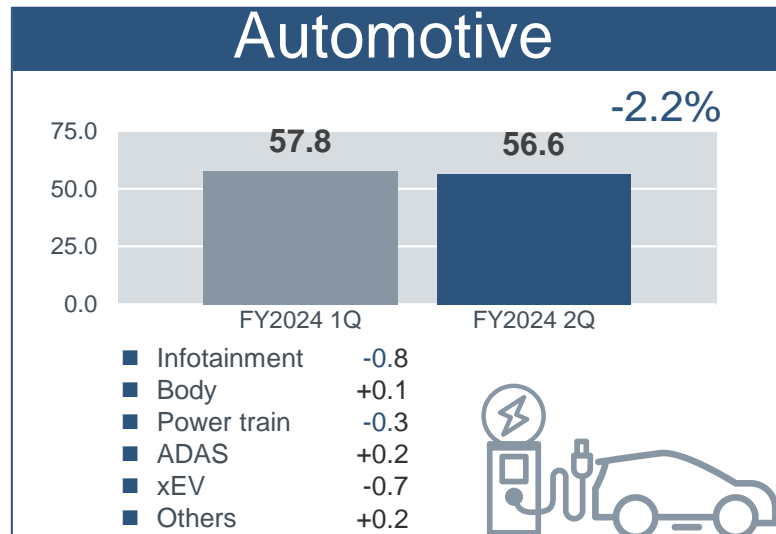
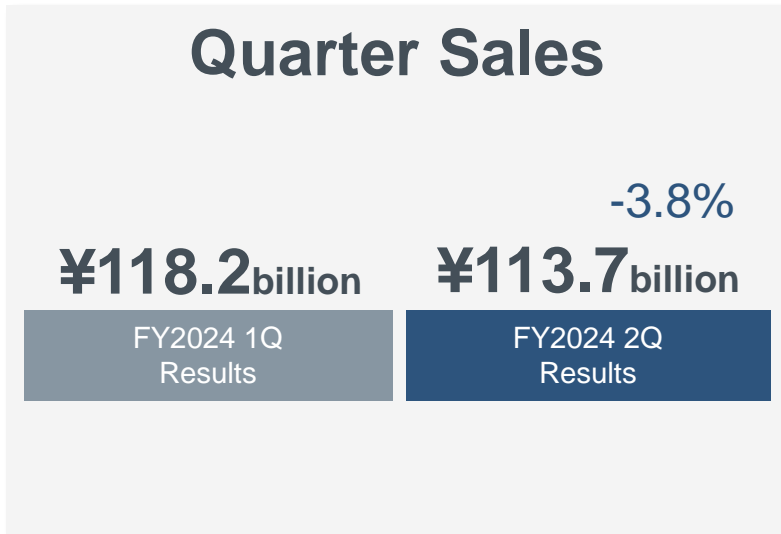
	FY2024 2Q Results	FY2024 1Q Results	Difference in Amount	Difference in %
Net Sales	113.7	118.2	-4.5	-3.8%
Operating Income	-2.2	1.2	-3.5	-
(Ratio)	(-2.0%)	(1.1%)	-	-
Ordinary Income	-9.3	9.2	-18.6	-
(Ratio)	(-8.2%)	(7.8%)	-	-
Net Income	-1.3	3.4	-4.8	-
(Ratio)	(-1.2%)	(2.9%)	-	-
EBITDA	18.3	21.0	-2.7	-13.0%
(Ratio)	(16.1%)	(17.8%)	-	-

Average Rate (¥/US\$) (¥150.26) (¥156.53)

Current Rate (¥/US\$) (¥142.73) (¥161.07)

FY2024 2Q Sales Trend by Market Segments (QoQ)

(¥billion)



FY2024 2Q Sales Trend by Customer Nationality (QoQ)

