



November 7, 2024

To all concerned parties

Company name: ROHM Co., Ltd.
Company representative: Isao Matsumoto, President & CEO
(Code: 6963, TSE Prime Market)
Contact: Tatsuhide Goto, Division Manager,
Public and Investor Relations Div.
(TEL.075-311-2121)

Notice of Differences between Projected and Actual Business Results and Notice of Revisions to Earnings Forecasts

ROHM announces differences between the forecast data of consolidated business results for the first six months of the fiscal year ending March 31, 2025 announced on May 8, 2024 and the actual data announced today.

ROHM has also revised the forecast data for the year ending March 31, 2025 as indicated below to better reflect recent trends in its business results.

1. Differences between projected and actual data of consolidated business results for the first six months of the fiscal year ending March 31, 2025 (From April 1, 2024 to September 30, 2024)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)	Yen
Previously announced forecast (A)	225,000	6,000	8,000	7,500	19.43
Actual (B)	232,022	-974	-129	2,068	5.36
Change (B-A)	7,022	-6,974	-8,129	-5,431	-
Percent change (%)	3.1	-	-	-72.4	-
(Reference) Results for the first six months of the previous fiscal year (year ended March 31, 2024)	239,319	29,833	50,098	37,305	95.37

(Note) The Company implemented a four-for-one common stock split, effective October 1, 2023. "Net income per share" are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.



2. Revisions to forecast data of consolidated business results for the fiscal year ending March 31, 2025 (From April 1, 2024 to March 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
	(Millions of yen)	(Millions of yen)	(Millions of yen)	(Millions of yen)	Yen
Previously announced forecast (A)	480,000	14,000	18,000	14,000	36.27
Revised forecast (B)	450,000	-15,000	-10,000	-6,000	-15.55
Change (B-A)	-30,000	-29,000	-28,000	-20,000	-
Percent change (%)	-6.3	-	-	-	-
(Reference) Results for the previous fiscal year (year ended March 31, 2024)	467,780	43,327	69,200	53,965	138.81

(Note) The Company implemented a four-for-one common stock split, effective October 1, 2023. “Net income per share” are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

3. Reasons for differences and revisions

During the first half of the fiscal year ending March 31, 2025, sales increased due to the weaker-than-expected yen, but the impact of curbing utilization rates due to production adjustments was greater than expected, resulting in operating loss and ordinary loss.

The outlook for the global economy remains unclear. Although concerns about economic recession have begun to lessen, reflecting the calming of inflation through monetary tightening, this unclarity reflects concerns about the situation in the Middle East and other geopolitical risks, the U.S. presidential election, and unstable foreign exchange markets, among other factors. The electronics industry will likely continue to benefit from the further promotion of energy savings to combat climate change and help realize decarbonization as well as firm capital investment for factory automation and digitalization around the world in the medium to long term.

At present, in the automotive market, Japanese automakers are revising the number of vehicles they plan to produce, and growth is slowing in the EV market. In the industrial equipment market, inventory adjustments are expected to be prolonged, with full-fledged recovery taking until the coming fiscal year or beyond. In the consumer product market and computer and storage market, despite a solid first half of the year, market recovery is expected to be lower than initially forecast. In light of these conditions, the ROHM Group plans to continue production adjustments in the second half of the fiscal year, and sales and profits for the fiscal year ending March 31, 2025 are expected to be lower than our initial forecast.

Under these circumstances, we have revised our full-year consolidated earnings forecast for the fiscal year ending March 31, 2025, as shown above.

The assumed exchange rate for the second half of the year ending March 31, 2025 is 1.00 USD = 145 JPY.

<Notabilia on forecast data>

Statements regarding the business results forecast accounted for in this press release is based on current information acquired by ROHM as well as specific legitimate prerequisites, and actual business results may differ considerably due to various factors.

Note: This report is a translation of the press release of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations. The original version of this press release is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this press release and the original, the original Japanese version shall govern.