

Translation

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Summary of Consolidated Financial Results for the Six Months Ended August 31, 2024 (Based on Japanese GAAP)

October 10, 2024

Company name: NOMURA Co., Ltd.
 Stock exchange listing: Tokyo
 Stock code: 9716 URL <https://www.nomurakougei.co.jp/ir/>
 Representative: Representative Director Kiyotaka Okumoto
 President & CEO
 Director
 Senior Executive Officer
 Inquiries: General Manager of Corporate Operations Takayuki Maejima TEL 03(5962)1119
 Headquarters
 Scheduled date to file Semi-annual Securities Report: October 15, 2024
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on financial results: Yes
 Holding of financial results meeting: Yes

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the six months ended August 31, 2024 (from March 1, 2024 to August 31, 2024)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended August 31, 2024	57,945	(2.6)	1,442	(35.0)	1,527	(34.5)	851	(49.4)
Six months ended August 31, 2023	59,516	25.3	2,220	113.3	2,332	104.4	1,682	102.6

Note: Comprehensive income Six months ended August 31, 2024 ¥1,090 million [(35.7)%]
 Six months ended August 31, 2023 ¥1,697 million [23.2%]

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Six months ended August 31, 2024	7.64		7.64	
Six months ended August 31, 2023	15.10		15.10	

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of August 31, 2024	77,091	48,493	62.9
As of February 29, 2024	86,697	50,306	58.0

Reference: Equity As of August 31, 2024 ¥48,493 million
 As of February 29, 2024 ¥50,306 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended February 29, 2024	–	0.00	–	27.00	27.00
Year ending February 28, 2025	–	0.00			
Year ending February 28, 2025 (Forecast)			–	27.00	27.00

Note: Revisions to the cash dividend forecast most recently announced: No

3. Forecast of consolidated financial results for the year ending February 28, 2025 (from March 1, 2024 to February 28, 2025)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	137,000	2.1	5,700	9.3	5,750	7.0	4,100	6.2	36.80

Note: Revisions to the financial results forecast most recently announced: No

4. Notes

(1) Significant changes in the scope of consolidation during the six months ended August 31, 2024: Yes
 Newly included: 1 company (NOMURA DESIGN & ENGINEERING MALAYSIA SDN. BHD.)
 Excluded: None

(2) Application of special accounting methods for preparing semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
 Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
 Changes in accounting policies due to other reasons: No
 Changes in accounting estimates: No
 Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of August 31, 2024	119,896,588 shares	As of February 29, 2024	119,896,588 shares
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Number of treasury shares at the end of the period

As of August 31, 2024	8,351,544 shares	As of February 29, 2024	8,477,762 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Six months ended August 31, 2024	111,472,911 shares	Six months ended August 31, 2023	111,392,857 shares
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* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit corporation.

* Proper use of financial results forecasts, and other special matters

The forward-looking statements, including the financial results forecasts, contained in this document are based on information currently available to the Company and on certain assumptions deemed to be reasonable. These statements do not purport that the Company pledges to achieve the stated performance. Actual business and other results may differ substantially due to various factors.