Quarter Sales

¥118.2billion

¥113.7billion

FY2024 1Q Results

FY2024 2Q Results

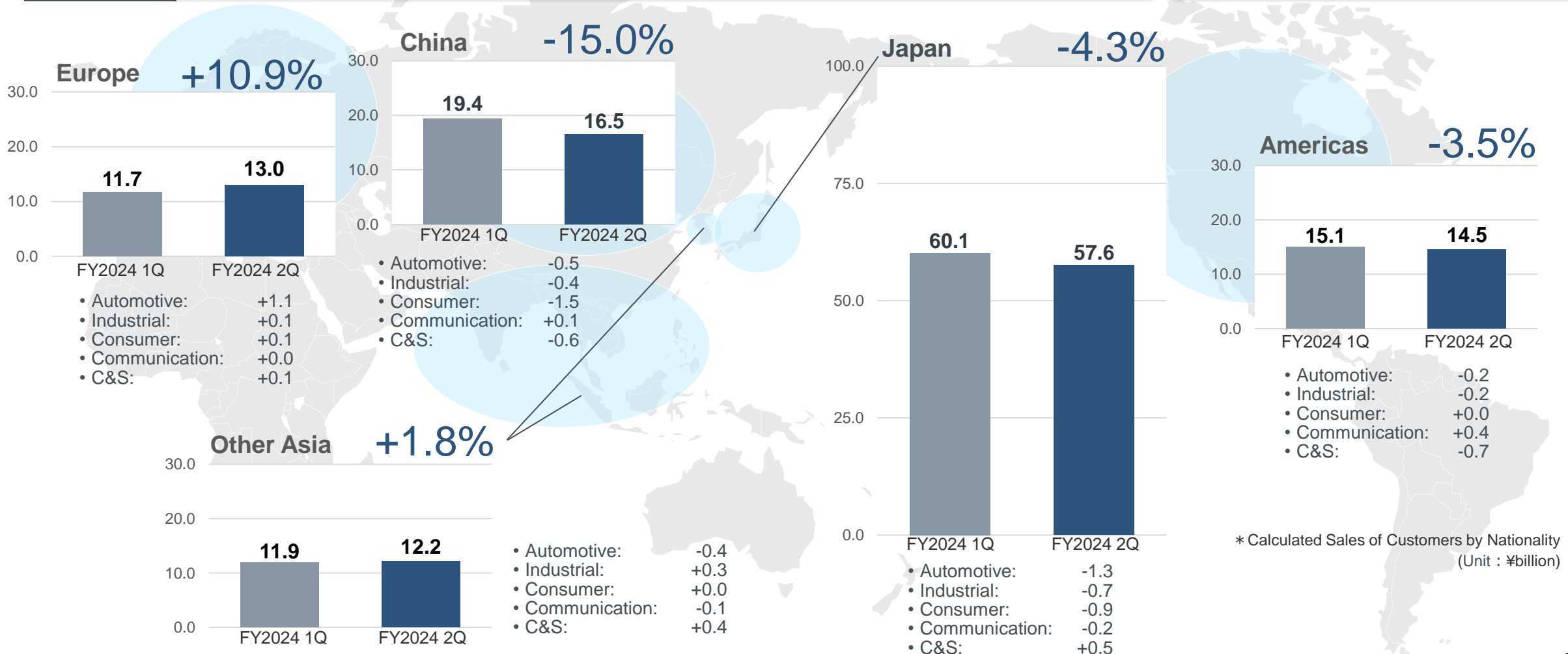
-3.8%

Sales ratio outside Japan

49.1%
FY2024 1Q

49.4%
FY2024 2Q

2Q QoQ



* Calculated Sales of Customers by Nationality (Unit : ¥billion)

FY2024 2Q Changes in Operating Income (QoQ)



¥3.4 billion decrease

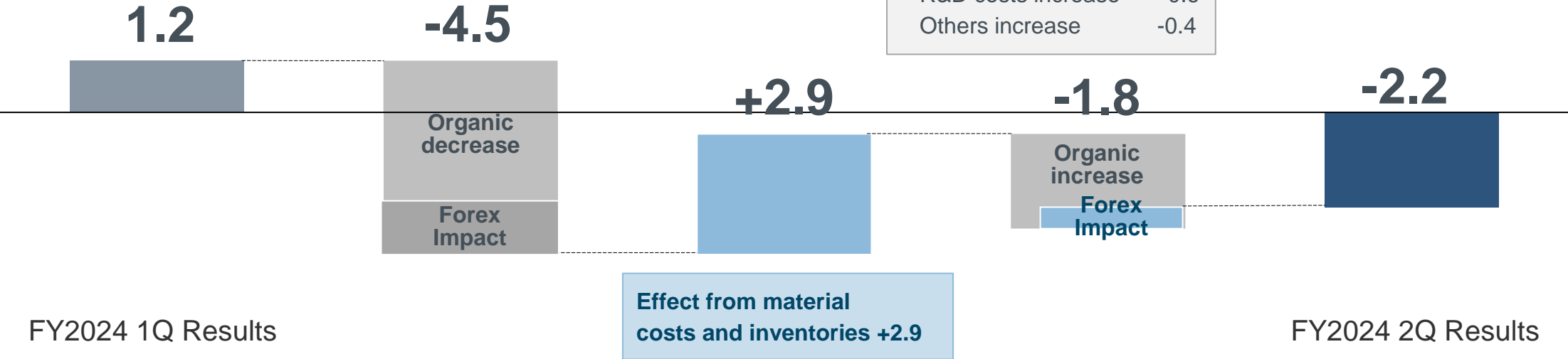
(¥billion)

Sales decrease	-4.5
(Forex impact)	-3.3
[Organic decrease]	-1.2

[Breakdown by market]	
Automotive	-1.3
Industrial	-0.9
Consumer	-2.3
Communication	+0.2
C&S	-0.3

Fixed costs increase	-1.8
(Forex impact)	+0.4
[Organic increase]	-2.2

[Breakdown]	
• Manufacturing costs	
Labor costs decrease	+0.3
Depreciation increase	-0.7
Expenses increase	-0.4
• SG&A	
R&D costs increase	-0.6
Others increase	-0.4



FY2024 1Q Results

(¥156.53)

FY2024 2Q Results

(¥150.26)

Average rate
(¥/US\$)

Financial Results for the 2Q of the FY2024 by Segment (QoQ)

(¥billion)

		FY2024 2Q Results	FY2024 1Q Results	Difference in Amount	Difference in %
ICs	Net Sales	50.4	53.7	-3.2	-6.1%
	Operating Income	1.5	4.0	-2.4	-61.8%
	(Ratio)	(3.0%)	(7.4%)	-	-
Discretes	Net Sales	48.3	48.9	-0.6	-1.3%
	Operating Income	-5.4	-4.9	-0.5	-
	(Ratio)	(-11.3%)	(-10.1%)	-	-
Modules	Net Sales	8.7	8.9	-0.1	-1.5%
	Operating Income	1.3	0.7	+0.5	+73.4%
	(Ratio)	(15.5%)	(8.8%)	-	-
Others	Net Sales	6.1	6.6	-0.4	-7.2%
	Operating Income	0.8	0.7	+0.1	+17.9%
	(Ratio)	(13.4%)	(10.6%)	-	-

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